

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM693609

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|------------------------------|------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |
| SEQUENCE: | 1 |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------------|----------|----------------|--|
| PNC BANK, NATIONAL ASSOCIATION | | 12/09/2021 | National Banking Association: UNITED STATES |

RECEIVING PARTY DATA

| | |
|------------------------|-------------------------------------|
| Name: | DREAMBOX LEARNING, INC. |
| Street Address: | 777 108th Avenue NE, Suite 2300 |
| City: | Bellevue |
| State/Country: | WASHINGTON |
| Postal Code: | 98004 |
| Entity Type: | Corporation: DELAWARE |
| Name: | READING PLUS LLC |
| Street Address: | 777 108th Avenue NE, Suite 2300 |
| City: | Bellevue |
| State/Country: | WASHINGTON |
| Postal Code: | 98004 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 17

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------|
| Registration Number: | 4264280 | D |
| Registration Number: | 4960580 | D |
| Registration Number: | 4960581 | D |
| Registration Number: | 4969088 | D |
| Registration Number: | 4264245 | D DREAMBOX LEARNING |
| Registration Number: | 3534835 | DREAMBOX |
| Registration Number: | 4645997 | DREAMBOX |
| Registration Number: | 5472890 | DREAMBOX |
| Registration Number: | 5516657 | DREAMBOX |
| Registration Number: | 3534834 | DREAMBOX LEARNING |
| Registration Number: | 5027424 | DREAMBOX LEARNING |
| Registration Number: | 5027425 | DREAMBOX LEARNING |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|---------|-----------------|
| Registration Number: | 5516658 | DREAMBOX NATION |
| Registration Number: | 5472891 | DREAMBOX NATION |
| Registration Number: | 2832093 | READING PLUS |
| Registration Number: | 4445225 | SEEREADER |
| Registration Number: | 3381688 | VISAGRAPH |

CORRESPONDENCE DATA

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600

Email: msheehan@kslaw.com

Correspondent Name: King & Spalding LLP

Address Line 1: 300 S. Tryon St., Ste 1700

Address Line 2: Attn: Moira Sheehan

Address Line 4: Charlotte, NORTH CAROLINA 28202

| | |
|--------------------------------|-------------------------|
| ATTORNEY DOCKET NUMBER: | 18876.515226 TM Release |
| NAME OF SUBMITTER: | Moira Sheehan |
| SIGNATURE: | /Moira Sheehan/ |
| DATE SIGNED: | 12/09/2021 |

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL**, dated as of December 9, 2021 (this "Release"), is made by PNC BANK, NATIONAL ASSOCIATION, in its capacity as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") in favor of DREAMBOX LEARNING, INC., a Delaware corporation and READING PLUS LLC, a Delaware limited liability company (the "Grantors"). Capitalized terms used but not defined herein having the meanings assigned to them in the Security Agreement.

WITNESSETH

WHEREAS, Grantors and Collateral Agent are parties to that certain Pledge and Security Agreement, dated as of August 17, 2021 (as amended, restated, amended and restated, replaced, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors executed the Trademark Security Agreement, dated as of August 17, 2021 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on August 17, 2021 at Reel/Frame Nos. 7394/0604 and 7394/0612, pursuant to which the Grantors pledged and granted to the Collateral Agent for itself and for the benefit of the Secured Parties a security interest in all right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement).


WHEREAS, the Grantors have requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral under the Security Agreement and the Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

PNC BANK, NATIONAL ASSOCIATION, as
Collateral Agent






By:  _____

Name: Laurie Dee

Title: Vice President

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

UNITED STATES TRADEMARK REGISTRATIONS:

| Trademark | Registration No. | Registration Date | Owner |
|---|------------------|-------------------|--------------------------------------|
|  | 4264280 | 25-DEC-2012 | DreamBox Learning, Inc. ¹ |
|  | 4960580 | 17-MAY-2016 | DreamBox Learning, Inc. ² |
|  | 4960581 | 17-MAY-2016 | DreamBox Learning, Inc. ³ |
|  | 4969088 | 31-MAY-2016 | DreamBox Learning, Inc. ⁴ |
|  | 4264245 | 25-DEC-2012 | DreamBox Learning, Inc. ⁵ |
| DREAMBOX | 3534835 | 18-NOV-2008 | DreamBox Learning, Inc. ⁶ |
| DREAMBOX | 4645997 | 25-NOV-2014 | DreamBox Learning, Inc. |
| DREAMBOX | 5472890 | 22-MAY-2018 | DreamBox Learning, Inc. |
| DREAMBOX | 5516657 | 17-JUL-2018 | DreamBox Learning, Inc. |
| DREAMBOX LEARNING | 3534834 | 18-NOV-2008 | DreamBox Learning, Inc. ⁷ |
| DREAMBOX LEARNING | 5027424 | 23-AUG-2016 | DreamBox Learning, Inc. |

¹ Registered to Dreambox Learning Inc.

² Registered to Dreambox Learning, Inc

³ Registered to Dreambox Learning, Inc

⁴ Registered to Dreambox Learning, Inc

⁵ Registered to Dreambox Learning Inc.

⁶ Registered to Dreambox Learning Inc.

⁷ Registered to Dreambox Learning Inc.

| | | | |
|-------------------|---------|-------------|-------------------------|
| DREAMBOX LEARNING | 5027425 | 23-AUG-2016 | DreamBox Learning, Inc. |
| DREAMBOX NATION | 5516658 | 17-JUL-2018 | DreamBox Learning, Inc. |
| DREAMBOX NATION | 5472891 | 22-MAY-2018 | DreamBox Learning, Inc. |
| READING PLUS | 2832093 | 13-APR-2004 | Reading Plus LLC |
| SEEREADER | 4445225 | 03-DEC-2013 | Reading Plus LLC |
| VISAGRAPH | 3381688 | 12-FEB-2008 | Reading Plus LLC |

UNITED STATES TRADEMARK APPLICATIONS:

None.