

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM655604

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Supplement No. 1 to Amended and Restated Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CVB, Inc.		06/16/2021	Corporation: UTAH
Downeast Outfitters, Inc.		06/16/2021	Corporation: UTAH
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	3 Park Plaza, Suite 900		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	90565882	MAVEN	
Serial Number:	90624649	M	
Serial Number:	86706825	A STEP TOWARD RECOVERY	
CORRESPONDENCE DATA			
Fax Number:	2027393001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027395866		
Email:	felicia.gordon@morganlewis.com		
Correspondent Name:	Morgan, Lewis & Bockius LLP		
Address Line 1:	1111 Pennsylvania Avenue, NW		
Address Line 2:	Attn: TMSU		
Address Line 4:	Washington, D.C. 20004		
ATTORNEY DOCKET NUMBER:	066397.05.0635		
NAME OF SUBMITTER:	Felicia D. Gordon		
SIGNATURE:	/Felicia D. Gordon/		
DATE SIGNED:	06/23/2021		
Total Attachments: 9			

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**SUPPLEMENT NO. 1 TO
AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT**

THIS SUPPLEMENT NO. 1 TO AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Supplement"), is dated as of June 16, 2021, and entered into by and among CVB, INC., a Utah corporation (the "Company"), DOWNEAST OUTFITTERS, INC., a Utah corporation (together with the Company, each, a "Grantor", and collectively, the "Grantors"), and JPMORGAN CHASE BANK, N.A., in its capacity as administrative agent (the "Administrative Agent") for the lenders party to the Credit Agreement referred to below.

RECITALS

A. Grantors, the other Borrowers and Loan Parties from time to time party thereto, the Lenders and the Administrative Agent entered into that certain Amended and Restated Credit Agreement dated January 28, 2021 (as amended, modified, supplemented or restated from time to time, the "Credit Agreement"). Capitalized terms used herein have the meanings given to them in the Credit Agreement unless otherwise specified.

B. To induce the Lenders to provide the financial accommodations described in the Credit Agreement, Grantors and the Administrative Agent entered into that certain Amended and Restated Trademark Security Agreement (as recorded on February 11, 2021 with the United States Patent and Trademark Office at REEL/FRAME 7189/0391 and as amended, modified, supplemented or restated from time to time, the "Agreement").

C. Grantors have requested that the Administrative Agent modify and supplement certain terms of the Agreement as set forth herein.

NOW, THEREFORE, in consideration of the promises and of the mutual covenants and agreements herein contained, it is agreed as follows:

1. Supplements to the Agreement. Schedule I to the Agreement is hereby supplemented by adding the trademarks set forth on Schedule I hereto ("New Trademarks"), in each case, including the New Trademarks as Trademark Collateral (as defined in the Agreement) thereunder.

2. No Other Changes. Except as modified by this Supplement, all of the terms and conditions of the Agreement and the Credit Agreement shall remain in full force and effect and are hereby ratified and reaffirmed by Grantors.

3. Counterparts; Electronic Execution. This Supplement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original and all of which counterparts, taken together, shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page of this Supplement that is an Electronic Signature transmitted by facsimile, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page shall be effective as delivery of a manually executed counterpart of this Supplement. The words "execution," "signed," "signature," "delivery," and words of like import in or relating to this Supplement shall be deemed to include Electronic Signatures, deliveries or the keeping of records in any electronic form (including deliveries by facsimile, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page), each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be; provided that nothing herein shall require the

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Administrative Agent to accept Electronic Signatures in any form or format without its prior written consent and pursuant to procedures approved by it. This Supplement is a Loan Document.

[SIGNATURES ON NEXT PAGE]

IN WITNESS WHEREOF, the parties hereto have caused this Supplement to be executed and delivered as of the day and year first above written.

GRANTORS:

CVB, INC.,
a Utah corporation

By: _____
Name: Jeffrey D. Steed
Title: Chief Legal Officer

DOWNEAST OUTFITTERS, INC.,
a Utah corporation

By: _____
Name: Jeffrey D. Steed
Title: Chief Legal Officer

ADMINISTRATIVE AGENT:

JPMORGAN CHASE BANK, N.A.

