

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM674995

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PNC Bank, National Association		09/16/2021	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Appetize Technologies, Inc.		
Street Address:	6601 Center Drive, Suite 700		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90045		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5825349	A	
Registration Number:	5818645	APPETIZE	
CORRESPONDENCE DATA			
Fax Number:	3106205807		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3106205707		
Email:	kirstinchoi@paulhastings.com		
Correspondent Name:	Kirstin Choi		
Address Line 1:	1999 Avenue of the Stars Fl 27		
Address Line 4:	Los Angeles, CALIFORNIA 90067		
NAME OF SUBMITTER:	Kirstin Choi		
SIGNATURE:	/s/ Kirstin Choi		
DATE SIGNED:	09/16/2021		
Total Attachments: 3			
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OP \$65.00 5825349

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks (this “Release”) is effective as of September 16, 2021, by PNC BANK, NATIONAL ASSOCIATION, as agent (“Agent”), in favor of APPETIZE TECHNOLOGIES, INC., a corporation organized under the laws of the State of Delaware (“Grantor”). Capitalized terms used but not otherwise defined herein have the meaning given to them in the Credit Agreement (as defined below).

WHEREAS, Grantor and Agent are parties to that certain Revolving Credit, Term Loan and Security Agreement, dated as of June 30, 2021 by and between Grantor and Agent (as amended, restated, amended and restated, supplemented, waived, renewed, replaced or otherwise modified from time to time prior to the date hereof, the “Credit Agreement”);

WHEREAS, pursuant to the Credit Agreement, Grantor executed that certain Trademark Security Agreement, dated as of June 30, 2021, in favor of Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), whereby Grantor granted to Agent a continuing security interest in all of the Trademark Collateral (as such term is defined in the Trademark Security Agreement) of Grantor, including, without limitation, the Trademarks (as defined in the Trademark Security Agreement) listed on Exhibit A hereto, to secure the prompt payment, performance and observance of the Obligations;

WHEREAS, the Trademark Security Agreement was recorded with the trademark division of the United States Patent and Trademark Office on June 30, 2021 at Reel/Frame 7368/0669; and

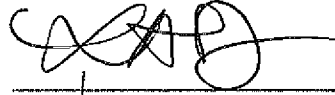
WHEREAS, the Grantor had requested that the Agent release its security interest in all right, title and interest in, to and under all of the Trademark Collateral.

NOW, THEREFORE, intending to be legally bound hereby and in connection with the Trademark Security Agreement, effective as of the date hereof, Agent hereby (i) releases the continuing security interest and continuing lien upon, and terminates its security interest in, and all other rights, title and interest in and to, the Trademark Collateral (as defined in the Trademark Security Agreement) including, without limitation, the Trademarks (as defined in the Trademark Security Agreement) listed on Exhibit A hereto, without any recourse, representation or warranty, (ii) terminates the Trademark Security Agreement, and (iii) re-assigns to Grantor, any right, title or interest Agent may have in, to or under the Trademark Collateral under the Credit Agreement or the Trademark Security Agreement, together with the goodwill of the business symbolized thereby, and hereby authorizes Grantor or Grantor’s authorized representative or designee to record this Release with the United States Patent and Trademark Office as evidence of such release and termination.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent duly executes this Release, which is effective as of the day and year first written above.

**PNC BANK, NATIONAL ASSOCIATION, as
Agent**




By: _____
Name: Laurie Dee
Title: Vice President

[Signature Page to Release of Security Interest in Trademarks]

EXHIBIT A

TRADEMARKS

Mark Name	Jurisdiction	Grantor	Reg. Date (App. Date)	Reg. No. (App. No.)
	USA	Appetize Technologies, Inc.	8/6/2019	5825349
APPETIZE	USA	Appetize Technologies, Inc.	7/30/2019	5818645
APPETIZE	USA	Appetize Technologies, Inc.	1/18/2019	CA305396
APPETIZE	USA	Appetize Technologies, Inc.	1/18/2019	CA305755