

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM678622

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property Collateral at Reel/Frame No. 7194/0232

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Citizens Bank, N.A., as Collateral Agent		10/01/2021	national association: UNITED STATES

RECEIVING PARTY DATA

Name:	Twin River Management Group, Inc.
Street Address:	100 Westminster Street
City:	Providence
State/Country:	RHODE ISLAND
Postal Code:	02903
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	1909427	BALLY
Registration Number:	1552562	BALLY
Registration Number:	505218	BALLY
Registration Number:	2377709	BALLY
Registration Number:	1646697	BALLY
Registration Number:	1012119	BALLY
Registration Number:	1515843	BALLY'S
Registration Number:	1523910	BALLY'S
Registration Number:	1955699	BALLY'S SALOON & GAMBLING HALL
Registration Number:	2048291	BALLY'S
Registration Number:	4105646	CENTER OF THE ACTION

CORRESPONDENCE DATA

Fax Number: 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: rhonda.deleon@lw.com

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 355 SOUTH GRAND AVENUE

OP \$290.00 1909427

Address Line 4: LOS ANGELES, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER: 030705-0092

NAME OF SUBMITTER: Rhonda DeLeon

SIGNATURE: /Rhonda DeLeon/

DATE SIGNED: 10/03/2021

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL**, dated as of October 1, 2021 (this “Release”), is made by CITIZENS BANK, N.A., as Collateral Agent for the Secured Parties (the “Collateral Agent”) in favor of TWIN RIVER MANAGEMENT GROUP, INC., a Delaware corporation (the “Grantor”). Capitalized terms used but not defined herein having the meanings assigned to them in the Credit Agreement.

WITNESSETH

WHEREAS, Grantor, Collateral Agent, and the other parties party thereto from time to time, are parties to that certain Credit Agreement dated as of May 10, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”) and Security Agreement dated as of May 10, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Grantor executed the Confirmatory Grant of Security Interest in United States Intellectual Property, dated as of February 16, 2021 (the “Intellectual Property Security Agreement”) and recorded with the U.S. Patent and Trademark Office on February 16, 2021 at Reel/Frame No. 7194/0232, pursuant to which the Grantor granted to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in all of Grantor’s right, title and interest in and to the Trademarks (as defined in the Intellectual Property Security Agreement), together with all proceeds of such Trademarks, the goodwill associated with such Trademarks and all causes of action arising for infringement of such Trademarks or unfair competition regarding the same.

WHEREAS, the Grantor has requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Trademarks.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Trademarks, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademarks is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademarks under the Security Agreement and the Intellectual Property Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

CITIZENS BANK, N.A.,
as Collateral Agent

By: 
Name: SEAN MCWINNIC
Title: Duly Authorized Signatory

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

TRADEMARK
REEL: 007441 FRAME: 0368

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

SCHEDULE OF U.S. TRADEMARKS

Trademark	Database	Status	Application Number Application Date	Registration Number Registration Date	Owner
Bally	U.S. Federal	Registered	74/155688 09-Apr-1991	1909427 01-Aug-1995	Twin River Management Group, Inc.
Bally	U.S. Federal	Registered	73/687446 02-Oct-1987	1552563 22-Aug-1989	Twin River Management Group, Inc.
<i>Bally</i>	U.S. Federal	Registered	71/532203 13-Aug-1947	0505218 28-Dec-1948	Twin River Management Group, Inc.
<i>Bally</i>	U.S. Federal	Registered	75/833126 14-Oct-1999	2377709 15-Aug-2000	Twin River Management Group, Inc.
<i>Bally</i>	U.S. Federal	Registered	74/083379 29-May-1996	1646687 04-Jun-1991	Twin River Management Group, Inc.
<i>Bally</i>	U.S. Federal	Registered	73/024101 13-Jun-1974	1012119 03-Jun-1975	Twin River Management Group, Inc.
Bally's	U.S. Federal	Registered	73/666811 12-Jun-1987	1515843 06-Dec-1988	Twin River Management Group, Inc.

Trademark	Database	Status	Application Number Application Date	Registration Number Registration Date	Owner
Bally's	U.S. Federal	Registered	73/666822 15-Jun-1987	1523910 07-Feb-1989	Twin River Management Group, Inc.
BALLY'S	U.S. Federal	Registered	74/528625 16-Jun-1994	1955699 13-Feb-1996	Twin River Management Group, Inc.
BALLY'S	U.S. Federal	Registered	74/711619 07-Aug-1995	2048291 25-Mar-1997	Twin River Management Group, Inc.
Center of the Action (Block)	U.S. Federal	Registered	85/385846 01-Aug-2011	4105646 28-Feb-2012	Twin River Management Group, Inc.