OP \$40.00 2487526

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM696182

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Dissolvo LLC		12/17/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Pinnacle Bank	
Street Address:	150 Third Avenue South	
Internal Address:	Suite 800	
City:	Nashville	
State/Country:	TENNESSEE	
Postal Code:	37201	
Entity Type:	Chartered Bank: TENNESSEE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2487526	DISSOLVO

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6152444994

Email: hderrick@gsrm.com

Correspondent Name: Heather A. Derrick

Address Line 1: 150 Third Avenue South

Address Line 2: Suite 1700

Address Line 4: Nashville, TENNESSEE 37201

NAME OF SUBMITTER:	Heather A. Derrick
SIGNATURE:	/Heather A. Derrick/
DATE SIGNED:	12/20/2021

Total Attachments: 5

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Trademark Security Agreement

Trademark Security Agreement, dated as of December 17, 2021, by DISSOLVO LLC, a Delaware limited liability company ("Pledgor"), in favor of PINNACLE BANK ("Bank").

WITNESSETH:

WHEREAS, the Pledgor is party to a Loan and Security Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement") in favor of the Bank pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

- NOW, THEREFORE, in consideration of the premises and to induce the Bank to enter into the Loan Agreement, the Pledgor hereby agrees with the Bank as follows:
- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Loan Agreement and used herein have the meaning given to them in the Loan Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. As collateral security for the payment and performance in full of all the Indebtedness, Pledgor hereby pledges and grants to the Bank a lien on and security interest in all of the right, title and interest of such Pledgor in, to and under the following Pledged Collateral of Pledgor (collectively, "<u>Trademark Collateral</u>"):
 - (a) Trademarks of Pledgor, including those listed on Schedule I attached hereto; and
 - (b) all Proceeds of any and all of the foregoing; in each case of the foregoing clause.
- SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Bank pursuant to the Loan Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Bank with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement.
- SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Loan Agreement (other than contingent indemnification obligations not then due and payable), the Bank shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.
- SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark

Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of Tennessee, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

4812-6482-9691.3/020210925

IN WITNESS WHEREOF, Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

DISSOLVO LLC

a Delaware limited liability company

By:

J. Matthew Lane, Executive Vice
President and Secretary

Agreed to and Accepted:

PINNACLE BANK

John Markham, Senior Vice President

IN WITNESS WHEREOF, Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

DISSOLVO LLC a Delaware limited liability company

By:

J. Matthew Cane, Executive Vice
President and Secretary

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SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

	REGISTRATION	
OWNER	Number	TITLE
Dissolvo LLC	2487526	DISSOLVO

Trademark Applications:

	APPLICATION	
OWNER	Number	TITLE

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RECORDED: 12/20/2021