## TRADEMARK ASSIGNMENT COVER SHEET

Stylesheet Version v1.2

Electronic Version v1.1 ETAS ID: TM673399

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
gotoBilling, LLC		09/09/2021	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	BMO Harris Bank N.A.		
Street Address:	111 West Monroe		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Association: UNITED STATES		

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark	
Registration Number:	5449971	OMNI FUND	
Registration Number:	5403598	PAYMENTS AS A PLATFORM	

#### CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136207848

iprecordations@whitecase.com Email: **Correspondent Name:** Justine Lu/White & Case LLP

Address Line 1: 555 South Flower Street, Suite 2700 Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	1785638-0029-S216
NAME OF SUBMITTER:	Justine Lu
SIGNATURE:	/Justine Lu/
DATE SIGNED:	09/09/2021

### **Total Attachments: 5**

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") made as of September 9, 2021, by gotoBilling, LLC, a Delaware limited liability company ("Grantor"), in favor of BMO Harris Bank N.A., in its capacity as Agent for the Lenders (each as defined in the Credit Agreement referenced below) (in such capacity, "Grantee"):

## WITNESSETH

WHEREAS, Fortis Payment Systems, LLC, a Delaware limited liability company (together with its successors and assigns, the "Borrower"), Tiger Intermediate HoldCo LLC, a Delaware limited liability company ("Holdings"), as a Guarantor, the financial institutions from time to time party thereto as Lenders and Grantee entered into that certain Credit Agreement dated as of February 13, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which Grantee and the Lenders agreed, subject to the terms and conditions thereof, to make certain loans to, and other credit accommodations in favor of, the Borrower (collectively, the "Loan").

WHEREAS, pursuant to the terms of that certain Joinder Agreement dated as of date hereof, Grantor has assumed all the obligations of a "Grantor" and a "Guarantor" under that certain Guarantee and Collateral Agreement dated as February 13, 2020 by and among Grantee, the Borrower, and the other Loan Parties from time to time party thereto (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), and has granted to Grantee, for its benefit and the benefit of the Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guarantee and Collateral Agreement including registrations and applications therefore), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by the Borrower under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Guarantee and Collateral Agreement.</u>
  The representations and warranties contained in the Credit Agreement and the Guarantee and Collateral Agreement to the extent applicable to Grantor are hereby incorporated herein in their entirety by this reference thereto. Unless otherwise noted herein, all capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guarantee and Collateral Agreement. In the event of a conflict between a provision of the Guarantee and Collateral Agreement and a provision of this Agreement, the provision of the Guarantee and Collateral Agreement shall control.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations (as defined in the Credit Agreement), Grantor hereby grants to Grantee, for its benefit and the benefit of the Lenders, and hereby reaffirms its

prior grant pursuant to the Guarantee and Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "**Trademark Collateral**"), whether now owned or existing or hereafter created, acquired or arising:

- (a) all Trademarks (as defined in the Guarantee and Collateral Agreement) other than any Excluded Property, which shall include, without limitation, each registration and application identified in <u>Schedule A</u> attached hereto;
  - (b) all goodwill associated therewith; and
- (c) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of each such Trademark, or (ii) injury to the goodwill associated with each such Trademark.
- 3. <u>Governing Law</u>. This Agreement is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

[Signature Pages Follow]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

> GOTOBILLING, LLC, a Delaware limited liability company

Name: James Nafso
Title: Chief Operating Officer and President

Agreed and accepted as of the date first written above:

BMO HARRIS BANK N.A., as Agent

By: // / / Name: Todd Meggos

Title: Managing Director

Signature Page to Trademark Security Agreement

# **SCHEDULE A**

# **Trademarks**

GRANTOR / OWNER	COUNTRY	MARK	REGISTRATION NUMBER / REGISTRATION DATE	STATUS
gotoBilling, LLC	U.S.	OMNI FUND	5449971 / 4/17/2018	Registered
gotoBilling, LLC	U.S.	PAYMENTS AS A PLATFORM	5403598 / 2/13/2018	Registered

RECORDED: 09/09/2021