

<b>TRADEMARK ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM686554

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Noble Supply & Logistics, LLC		10/26/2021	Limited Liability Company: DELAWARE
Tactical & Survival Specialties, LLC		10/26/2021	Limited Liability Company: DELAWARE
Federal Resources Supply Company		10/26/2021	Corporation: DELAWARE
K.D. Analytical Consulting, LLC		10/26/2021	Limited Liability Company: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Alter Domus (US) LLC
<b>Street Address:</b>	225 W. Washington Street
<b>Internal Address:</b>	9th Floor
<b>City:</b>	Chicago
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60606
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 13**

Property Type	Number	Word Mark
<b>Serial Number:</b>	87587745	NOBLE
<b>Serial Number:</b>	75529389	EQUIPMENT YOUR LIFE CAN DEPEND ON
<b>Serial Number:</b>	75529390	EQUIPMENT YOUR LIFE CAN DEPEND ON
<b>Serial Number:</b>	75529391	TACTICAL & SURVIVAL SPECIALTIES, INC. EQ
<b>Serial Number:</b>	76469834	TACOPS
<b>Serial Number:</b>	76469833	TACOPSII
<b>Serial Number:</b>	85276794	SOLUTIONS FOR THE SELECT FEW
<b>Serial Number:</b>	85276909	EST. 1980
<b>Serial Number:</b>	85333736	TSSI
<b>Serial Number:</b>	77739956	BELOW THE LINE
<b>Serial Number:</b>	77739949	ABOVE THE LINE
<b>Serial Number:</b>	76244985	FEDERAL RESOURCES
<b>Serial Number:</b>	87580158	READITRAK

**TRADEMARK**

**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 1404215366413664  
**Email:** afasolino@kslaw.com  
**Correspondent Name:** Anthony Fasolino  
**Address Line 1:** 1180 Peachtree St NE  
**Address Line 4:** Atlanta, GEORGIA 30309

<b>NAME OF SUBMITTER:</b>	Anthony Fasolino
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<b>SIGNATURE:</b>	/Anthony Fasolino/
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<b>DATE SIGNED:</b>	11/08/2021
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**Total Attachments: 6**

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**ASSIGNMENT FOR SECURITY - TRADEMARKS**

October 26, 2021

WHEREAS, Noble Supply & Logistics, LLC, a Delaware limited liability company (“Noble Supply”), Tactical & Survival Specialties, LLC, a Delaware limited liability company (“TSSI”), Federal Resources Supply Company, a Delaware corporation (“FRSC”), and K.D. Analytical Consulting, LLC, a Delaware limited liability company (“KD”, and, together with Noble Supply, TSSI and FRSC, each, an “Assignor” and collectively, the “Assignors”) have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, as applicable, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, each Assignor has entered into a Pledge and Security Agreement, dated as of October 26, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Alter Domus (US) LLC, as the collateral agent for the holders of certain senior secured promissory notes (in such capacity, together with its successors and assigns, if any, the “Assignee”); and

WHEREAS, pursuant to the Security Agreement, each Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Each Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event there is any conflict between the terms set forth herein and the terms of the Security Agreement, the Security Agreement shall control.

THIS AGREEMENT SHALL BE GOVERNED BY, CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, EXCEPT (I) AS REQUIRED BY MANDATORY PROVISIONS OF LAW AND (II) TO THE EXTENT THAT THE VALIDITY AND PERFECTION OR THE PERFECTION AND THE EFFECT OF PERFECTION OR NON-PERFECTION OF THE SECURITY INTEREST CREATED HEREBY, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE GOVERNED BY THE LAW OF A JURISDICTION OTHER THAN THE STATE OF NEW YORK.

This agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts (including by facsimile or electronic communication), each of which when

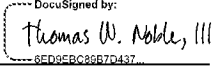
so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement. The words "execution," "signed," "signature," and words of similar import herein shall be deemed to include electronic or digital signatures or the keeping of records in electronic form, each of which shall be of the same effect, validity and enforceability as manually executed signatures or a paper-based recordkeeping system, as the case may be, to the extent and as provided for under applicable law, including the Electronic Signatures in Global and National Commerce Act of 2000 (15 USC § 7001 et seq.), the Electronic Signatures and Records Act of 1999 (NY State Technology Law §§ 301-309), or any other similar state laws based on the Uniform Electronic Transactions Act. Delivery of an executed counterpart signature page of this agreement by facsimile or any such electronic transmission shall be effective as delivery of a manually executed counterpart of this agreement.

