

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM646974

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Audax Private Debt LLC		05/14/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	JTM Foods LLC		
Street Address:	2126 East 33rd Street		
City:	Erie		
State/Country:	PENNSYLVANIA		
Postal Code:	16510		
Entity Type:	Limited Liability Company: PENNSYLVANIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1872710		
Registration Number:	1887335	JJ'S	
Registration Number:	4449090	JJ'S BAKERY	
Registration Number:	5346806	JJ'S BAKERY DUOS	
Registration Number:	4594352	TID-BITS MINI SNACK PIES	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com, ECarrera@cahill.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Elaine Carrera		
SIGNATURE:	/Elaine Carrera/		
DATE SIGNED:	05/14/2021		

OP \$140.00 1872710

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of May 14, 2021 (the “Effective Date”), is made by Audax Private Debt LLC, a Delaware limited liability company, in its capacity as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities, the “Agent”), in favor of the grantor party identified on the signature page hereto (the “Grantor”).

WHEREAS, pursuant to that certain Guarantee and Collateral Agreement, dated as of May 29, 2019, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Collateral Agreement”), the Grantor granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral;

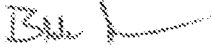
WHEREAS, pursuant to the Collateral Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of May 29, 2019 (the “Trademark Security Agreement”), for recording with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on May 31, 2019 at Reel/Frame 6657/0966;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Collateral Agreement or the Trademark Security Agreement, as applicable.
2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth Schedule I attached hereto, arising under the Collateral Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.
4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
5. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

AUDAX PRIVATE DEBT LLC, as Agent


By: 

Name: Blake Loweth
Title: Authorized Person

[Signature Page to Trademark Release]



**TRADEMARK
REEL: 007293 FRAME: 0864**

JTM FOODS LLC

By: 
Name: Jeffrey Morelock
Title: Vice President

[Signature Page to Trademark Release]

Registered Trademarks

Mark/Name	Status/Status Date	Registration Number	Owner
Design Only 	1/10/1995	1872710	JTM Foods LLC
JJ'S	4/4/1995	1887335	JTM Foods LLC
JJ'S BAKERY and Design 	12/10/2013	4449090	JTM Foods LLC
JJ'S BAKERY DUOS	11/28/2017	5346806	JTM Foods LLC
TID-BITS MINI SNACK PIES	8/26/2014	4594352	JTM Foods LLC

Trademark Applications

None.