

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678483

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
OAK STREET FUNDING LLC		09/30/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	ALTER DOMUS (US) LLC
Street Address:	225 W. WASHINGTON STREET
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Serial Number:	88809119	INVESTING THE WAY IT SHOULD BE
Serial Number:	88809138	BUILT BY CLIENTS, FOR CLIENTS
Serial Number:	88371507	INTELLIGENT WEALTH MANAGEMENT
Serial Number:	88788907	MAGIC NUMBER
Serial Number:	88788909	ROADMAP PROCESS
Serial Number:	88153500	CRESSET ASSET MANAGEMENT
Serial Number:	87683726	CRESSET WEALTH ADVISORS
Serial Number:	87683702	CRESSET
Serial Number:	88250520	
Serial Number:	88162613	CRESSET FAMILY OFFICE
Serial Number:	88154727	CRESSET CAPITAL
Serial Number:	88154675	CRESSET CAPITAL MANAGEMENT
Serial Number:	87947469	WEALTH SURPLUS
Serial Number:	87947456	LIFETIME CAPITAL NEEDS
Serial Number:	88844537	CRESSET CARES
Serial Number:	90243012	ASPIRATIONAL WEALTH BY CRESSET
Serial Number:	90360061	AFO
Serial Number:	90360115	THE AGILE FAMILY OFFICE

CH \$515.00 88809119

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	90674413	
Serial Number:	90870222	CRESSET CATALYST

CORRESPONDENCE DATA

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617.526.9622

Email: ypan@proskauer.com

Correspondent Name: Christine F. Chen

Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place

Address Line 4: Boston, MASSACHUSETTS 02110-2600

ATTORNEY DOCKET NUMBER:	51025-088
NAME OF SUBMITTER:	Christine F. Chen
SIGNATURE:	/Christine F. Chen/
DATE SIGNED:	10/01/2021

Total Attachments: 6

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ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL

THIS ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL (this “Assignment”), from **OAK STREET FUNDING LLC**, as Administrative Agent for the benefit of all of the Secured Creditors (in such capacity as Administrative Agent under the Loan Agreement (as defined below), the “Existing Agent”), to **ALTER DOMUS (US) LLC**, in its capacity as a successor Administrative Agent for the benefit of all of the Secured Creditors, effective as of September 30, 2021 (together with its successors and assigns, the “Successor Agent”). All terms capitalized but not otherwise defined herein shall have the meanings as in the Trademark Security Agreements as defined below.

W I T N E S S E T H:

WHEREAS, pursuant to that Loan Agreement, dated as of April 20, 2020 (as heretofore amended, the “Loan Agreement”), by and among by and among **CRESSET ASSET MANAGEMENT, LLC**, a Delaware limited liability company (“CAM”), **CRESSET ASSET MANAGEMENT ACQUISITION, LLC**, a Delaware limited liability company (“MatureCo”), **CRESSET EVANSTON ADVISORS, LLC**, a Delaware limited liability company (“Advisors”), **CRESSET TAX SERVICES, LLC**, a Delaware limited liability company (“Tax”), **CRESSET CYPRESS WEALTH ADVISORS LLC**, a Delaware limited liability company (“Wealth”), **CRESSET MANAGEMENT SERVICES, LLC**, a Delaware limited liability company (“Management”), **CRESSET PKP, LLC** f/k/a **PAGNATOKARP PARTNERS, LLC** (“PKP”), **CRESSET AMA, LLC**, a Delaware limited liability company (“AMA”; and together with CAM, MatureCo, Advisors, Tax, Wealth, Management and PKP, collectively the “Borrowers”), **CAM TAMPCO, LLC**, a Delaware limited liability company (“TampCo”), **CAM GROWTHCO, LLC**, a Delaware limited liability company (“GrowthCo”), **CRESSET ADMINISTRATIVE SERVICES CORPORATION**, a Delaware corporation (“CASC”), **CRESSET INTERMEDIATE HOLDCO LLC**, a Delaware limited liability company (“Intermediate Holdco”), **CRESSET CAPITAL MANAGEMENT LLC**, a Delaware limited liability company (“CCM”), **PAGNATOKARP TAX SERVICES, LLC**, a Delaware limited liability company (“PK Tax”), **CSKJV, LLC**, a Delaware limited liability company (“CSKJV”), **CAM RE ACCESS FUND I MANAGER, LLC**, a Delaware limited liability company (“Access Fund I Manager”), and **CAM RE ACCESS FUND I, LLC**, a Delaware limited liability company (“Access Fund I”; and together with Tampco, GrowthCo, CASC, Intermediate Holdco, CCM, PK Tax, CSKJV and Access Fund I Manager, collectively, as Guarantors), the Existing Agent, and the lenders party thereto (the “Lenders”), the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, pursuant to each of (i) that certain Trademark Security Agreement, dated as of June 16, 2020, by and between CASC and the Existing Agent, recorded with the United States Patent and Trademark Office on June 19, 2020 at Reel/Frame Number 6974/0776, as amended by that certain First Amendment to Trademark Security Agreement, dated as of September 15, 2021, by and between CASC and the Existing Agent, recorded with the United States Patent and Trademark Office on September 16, 2021 at Reel/Frame Number 7423/0887 and (ii) that certain Trademark Security Agreement, dated as of June 16, 2020, by and between PKP and the Existing Agent, recorded with the United States Patent and Trademark Office on June 19, 2020 at

