

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM676237

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PLEXUS FUND IV-A, L.P.		09/22/2021	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	RICE'S HONEY, LLC		
Street Address:	3331 WEST 29TH STREET		
City:	GREELEY		
State/Country:	COLORADO		
Postal Code:	80631		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4931414	RICE FAMILY HONEY	
Registration Number:	4907979	L.R. RICE	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	310-557-2900		
Email:	KLATHROP@PROSKAUER.COM		
Correspondent Name:	PROSKAUER ROSE LLP		
Address Line 1:	2029 CENTURY PARK EAST, SUITE 2400		
Address Line 2:	C/O KIMBERLEY A. LATHROP		
Address Line 4:	LOS ANGELES, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	11964.412		
NAME OF SUBMITTER:	Kimberley A. Lathrop		
SIGNATURE:	/Kimberley A. Lathrop/		
DATE SIGNED:	09/23/2021		
Total Attachments: 3			
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**RELEASE OF SECURITY AGREEMENT COVERING
INTELLECTUAL PROPERTY**

THIS RELEASE OF SECURITY AGREEMENT COVERING INTELLECTUAL PROPERTY (this "Release") is made effective as of September 22, 2021, by Plexus Fund IV-A, L.P., a Delaware limited partnership, in its capacity as administrative agent for itself and the other Lenders (collectively, the "Lender"), in favor of Rice's Honey, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, Lender, the Grantor, and certain other borrowers have entered into (i) that certain Security and Pledge Agreement, dated as of July 7, 2017 (as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement") and (ii) that certain Credit Agreement, dated as of July 7, 2017 (as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement");

WHEREAS, pursuant to that certain Notice of Grant of Security Interest in Trademarks, dated as of July 7, 2017, by and between the Grantor and Lender (the "Plexus Security Agreement"), the Grantor granted to Lender to secure its obligations under the Security Agreement, a security interest in all right, title and interest of the Grantor in and to certain intellectual property;

WHEREAS, the Plexus Security Agreement was recorded at the USPTO at Reel 006104 Frame 0153 on July 13, 2017; and

WHEREAS, the Grantor has satisfied the terms of the Plexus Security Agreement and requests a specific release of the security interest granted and recorded against its intellectual property.

NOW THEREFORE, in receipt of One Dollar and other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Lender agrees as follows.

1. This Release of Security Interest is effective September 22, 2021.
2. Lender, without representation, warranty or recourse, terminates the Plexus Security Agreement and releases and terminates all security interests and other rights granted or pledged in all "Collateral" identified in the Credit Agreement and the Security Agreement, including, without limitation, any inventions, patents, patent applications, trademarks, trademark registrations, works, copyrights, and copyright registrations, including, without limitation, the properties identified in Attachment A of this Release, and including without limitation all rights and security interests in any proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all renewals and extensions thereof, which security interests and other rights were granted under the Credit Agreement and the Security Agreement.

3. Lender has caused this Release to be fully executed by a person duly authorized to sign on its behalf. Dated:

September 22, 2021

PLEXUS FUND IV-A, L.P., as Administrative Agent

By: Plexus Fund IV GP I, LLC
Its: General Partner



By: _____
Name: Michael Becker
Title: Partner

EXHIBIT "A"

TRADEMARKS

<u>Mark</u>	<u>Owner</u>	<u>Registration #</u>	<u>Registration Date</u>
RICE FAMILY HONEY	Rice's Honey, LLC	4931414	April 5, 2016
L.R. RICE	Rice's Honey, LLC	4907979	March 1, 2016