

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM667590

|                                   |   |   |  |
|-----------------------------------|---|---|--|
| <b>SUBMISSION TYPE:</b>           | NEW ASSIGNMENT  |   |  |
| <b>NATURE OF CONVEYANCE:</b>      | SECURITY INTEREST                                       |   |  |
| <b>CONVEYING PARTY DATA</b>       |   |   |  |
| <b>Name</b>                       | <b>Formerly</b>   | <b>Execution Date</b>                   | <b>Entity Type</b>                     |
| SHAVELOGIC, INC.                  |   | 08/10/2021                              | Corporation: TEXAS                     |
| SL IP Intermediate LLC            |   | 08/10/2021                              | Limited Liability Company:<br>DELAWARE |
| SL IP Company LLC                 |   | 08/10/2021                              | Limited Liability Company:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>       |   |   |  |
| <b>Name:</b>                      | U.S. BANK NATIONAL ASSOCIATION, as the Collateral Agent |   |  |
| <b>Street Address:</b>            | 214 North Tryon Street - 27th Floor                     |   |  |
| <b>City:</b>                      | Charlotte   |   |  |
| <b>State/Country:</b>             | NORTH CAROLINA  |   |  |
| <b>Postal Code:</b>               | 28202-1078  |   |  |
| <b>Entity Type:</b>               | National Banking Association: UNITED STATES             |   |  |
| <b>PROPERTY NUMBERS Total: 25</b> |   |   |  |
| <b>Property Type</b>              | <b>Number</b>   | <b>Word Mark</b>                        |  |
| <b>Registration Number:</b>       | 5324004   | SHAVELOGIC                              |  |
| <b>Registration Number:</b>       | 5317329   | SHAVELOGIC                              |  |
| <b>Serial Number:</b>             | 90009148  | TRUE PERFORMANCE                        |  |
| <b>Serial Number:</b>             | 90009171  | SHAVELOGIC TRUE PERFORMANCE             |  |
| <b>Serial Number:</b>             | 90788751  | 5 IN 3                                  |  |
| <b>Serial Number:</b>             | 90788770  | 3 IN 2                                  |  |
| <b>Serial Number:</b>             | 90788794  | SHAVELOGIC 5 IN 3                       |  |
| <b>Serial Number:</b>             | 90788808  | SHAVELOGIC 3 IN 2                       |  |
| <b>Serial Number:</b>             | 88772517  | SHAVELOGIC THE LAST RAZOR YOU WILL EVER |  |
| <b>Serial Number:</b>             | 88853004  | SHAVELOGIC                              |  |
| <b>Serial Number:</b>             | 88873328  | SHAVELOGIC                              |  |
| <b>Serial Number:</b>             | 88884317  | DEFY                                    |  |
| <b>Serial Number:</b>             | 88884338  | DEFY                                    |  |
| <b>Serial Number:</b>             | 88884368  | SHAVELOGIC DEFY                         |  |
| <b>Serial Number:</b>             | 88884379  | SHAVELOGIC DEFY                         |  |
| <b>Serial Number:</b>             | 90324960  | 1 2 3 4                                 |  |

CH \$640.00 5324004

| Property Type  | Number   | Word Mark                  |
|----------------|----------|----------------------------|
| Serial Number: | 90527663 | BEST SHAVE OF YOUR LIFE    |
| Serial Number: | 90767341 | RESPECT THE SKIN YOU'RE IN |
| Serial Number: | 88982215 | SHAVELOGIC                 |
| Serial Number: | 90359035 | S5                         |
| Serial Number: | 87719396 | 5 IN 3                     |
| Serial Number: | 87719405 | 3 IN 2                     |
| Serial Number: | 87719427 | SHAVELOGIC 5 IN 3          |
| Serial Number: | 87719431 | SHAVELOGIC 3 IN 2          |
| Serial Number: | 90864309 |                            |

**CORRESPONDENCE DATA**

**Fax Number:** 2125305219  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 2125305243  
**Email:** dcip@milbank.com, ehyla@milbank.com  
**Correspondent Name:** Eric Hyla, Esq.  
**Address Line 1:** 55 Hudson Yards  
**Address Line 2:** Milbank, LLP  
**Address Line 4:** New York, NEW YORK 10001-2163

|                                |             |
|--------------------------------|-------------|
| <b>ATTORNEY DOCKET NUMBER:</b> | 32643.00037 |
| <b>NAME OF SUBMITTER:</b>      | Eric Hyla   |
| <b>SIGNATURE:</b>              | /Eric Hyla/ |
| <b>DATE SIGNED:</b>            | 08/13/2021  |

