

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM673361

|   |   |                             |  |
|---|---|-----------------------------|--|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                                    |                             |  |
| <b>NATURE OF CONVEYANCE:</b>  | SECURITY INTEREST                                 |                             |  |
| <b>CONVEYING PARTY DATA</b>   |   |                             |  |
| <b>Name</b>   | <b>Formerly</b>                                   | <b>Execution Date</b>       | <b>Entity Type</b>                     |
| Pendo Management, LLC   |   | 09/01/2021                  | Limited Liability Company:<br>MISSOURI |
| <b>RECEIVING PARTY DATA</b>   |   |                             |  |
| <b>Name:</b>  | Cantor Fitzgerald Securities, as Collateral Agent |                             |  |
| <b>Street Address:</b>  | 110 E. 59th Street                                |                             |  |
| <b>City:</b>  | New York  |                             |  |
| <b>State/Country:</b>   | NEW YORK  |                             |  |
| <b>Postal Code:</b>   | 10022   |                             |  |
| <b>Entity Type:</b>   | general partnership: NEW YORK                     |                             |  |
| <b>PROPERTY NUMBERS Total: 5</b>  |   |                             |  |
| <b>Property Type</b>  | <b>Number</b>                                     | <b>Word Mark</b>            |  |
| <b>Registration Number:</b>   | 6100525   | PENDO                       |  |
| <b>Registration Number:</b>   | 6117078   | PENDO FOR WHAT IT'S WORTH   |  |
| <b>Registration Number:</b>   | 6117079   | P PENDO FOR WHAT IT'S WORTH |  |
| <b>Registration Number:</b>   | 6123402   | P                           |  |
| <b>Registration Number:</b>   | 6123403   | P                           |  |
| <b>CORRESPONDENCE DATA</b>  |   |                             |  |
| <b>Fax Number:</b>  | 7044448857  |                             |  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |   |                             |  |
| <b>Phone:</b>   | 7043432000  |                             |  |
| <b>Email:</b>   | twitcher@mcguirewoods.com                         |                             |  |
| <b>Correspondent Name:</b>  | Terry L. Witcher, Senior Paralegal                |                             |  |
| <b>Address Line 1:</b>  | McGuireWoods LLP                                  |                             |  |
| <b>Address Line 2:</b>  | 201 N. Tryon Street, Suite 3000                   |                             |  |
| <b>Address Line 4:</b>  | Charlotte, NORTH CAROLINA 28202                   |                             |  |
| <b>NAME OF SUBMITTER:</b>   | Terry L. Witcher                                  |                             |  |
| <b>SIGNATURE:</b>   | /s/ Terry L. Witcher                              |                             |  |
| <b>DATE SIGNED:</b>   | 09/09/2021  |                             |  |
| <b>Total Attachments: 4</b>   |   |                             |  |

OP \$140.00 6100525

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Anything herein to the contrary notwithstanding, the liens and security interests securing the obligations evidenced by the Credit Agreement (as defined in the Agreement), the exercise of any right or remedy with respect thereto, and certain of the rights of the holder thereof are subject to the provisions of the Intercreditor Agreement dated as of March 31, 2021, (as amended, restated, supplemented, or otherwise modified from time to time, the "Intercreditor Agreement"), by and between Alter Domus (US) LLC, as First Lien Agent, and Cantor Fitzgerald Securities, as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and the Credit Agreement, the terms of the Intercreditor Agreement shall govern and control.

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Lien Security and Pledge Agreement dated as of March 31, 2021 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Cantor Fitzgerald Securities, as Collateral Agent (the "Collateral Agent") for the Secured Parties (as defined therein), the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

| <u>Trademark No.</u> | <u>Description of<br/>Trademark Item</u> | <u>Date of Trademark</u> |
|----------------------|--|--------------------------|
|----------------------|--|--------------------------|

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS


| <u>Trademark Applications No.</u> | <u>Description of<br/>Trademark Applied for</u> | <u>Date of<br/>Trademark Applications</u> |
|-----------------------------------|---|---|
|-----------------------------------|---|---|

See Schedule 1 attached hereto

The undersigned Obligor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PENDO MANAGEMENT, LLC,  
a Missouri limited liability company, as Obligor

By:  \_\_\_\_\_

Name: Tim Hoover

Title: Chief Financial Officer and  
Assistant Secretary

*Signature Page to  
Notice of Grant of Security Interest in Trademarks (21)*

**TRADEMARK**  
**REEL: 007416 FRAME: 0933**

Acknowledged and Accepted:

CANTOR FITZGERALD SECURITIES, as Collateral Agent





By: DocuSigned by: James Buccola  
Name: James Buccola  
Title: Head of Fixed Income

Schedule 1

PENDO MANAGEMENT, LLC  
(Missouri Limited Liability Company)

U.S. Trademarks

Trademark Registrations

| Owner                 | Mark  | Reg. No. | Reg. Date  |
|-----------------------|---|----------|------------|
| PENDO MANAGEMENT, LLC | PENDO   | 6100525  | 07/14/2020 |
| PENDO MANAGEMENT, LLC |    | 6117078  | 08/04/2020 |
| PENDO MANAGEMENT, LLC |    | 6117079  | 08/04/2020 |
| PENDO MANAGEMENT, LLC |   | 6123402  | 08/11/2020 |
| PENDO MANAGEMENT, LLC |  | 6123403  | 08/11/2020 |