

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM656031

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at R/F 5563/0133		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Antares Capital LP, as Collateral Agent		06/23/2021	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	RETS Tech Center, Inc.		
Street Address:	114 Edinburgh South Drive		
City:	Cary		
State/Country:	NORTH CAROLINA		
Postal Code:	27511		
Entity Type:	Corporation: OHIO		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3984644	ASPE	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061209		
Email:	JESSICA.BAJADA-SILVA@LW.COM		
Correspondent Name:	LATHAM & WATKINS LLP, C/O JESSICA BAJADA		
Address Line 1:	1271 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	057121-0027		
NAME OF SUBMITTER:	Jessica Bajada-Silva		
SIGNATURE:	/s/ Jessica Bajada-Silva		
DATE SIGNED:	06/25/2021		
Total Attachments: 4			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) dated as of June 23, 2021, is made by ANTARES CAPITAL LP, in its capacity as collateral agent for the Secured Parties (the “Successor Collateral Agent”) in favor of EDUCATION AFFILIATES INC., KIMC INVESTMENTS, INC., and RETS TECH CENTER, INC. (each a “Grantor,” and collectively the “Grantors”). Capitalized terms not defined herein shall have the meaning ascribed to them in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to that certain Amended and Restated Guaranty and Collateral Agreement dated as of June 26, 2015 (as may have been amended, supplemented, replaced or otherwise modified from time to time, the “Guaranty and Collateral Agreement”), the Grantors entered into an After-Acquired Trademark Security Agreement (Supplemental Filing), dated as of June 26, 2015 (the “Trademark Security Agreement”) in favor of General Electric Capital Corporation, in its capacity as collateral agent for the Secured Parties (the “Original Collateral Agent”);

WHEREAS, pursuant to the Trademark Security Agreement, each Grantor granted to the Original Collateral Agent, for the ratable benefit of the secured Parties, a continuing security interest (the “Security Interest”) in all of the following: (a) all trademarks, trade names, corporate names, the Company names, business names, trade styles, service marks and logos, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or group of countries or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including any of the foregoing referred to in Schedule I, attached hereto, (b) the right to obtain all renewals thereof, and (c) all rights to sue at law or in equity for any infringement or other impairment thereof, including the right to receive all proceeds and damages therefrom (collectively, the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on June 26, 2015 at Reel/Frame 5563/0085 (with respect to Education Affiliates Inc.), at Reel/Frame 5563/0103 (with respect to KIMC Investments Inc.), and at Reel/Frame 5563/0133 (with respect to RETS Tech Center, Inc.);

WHEREAS, the Original Collateral Agent assigned the Trademark Security Agreement, together with its Security Interest in the Trademark Collateral to the Successor Collateral Agent on August 21, 2015, which assignment was recorded in the United States Patent and Trademark Office on August 24, 2015 at Reel/Frame 5606/0784;

WHEREAS the Grantors have requested that the Successor Collateral Agent now terminate and release its Security Interest in the Trademark Collateral;

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration the receipt and adequacy of which are hereby acknowledged, the Successor Collateral Agent hereby terminates the Trademark Security Agreement, and terminates and

releases its Security Interest in the Trademark Collateral, without recourse to, or representation or warranty by, the Successor Collateral Agent.

Each Grantor (and any successor to such Grantor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral of such Grantor) is hereby authorized to record this Release with the United States Patent and Trademark Office with respect to the Trademark Collateral of such Grantor.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Successor Collateral Agent has caused this Release to be duly executed as of the date first written above.

ANTARES CAPITAL LP,
as Collateral Agent

By: 
Name: Brad Kimme
Title: Duly Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

U.S. Trademark Registrations

Trademark	Application No. Application Date	Registration No. Registration Date	Status	Current Owner
FORTIS COLLEGE	77243694 31-JUL-2007	3528625 04-NOV-2008	Registered	Education Affiliates Inc.
FORTIS	85501857 22-DEC-2011	4186680 07-AUG-2012	Registered	Education Affiliates Inc.
MEDICAL OFFICE BASIC X-RAY TECHNICIAN	85410681 30-AUG-2011	4116494 20-MAR-2012	Registered Supplemental Register	Education Affiliates Inc.
SCRUBS FOR A CAUSE	77702028 30-MAR-2009	3765196 23-MAR-2010	Registered	KIMC Investments, Inc.
ASPE	85147202 07-OCT-2010	3984644 28-JUN-2011	Registered	American Society of Professional Education, Inc. ¹