**Total Attachments: 4**  
source=Jefferies - Shavelogic - Grant of Security Interest in Trademarks [Executed]#page1.tif  
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source=Jefferies - Shavelogic - Grant of Security Interest in Trademarks [Executed]#page3.tif  
source=Jefferies - Shavelogic - Grant of Security Interest in Trademarks [Executed]#page4.tif

GRANT OF A SECURITY INTEREST –TRADEMARKS

August 10, 2021

WHEREAS, the grantors listed on the signature pages to the Pledge and Security Agreement (as defined below) (each, a “Grantor” and, collectively, the “Grantors”) have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Grantors have entered into a Pledge and Security Agreement, dated as of August 10, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Pledge and Security Agreement”), in favor of U.S. BANK NATIONAL ASSOCIATION, as the Collateral Agent for the Secured Parties (as defined in the Pledge and Security Agreement) (in such capacity, together with its successors and permitted assigns, if any, the “Grantee”); and

WHEREAS, pursuant to the Pledge and Security Agreement, the Grantors have granted to the Grantee, for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of the Grantors in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Pledge and Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors do hereby grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

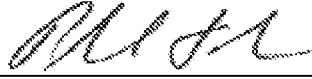
The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Pledge and Security Agreement. This Grant of a Security Interest – Trademarks is one of the Collateral Documents defined in the Financing Agreement.

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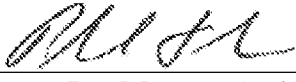
IN WITNESS WHEREOF, the undersigned have caused this Grant of a Security Interest – Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set above.

GRANTORS:

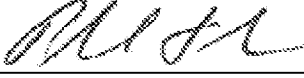
SHAVELOGIC, INC., a Texas Corporation

By:   
Name: Per-Magnus Andersson  
Title: Chief Financial Officer

SL IP INTERMEDIATE LLC, a Delaware limited liability company

By:   
Name: Per-Magnus Andersson  
Title: Chief Financial Officer

SL IP COMPANY LLC, a Delaware limited liability company

By:   
Name: Per-Magnus Andersson  
Title: Chief Financial Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST - TRADEMARKS

[See attached.]