By: *Jason Beyerlein*

Name: Jason Beyerlein

Title: Authorized Officer

[Signature Page to Supplement No. 1 to Amended and Restated Trademark Security Agreement]

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SCHEDULE I

Title/Literal Element	IP Office/Country	Application #	App. Date/Filing Date	Owners
MAVEN	United States (USPTO)	905658882	03/08/2021	CVB INC
M	United States (USPTO)	90624649	04/05/2021	CVB INC
A STEP TOWARD RECOVERY	United States (USPTO)	86706825	07/28/2015	CVB INC

Image	IP Office	Title/Literal Element	Application #	Registration #	Class. Nos.	App. Date/ Filing Date	Reg. Date/ Issue Date
	Canada (CPO)	ActiveDough™	199703800	PENDING	17	09/27/2019	
	Canada (CPO)	BRIGHTON BED™		PENDING	20, 035, 35	03/21/2017	02/25/2019
	Canada (CPO)	BRINDLE™	1628018	TMA893150	44001	05/09/2013	12/31/2014
	Canada (CPO)	BROOKSIDE™		TMA1020989	9, 20, 24, 27, 35	03/21/2017	05/07/2019
	Canada (CPO)	Dough™	PENDING	199457100	20	09/27/2019	
	Canada (CPO)	EIGHTBIT™		TMA893982	28		01/14/2015
	Canada (CPO)	EVERLANE HOME™	1991543	1991543	20, 024, 24	10/22/2018	
	Canada (CPO)	ISOLUS™		TMA934845	20	05/09/2013	04/14/2016
	Canada (CPO)	EMENSPA™	1641148	TMA900536	9, 020, 027, 024	08/27/2013	04/08/2015

Canada (CIPPO)	LINENSPA [*]	164114801	TMAA900536	10, 011, 020, 021, 020, 022, 024, 35	03/24/2017	
Canada (CIPPO)	LUCID [*]	162602100	TMAA893148	20, 022, 024, 35	05/09/2013	12/31/2014
Canada (CIPPO)	LUCID [*]	162602101	TMAA893148	20, 022, 024, 35	03/24/2017	
Canada (CIPPO)	MALOUF [*]	162602201	TMAA941179	35	03/24/2017	
Canada (CIPPO)	MALOUF [*]	162602200	TMAA941179	20, 024, 35	05/09/2013	06/17/2016
Canada (CIPPO)	SLEEP TIME [*]		TMAA909701	24	05/09/2013	07/16/2015
Canada (CIPPO)	STRUCTURES [*]	162602300	TMAA881958	20, 035	05/09/2013	07/11/2014
Canada (CIPPO)	STRUCTURES [*]	162602301	TMAA881958	20, 035	03/24/2017	
Canada (CIPPO)	Tritech TM	1973684	PENDING	24	06/27/2019	
Canada (CIPPO)	Tritek TM	1391157	PENDING	24	10/18/2019	06/27/2019
Canada (CIPPO)	WEEKENDER [*]		TMA1040211	20, 24, 35	03/21/2017	07/11/2019
Canada (CIPPO)	WELLSVILLE [*]		TMA1040189	20, 35	03/21/2017	07/11/2019
Canada (CIPPO)	Z [®]		TMAA908702	20	05/09/2013	07/16/2015

Image	IP Office	Title/Literal Element	Application #	Registration #	Class. Nos.	App. Date/ Filing Date	Reg. Date/ Issue Date
	United Kingdom (UKIPO)	EIGHTBIT™	A0335720 25873147	4318999	28		05/10/2013
	United Kingdom (UKIPO)	EVERLANE HOME™	3438590	3438590	20, 024, 24	10/23/2019	01/24/2020
	United Kingdom (UKIPO)	Maven	UK00003502355	UK00003502355	35	06/18/2020	10/02/2020
	United Kingdom (UKIPO)	EVERLANE HOME™	10142029	UK00918142029	20, 024, 24	10/23/2019	02/21/2020
	United Kingdom (UKIPO)	MALOUF	UK00801197844	UK00801197844	20, 24	01/11/2013	
	United Kingdom (UKIPO)	MALOUF	UK00801199941	UK00801199941	20, 24	10/31/2013	02/26/2015
MALOUF	United Kingdom (UKIPO)						

Image	IP Office	Title/Literal Element	Application #	Registration #	Class. Nos.	App. Date/ Filing Date	Reg. Date/ Issue Date
	European Union (EUIPO)	EVERLANE HOMETM	18142029	18142029	29, 024, 24	10/23/2019	02/21/2020
	European Union (EUIPO)	EDENBROOK	018402120		20, 24, 35	02/18/2021	
	European Union (EUIPO)	Luchd	018402124		20, 24, 35	02/18/2021	
	European Union (EUIPO)	Lineaspa	018403128		20, 24, 35	02/18/2021	
	European Union (EUIPO)	MALOUF	1197844	WO1197844	20, 24	04/10/2014	

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