## TRADEMARK ASSIGNMENT COVER SHEET

Stylesheet Version v1.2

Electronic Version v1.1 ETAS ID: TM671994

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Second Lien Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
KAG Leasing, Inc.		09/01/2021	Corporation: DELAWARE
KAG Specialty Products Group, LLC		09/01/2021	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Barclays Bank PLC		
Street Address:	745 Seventh Avenue, 8th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Public Limited Company: UNITED KINGDOM		

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	1688145	
Registration Number:	4809500	AGRI-CARRIERS GROUP, INC.

#### **CORRESPONDENCE DATA**

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

**Correspondent Name:** CT Corporation

4400 Easton Commons Way Address Line 1:

Suite 125 Address Line 2:

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	09/02/2021

### **Total Attachments: 6**

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#### SECOND LIEN TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT is entered into as of September 1, 2021 (this "Agreement"), among KAG Leasing, Inc., a Delaware corporation and KAG Specialty Products Group, LLC, a Delaware limited liability company and any future party to the Security Agreement (as defined below) that executes a Trademark Security Agreement Supplement substantially in the form of Exhibit A (each, a "Grantor") and Barclays Bank PLC ("Barclays"), as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties.

Reference is made to that certain Second Lien Pledge and Security Agreement, dated as of September 1, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among the Loan Parties party thereto and the Collateral Agent. The Lenders (as defined below) have extended credit to the Borrower (as defined in Credit Agreement (as defined below)) subject to the terms and conditions set forth in that certain Second Lien Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among The Kenan Advantage Group, Inc., a Delaware corporation, Kenan Advantage Group Holdings Corp., a Delaware corporation, the Lenders from time to time party thereto, Barclays, as administrative agent for the Lenders (in such capacity, the "Administrative Agent") and as Collateral Agent and the other parties thereto. Consistent with the requirements set forth in Sections 4.01 and 5.12 of the Credit Agreement and Section 4.03(c) of the Security Agreement, the parties hereto agree as follows:

SECTION 1. **Terms**. Capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings specified in the Security Agreement or Credit Agreement, as applicable.

SECTION 2. **Grant of Security Interest**. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Collateral Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing second lien security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of such Grantor and regardless of where located (collectively, the "**Trademark Collateral**"):

- A. all Trademarks, including those Trademark registrations and registration applications in the United States Patent and Trademark Office listed on Schedule I hereto;
  - B. all goodwill associated with or symbolized by the Trademarks;
  - C. all assets, rights and interests that uniquely reflect or embody the Trademarks;
- D. the right to sue third parties for past, present and future infringements of any Trademark; and
  - E. all proceeds of and rights associated with the foregoing;

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. **Security Agreement**. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent

pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein, including, for the avoidance of doubt, Section 7.19 thereof. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. **Termination**. In connection with any termination or release pursuant to the Security Agreement, the Collateral Agent hereby acknowledges its obligations thereunder, and agrees, upon any Grantor's reasonable request, to execute and deliver to such Grantor (without recourse and without representation or warranty) an instrument in writing in recordable form releasing its security interest in the Trademark Collateral under this Agreement.

SECTION 5. **Governing Law**. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

KAG LEASING, INC.

Name Wacqueline Musacchia

Title: Executive Vice President, General Counsel

and Secretary

KAG SPECIALTY PRODUCTS GROUP, LLC

Ву:\_\_

Name Ascqueline Musacchia

Title: Executive Vice President, General Counsel

and Secretary

(Signature Page to 21. Trademark Security Agreement)

TRADEMARK

REEL: 007411 FRAME: 0578

BARCLAYS BANK PLC, as Collateral Agent

By:

Name: Tom Blouin Title: Managing Director

# SCHEDULE I

# Trademarks

Registered Owner	Registration Number	Trademark
KAG Specialty Products Group, LLC (as successor to Transport Service Co.)	1688145	
KAG Leasing, Inc. (as successor merger to Agri-Carriers Group, Inc.)	4809500	AGRI-CARRIERS GROUP, INC.

RECORDED: 09/02/2021