|                  |          |        |                          |     |                 |             |           |             |                 |             |         |  |
|------------------|----------|--------|--------------------------|-----|-----------------|-------------|-----------|-------------|-----------------|-------------|---------|--|
| SLIP COMPANY LLC | 0017-023 | GBE M2 | United Kingdom           | RBD | 015452576       | 19-May-2016 | 015452576 | 01-Jun-2016 | UK0009015452576 | 08-Sep-2016 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-023 | EM2    | European Community       | TM  | 015452576       | 19-May-2016 | 015452576 | 01-Jun-2016 | UK0009015452576 | 08-Sep-2016 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-023 | KR1    | Korea, Republic of       | TM  | 4020110040500   | 26-Jul-2011 |           |             |                 | 12-Oct-2012 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-030 | US2    | United States of America | TM  | 86/027785       | 02-Aug-2013 |           |             | 40-0937378      | 31-Oct-2017 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-031 | TM3    | United States of America | TM  | 90009148        | 18-Jun-2020 |           |             | 5.324.004       |             | Allowed | TRUE PERFORMANCE                             |
| SLIP COMPANY LLC | 0017-031 | EM1    | European Community       | TM  | 90009171        | 30-Jan-2014 |           |             |                 |             | Granted | SHAVELOGIC/TRUE PERFORMANCE                  |
| SLIP COMPANY LLC | 0017-031 | GBE M1 | United Kingdom           | RBD | 12550547        | 30-Jan-2014 |           |             | UK000912550547  | 23-Jun-2014 | Granted | SHAVELOGIC/TRUE PERFORMANCE                  |
| SLIP COMPANY LLC | 0017-033 | KR1    | Korea, Republic of       | TM  | 40-2014-0022051 | 02-Apr-2014 |           |             | 40-2015-001     | 14-Mar-2014 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-033 | EM1    | European Community       | TM  | 12721866        | 24-Mar-2014 |           |             | 40-1113475      | 25-Feb-2015 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-033 | GBE M1 | United Kingdom           | RBD | 12721866        | 24-Mar-2014 |           |             | UK000912721866  | 28-Apr-2014 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-033 | US1    | United States of America | TM  | 86/082393       | 03-Oct-2013 |           |             | 5.317.329       | 24-Dec-2013 | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-038 | EM2    | European Community       | TM  | 90788279        | 22-Jun-2021 |           |             |                 |             | Pending | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-038 | US2    | United States of America | TM  | 90788279        | 22-Jun-2021 |           |             |                 |             | Pending | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-038 | EM2    | European Community       | TM  | 90788279        | 22-Jun-2021 |           |             |                 |             | Pending | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-038 | US2    | United States of America | TM  | 90788279        | 22-Jun-2021 |           |             |                 |             | Pending | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-067 | TM1    | United States of America | TM  | 88772517        | 24-Jan-2020 |           |             |                 |             | Allowed | SHAVELOGIC THE LAST RAZOR YOU WILL EVER WANT |
| SLIP COMPANY LLC | 0017-068 | TM1    | United States of America | TM  | 88853004        | 30-Mar-2020 |           |             |                 |             | Allowed | SHAVELOGIC stylized                          |
| SLIP COMPANY LLC | 0017-070 | TM1    | United States of America | TM  | 88873328        | 15-Apr-2020 |           |             |                 |             | Allowed | SHAVELOGIC and Razor and Double Line Design  |
| SLIP COMPANY LLC | 0017-071 | TM1    | United States of America | TM  | 88884317        | 23-Apr-2020 |           |             |                 |             | Pending | DEFY (in standard characters)                |
| SLIP COMPANY LLC | 0017-072 | TM1    | United States of America | TM  | 88884338        | 23-Apr-2020 |           |             |                 |             | Pending | DEFY and Design                              |
| SLIP COMPANY LLC | 0017-073 | TM1    | United States of America | TM  | 88884368        | 23-Apr-2020 |           |             |                 |             | Allowed | SHAVELOGIC DEFY                              |
| SLIP COMPANY LLC | 0017-074 | TM1    | United States of America | TM  | 88884379        | 23-Apr-2020 |           |             |                 |             | Allowed | SHAVELOGIC DEFY and Design                   |
| SLIP COMPANY LLC | 0017-075 | TM1    | United States of America | TM  | 90324960        | 17-Nov-2020 |           |             |                 |             | Pending | Design of a Razor and Shifter                |
| SLIP COMPANY LLC | 0017-078 | TM1    | United States of America | TM  | 90527663        | 12-Feb-2021 |           |             |                 |             | Pending | THE BEST SHAVE OF YOUR LIFE                  |
| SLIP COMPANY LLC | 0017-079 | TM1    | United States of America | TM  | 90767341        | 10-Jun-2021 |           |             |                 |             | Pending | RESPECT THE SKIN YOU'RE IN                   |
| SLIP COMPANY LLC | 0017-070 | TM2    | United States of America | TM  | 88982215        | 15-Apr-2020 |           |             |                 |             | Pending | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-077 | TM1    | United States of America | TM  | 90359035        | 04-Dec-2020 |           |             |                 |             | Pending | SS   |
| SLIP COMPANY LLC | 0017-059 | TM1    | United States of America | TM  | 87719396        | 13-Dec-2017 |           |             |                 |             | Pending | 3 IN 2                                       |
| SLIP COMPANY LLC | 0017-062 | TM1    | United States of America | TM  | 87719427        | 13-Dec-2017 |           |             |                 |             | Pending | SHAVELOGIC 5 IN 3                            |
| SLIP COMPANY LLC | 0017-063 | TM1    | United States of America | TM  | 87719431        | 13-Dec-2017 |           |             |                 |             | Pending | SHAVELOGIC 3 IN 2                            |
| SLIP COMPANY LLC | 0017-023 | EM1    | European Community       | TM  | 009832205       | 23-Mar-2011 |           |             | 009832205       | 17-Oct-11   | Granted | SHAVELOGIC                                   |
| SLIP COMPANY LLC | 0017-031 | EM2    | European Community       | TM  | 009832205       | 23-Mar-2011 |           |             | 009832205       | 17-Oct-11   | Granted | SHAVELOGIC                                   |