

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM656030

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|---|---|-----------------------|-------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of Security Interest in Trademarks at R/F 5563/0103 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Antares Capital LP, as Collateral Agent | | 06/23/2021 | Limited Partnership: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | KIMC Investments, Inc. | | |
| Street Address: | 1401 Forum Way | | |
| Internal Address: | 6th Floor | | |
| City: | West Palm Beach | | |
| State/Country: | FLORIDA | | |
| Postal Code: | 33401 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 77702028 | SCRUBS FOR A CAUSE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2129061209 | | |
| Email: | JESSICA.BAJADA-SILVA@LW.COM | | |
| Correspondent Name: | LATHAM & WATKINS LLP, C/O JESSICA BAJADA | | |
| Address Line 1: | 1271 Avenue of the Americas | | |
| Address Line 4: | New York, NEW YORK 10020 | | |
| ATTORNEY DOCKET NUMBER: | 057121-0027 | | |
| NAME OF SUBMITTER: | Jessica Bajada-Silva | | |
| SIGNATURE: | /s/ Jessica Bajada-Silva | | |
| DATE SIGNED: | 06/25/2021 | | |
| Total Attachments: 4 | | | |
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OP \$40.00 77702028

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) dated as of June 23, 2021, is made by ANTARES CAPITAL LP, in its capacity as collateral agent for the Secured Parties (the “Successor Collateral Agent”) in favor of EDUCATION AFFILIATES INC., KIMC INVESTMENTS, INC., and RETS TECH CENTER, INC. (each a “Grantor,” and collectively the “Grantors”). Capitalized terms not defined herein shall have the meaning ascribed to them in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to that certain Amended and Restated Guaranty and Collateral Agreement dated as of June 26, 2015 (as may have been amended, supplemented, replaced or otherwise modified from time to time, the “Guaranty and Collateral Agreement”), the Grantors entered into an After-Acquired Trademark Security Agreement (Supplemental Filing), dated as of June 26, 2015 (the “Trademark Security Agreement”) in favor of General Electric Capital Corporation, in its capacity as collateral agent for the Secured Parties (the “Original Collateral Agent”);

WHEREAS, pursuant to the Trademark Security Agreement, each Grantor granted to the Original Collateral Agent, for the ratable benefit of the secured Parties, a continuing security interest (the “Security Interest”) in all of the following: (a) all trademarks, trade names, corporate names, the Company names, business names, trade styles, service marks and logos, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or group of countries or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including any of the foregoing referred to in Schedule I, attached hereto, (b) the right to obtain all renewals thereof, and (c) all rights to sue at law or in equity for any infringement or other impairment thereof, including the right to receive all proceeds and damages therefrom (collectively, the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on June 26, 2015 at Reel/Frame 5563/0085 (with respect to Education Affiliates Inc.), at Reel/Frame 5563/0103 (with respect to KIMC Investments Inc.), and at Reel/Frame 5563/0133 (with respect to RETS Tech Center, Inc.);

WHEREAS, the Original Collateral Agent assigned the Trademark Security Agreement, together with its Security Interest in the Trademark Collateral to the Successor Collateral Agent on August 21, 2015, which assignment was recorded in the United States Patent and Trademark Office on August 24, 2015 at Reel/Frame 5606/0784;

WHEREAS the Grantors have requested that the Successor Collateral Agent now terminate and release its Security Interest in the Trademark Collateral;

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration the receipt and adequacy of which are hereby acknowledged, the Successor Collateral Agent hereby terminates the Trademark Security Agreement, and terminates and

releases its Security Interest in the Trademark Collateral, without recourse to, or representation or warranty by, the Successor Collateral Agent.

Each Grantor (and any successor to such Grantor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral of such Grantor) is hereby authorized to record this Release with the United States Patent and Trademark Office with respect to the Trademark Collateral of such Grantor.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Successor Collateral Agent has caused this Release to be duly executed as of the date first written above.

ANTARES CAPITAL LP,
as Collateral Agent

By: 
Name: Brad Kimme
Title: Duly Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

U.S. Trademark Registrations

| Trademark | Application No. Application Date | Registration No. Registration Date | Status | Current Owner |
|---|---|---|--|---|
| FORTIS COLLEGE | 77243694 31-JUL-2007 | 3528625 04-NOV-2008 | Registered | Education Affiliates Inc. |
| FORTIS | 85501857 22-DEC-2011 | 4186680 07-AUG-2012 | Registered | Education Affiliates Inc. |
| MEDICAL OFFICE BASIC X-RAY TECHNICIAN | 85410681 30-AUG-2011 | 4116494 20-MAR-2012 | Registered Supplemental Register | Education Affiliates Inc. |
| SCRUBS FOR A CAUSE | 77702028 30-MAR-2009 | 3765196 23-MAR-2010 | Registered | KIMC Investments, Inc. |
| ASPE | 85147202 07-OCT-2010 | 3984644 28-JUN-2011 | Registered | American Society of Professional Education, Inc. ¹ |