# CH \$315.00 632901

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM683195

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
IPC SYSTEMS, INC.		10/01/2021	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	HPS INVESTMENT PARTNERS, LLC
Street Address:	40 WEST 57TH STREET 33RD FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

## **PROPERTY NUMBERS Total: 12**

Property Type	Number	Word Mark
Registration Number:	6329016	IPC
Registration Number:	6329017	IPC
Registration Number:	6108137	CONNECTING OPPORTUNITIES
Registration Number:	4377155	CONNEXUS
Registration Number:	4359372	BLUE WAVE
Registration Number:	4659870	BLUE WAVE
Registration Number:	4183967	TRANSFORM TRADING WORKFLOW
Registration Number:	4150814	UNIGY
Registration Number:	3568502	MAXACCESS 1000
Registration Number:	2777428	IPC
Serial Number:	90454840	IQ/MAX
Serial Number:	90003512	CONNEXUS UNIGY

### **CORRESPONDENCE DATA**

**Fax Number:** 2124464900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: susan.zablocki@kirkland.com

Correspondent Name: SUSAN ZABLOCKI
Address Line 1: KIRKLAND & ELLIS LLP
Address Line 2: 601 LEXINGTON AVENUE

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900651721 REEL: 007469 FRAME: 0401

Address Line 4: New	York, NEW YORK 10022
ATTORNEY DOCKET NUMBER:	46209-3
NAME OF SUBMITTER:	SUSAN ZABLOCKI
SIGNATURE:	/susan zablocki/
DATE SIGNED:	10/22/2021
Total Attachments: 5 source=06. IPC - First Lien Trademark	Security Agreement (002)#page1.tif

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TRADEMARK REEL: 007469 FRAME: 0402 FIRST LIEN TRADEMARK SECURITY AGREEMENT dated as of October 1, 2021 (this "<u>Agreement</u>"), among IPC SYSTEMS, INC., a Delaware corporation (the "<u>Grantor</u>"), and HPS INVESTMENT PARTNERS, LLC, as Collateral Agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the First Lien Credit Agreement dated as of October 1, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among IPC INTERMEDIATE HOLDINGS LLC, a Delaware limited liability company ("Holdings"), IPC CORP., a Delaware corporation (the "Borrower"), the Lenders party thereto, PNC BANK, NATIONAL ASSOCIATION, as Revolving Agent, and HPS INVESTMENT PARTNERS, LLC, as Administrative Agent and as Collateral Agent, and (b) the First Lien Collateral Agreement dated as of October 1, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the other grantors from time to time party thereto and the Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in <u>Section 1.01(b)</u> of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the United States Trademark registrations and Trademark applications listed on Schedule I attached hereto, excluding, for clarity, any intent-to-use trademark application prior to the filing and acceptance of a "Statement of Use" or "Amendment to Allege Use" with respect thereto (the "Trademark Collateral").

SECTION 3. Collateral Agreement. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Termination</u>. Upon the occurrence of the Termination Date, the security interest granted herein shall terminate and the Collateral Agent shall execute, acknowledge, and

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deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed by their respective authorized officers as of the day and year first above written.

IPC SYSTEMS, INC.,

a Delaware corporation

Ву:\_\_\_\_\_

Name: Adam S. Bozek

Title: Secretary

[Signature Page to First Lien Trademark Security Agreement]

# ACKNOWLEDGED:

HPS INVESTMENT PARTNERS, LLC,

as Collateral Agent

Name: Vali Shokrgozar

Title: Managing Director

RECORDED: 10/22/2021

# Schedule I

Trademark	Jurisdiction	Application Number	Registration Number	Application Date	Registration Date	Status	Owner
IQ/MAX	U.S. Federal	90454840	1	1/8/2021		Pending	IPC Systems, Inc.
CONNEXUS UNIGY	U.S. Federal	90003512		6/16/2020		Pending Intent To Use	IPC Systems, Inc.
IPC	U.S. Federal	86969191	6329016	4/8/2016	4/20/2021	Pending Intent To Use	IPC Systems, Inc.
IPC	U.S. Federal	86969262	6329017	4/8/2016	4/20/2021	Registered	IPC Systems, Inc.
CONNECTING OPPORTUNITIES	U.S. Federal	86969334	6108137	4/8/2016	7/21/2020	Registered	IPC Systems, Inc.
CONNEXUS	U.S. Federal	85463954	4377155	11/3/2011	7/30/2013	Registered	IPC Systems, Inc.
BLUE WAVE	U.S. Federal	85979312	4359372	4/20/2011	6/25/2013	Registered	IPC Systems, Inc.
BLUE WAVE	U.S. Federal	85299853	4659870	4/20/2011	12/23/2014	Registered	IPC Systems, Inc.
TRANSFORM TRADING WORKFLOW	U.S. Federal	85207866	4183967	12/30/2010	7/31/2012	Registered	IPC Systems, Inc.
UNIGY	U.S. Federal	85105084	4150814	8/11/2010	5/29/2012	Registered	IPC Systems, Inc.
MAXACCESS 1000	U.S. Federal	77395874	3568502	2/13/2008	1/27/2009	Registered	IPC Systems, Inc.
IPC	U.S. Federal	76404325	2777428	5/7/2002	10/28/2003	Registered	IPC Systems, Inc.

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