Reel/Frame Number 6974/0788 (collectively, the “Trademark Security Agreements”), PKP and CASC each granted a security interest to the Existing Agent for the ratable benefit of the Secured Creditors in certain Trademark Collateral including the trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Existing Agent has assigned all of its rights, powers and privileges as Agent under the Trademark Security Agreements to the Successor Agent.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Assignment, the Existing Agent hereby acknowledges and agrees as follows:

1. Definitions. The term “Trademark Collateral” shall have the meaning ascribed to it in the Trademark Security Agreements, and includes, without limitation, those items listed on Schedule 1 hereto.

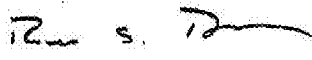
2. Assignment of Security Interest. The Existing Agent hereby assigns all of its rights, powers and privileges under the Trademark Security Agreements to the Successor Agent, as Administrative Agent for the benefit of all of the Secured Creditors.

[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned has executed this Assignment of Security Interest in Trademark Collateral by its duly authorized officer as of the date first written above.

EXISTING AGENT:


OAK STREET FUNDING LLC

By: 
Name: Richard S. Dennen
Title: Its Duly Authorized Signatory

Accepted and Agreed:

SUCCESSOR AGENT:

ALTER DOMUS (US) LLC

By:  _____

Name: Matthew Trybula

Title: Associate Counsel

Schedule 1

Trademark Applications

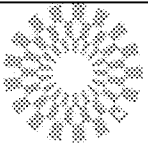
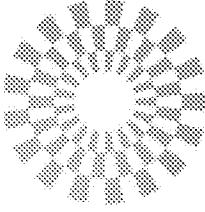
Mark	Application Number	Application Date
Investing the Way it Should be	88809119	25-Feb-2020
Built By Clients, For Clients	88809138	25-Feb-2020
INTELLIGENT WEALTH MANAGEMENT	88371507	04-Apr-2019
MAGIC NUMBER	88788907	07-Feb-2020
ROADMAP PROCESS	88788909	07-Feb-2020

Registered Trademarks

Mark	Serial Number	Filing Date	Registration Number	Registration Date
CRESSET ASSET MANAGEMENT	88153500	12-Oct-2018	5803927	16-Jul-2019
CRESSET WEALTH ADVISORS	87683726	14-Nov-2017	5603015	06-Nov-2018
CRESSET	87683702	14-Nov-2017	5531975	31-Jul-2018
	88250520	04-Jan-2019	5826446	06-Aug-2019
CRESSET FAMILY OFFICE	88162613	19-Oct-2018	5803972	16-Jul-2019
CRESSET CAPITAL	88154727	15-Oct-2018	5803938	16-Jul-2019
CRESSET CAPITAL MANAGEMENT	88154675	15-Oct-2018	5803937	16-Jul-2019
WEALTH SURPLUS	87947469	06/04/18	5904254	11/05/19
LIFETIME CAPITAL NEEDS	87947456	06/04/18	5940335	12/17/19

Mark	Serial Number	Filing Date	Registration Number	Registration Date
BUILT BY CLIENTS, FOR CLIENTS	88809138	02/25/20	6220033	12/15/20
INTELLIGENT WEALTH MANAGEMENT	88371507	04/04/19	6364954	05/25/21

Pending Trademarks

Mark	Serial Number	Filing Date	Registration Number	Registration Date
ROADMAP PROCESS	88788909	02/07/20	-	-
INVESTING THE WAY IT SHOULD BE	88809119	02/25/20	-	-
 CRESSET <i>cares</i> CRESSET CARES	88844537	03/23/20	-	-
ASPIRATIONAL WEALTH BY CRESSET	90243012	10/08/20	-	-
AFO	90360061	12/04/20	-	-
THE AGILE FAMILY OFFICE	90360115	12/04/20	-	-
	90674413	04/27/21	-	-
CRESSET CATALYST	90870222	08/06/21	-	-