

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM691735

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TAHOE JOE'S STEAKHOUSE, LLC		11/23/2021	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK, N.A.		
Street Address:	650 3rd Avenue South		
Internal Address:	Suite 450		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2114109	TAHOE JOE'S	
Registration Number:	3040908	TAHOE JOE'S	
Registration Number:	3339784	JOE'S STEAK	
Registration Number:	4575274	TAHOE JOE'S	
Registration Number:	4579343	TAHOE JOE'S FAMOUS STEAKHOUSE	
Registration Number:	4591960	NEVADA CHEESECAKE	
Registration Number:	4591961	RAILROAD CAMP SHRIMP	
CORRESPONDENCE DATA			
Fax Number:	6129778650		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6129778287		
Email:	enewby@taftlaw.com		
Correspondent Name:	Emma Newby		
Address Line 1:	2200 IDS Center		
Address Line 2:	80 South 8th Street		
Address Line 4:	Minneapolis, MINNESOTA 55402		
ATTORNEY DOCKET NUMBER:	M34255-00131		

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NAME OF SUBMITTER:	Emma Newby
SIGNATURE:	/Emma Newby/
DATE SIGNED:	12/01/2021
Total Attachments: 4 source=JPM_BBQ Holdings - Notice of Grant of Security Interests in Trademarks (Tahoe Joe_s Steakhouse LLC)#page1.tif source=JPM_BBQ Holdings - Notice of Grant of Security Interests in Trademarks (Tahoe Joe_s Steakhouse LLC)#page2.tif source=JPM_BBQ Holdings - Notice of Grant of Security Interests in Trademarks (Tahoe Joe_s Steakhouse LLC)#page3.tif source=JPM_BBQ Holdings - Notice of Grant of Security Interests in Trademarks (Tahoe Joe_s Steakhouse LLC)#page4.tif	

**NOTICE
OF GRANT OF SECURITY INTEREST IN
TRADEMARKS**

Dated: November 23, 2021

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Pledge and Security Agreement dated as of November 23, 2021 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among TAHOE JOE'S STEAKHOUSE, LLC, a California limited liability company ("Grantor"), the other loan parties from time to time party thereto and JPMORGAN CHASE BANK, N.A. ("Lender"), Grantor has granted to Lender a continuing security interest in and continuing lien upon, among other things, the trademarks set forth on Exhibit A attached hereto.

Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (a) may only be terminated in accordance with the terms of the Security Agreement and (b) is not to be construed as an assignment of any trademarks.

[Remainder of page intentionally left blank;
signature page follows]

Very truly yours,

TAHOE JOE'S STEAKHOUSE, LLC,
a California limited liability company

By: _____

Name: Jeffery J. Crivello

Title: Chief Executive Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Acknowledged and accepted:

JPMORGAN CHASE BANK, N.A.

By: Joseph C. DiGiacinto
Name: Joseph C. DiGiacinto
Title: Authorized Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]