[SIGNATURE PAGES FOLLOW]

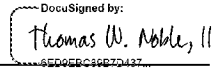
IN WITNESS WHEREOF, each Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first above written.

**ASSIGNORS:**

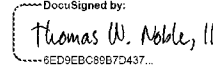
**NOBLE SUPPLY & LOGISTICS, LLC**

By:   
Name: Thomas W. Noble, III  
Title: President and Authorized Signatory

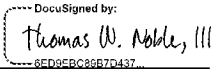
**TACTICAL & SURVIVAL SPECIALTIES, LLC**

By:   
Name: Thomas W. Noble, III  
Title: President and Authorized Signatory

**FEDERAL RESOURCES SUPPLY COMPANY**

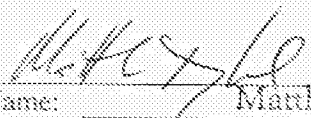
By:   
Name: Thomas W. Noble, III  
Title: President and Authorized Signatory

**K.D. ANALYTICAL CONSULTING, LLC**

By:   
Name: Thomas W. Noble, III  
Title: President and Authorized Signatory

ACCEPTED AND ACKNOWLEDGED BY:

ALTER DOMUS (US) LLC, as Collateral Agent

By:   
Name: Matthew Trybula  
Title: Associate Counsel

SCHEDULE A TO ASSIGNMENT FOR SECURITY – TRADEMARKS

Trademarks and Trademark Applications

<b>Mark</b>	<b>Jurisdiction</b>	<b>Serial No./ Filing Date</b>	<b>Registration No./ Registration Date</b>	<b>Status</b>	<b>Current Owner of Record</b>
Noble	USA	87587745 8/29/2017	5891818/ 10/22/2019	Registered	Noble Supply & Logistics, LLC
Equipment Your Life Can Depend On (forward facing person with weapon)	USA	75529389 8/3/1998	2292479/ 11/16/1999	Registered	Tactical & Survival Specialties, LLC
Equipment Your Life Can Depend On (repeller with weapon)	USA	75529390 8/3/1998	2292480/ 11/16/1999	Registered	Tactical & Survival Specialties, LLC
Tactical & Survival Specialties, Inc., Equipment Your Life Can Depend On (with repeller)	USA	75529391 8/3/1998	2466884/ 7/10/2001	Registered	Tactical & Survival Specialties, LLC
TACOPS (with bulls eye)	USA	76469834 11/25/2002	2777697/ 10/28/2003	Registered	Tactical & Survival Specialties, LLC
TACOPS II	USA	76469833 11/25/2002	2781657/ 11/11/2003	Registered	Tactical & Survival Specialties, LLC
Solutions for the Select Few	USA	85276794 3/25/2011	4130744/ 4/24/2012	Registered	Tactical & Survival Specialties, LLC

Mark	Jurisdiction	Serial No./ Filing Date	Registration No./ Registration Date	Status	Current Owner of Record
EST. 1980 (with silhouette of repeller)	USA	85276909 3/25/2011	4130745/ 4/24/2012	Registered	Tactical & Survival Specialties, LLC
TSSi	USA	85333736 5/31/2011	4130886/ 4/24/2012	Registered	Tactical & Survival Specialties, LLC
BELOW THE LINE	USA	77739956 5/19/2009	3725245/ 12/15/2009	Registered	Federal Resources Supply Company
ABOVE THE LINE	USA	77739949 5/19/2009	3725244/ 12/15/2009	Registered	Federal Resources Supply Company
FEDERAL RESOURCES	USA	76244985 2/7/2001	2544819/ 03/05/2002	Registered	Federal Resources Supply Company
READITRAK	USA	87580158 8/23/2017	5447247/ 04/17/2018	Registered	K.D. Analytical Consulting, LLC