# CH \$190.00 50783

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM697560

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Pinstripe Holdings LLC		12/21/2021	Limited Liability Company:
Cielo, Inc. (f/k/a Pinstripe, Inc.)		12/21/2021	Corporation:

# **RECEIVING PARTY DATA**

Name:	Alter Domus (US) LLC
Street Address:	225 W. Washington Street, 9th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: ILLINOIS

## **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	5078347	CIELO
Registration Number:	5625064	CIELO
Registration Number:	5492398	MOORLAND GRAY
Registration Number:	5082870	SKY RECRUIT
Registration Number:	3127912	PINSTRIPE
Registration Number:	4629160	WE BECOME YOU
Serial Number:	90587270	CIELO TALENTCLOUD

## **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 13152647134

**Email:** sophiabyer@paulhastings.com

Correspondent Name: Sophia Byer
Address Line 1: 200 Park Ave

Address Line 4: New York, NEW YORK 10166

NAME OF SUBMITTER: Sophia Byer
SIGNATURE: /Sophia Byer/

DATE SIGNED:	12/24/2021	
Total Attachments: 6		
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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of December 21, 2021 (the "Trademark Security Agreement"), made by Pinstripe Holdings LLC and Cielo, Inc., f/k/a Pinstripe, Inc. (the "Grantors"), is in favor of Alter Domus (US) LLC, as collateral agent for the benefit of the Secured Parties (as defined in the Credit Agreement) (in such capacity, together with its successors and permitted assigns in such capacity, the "Assignee").

## WITNESSETH:

WHEREAS, the Grantors, specified affiliates of Grantors and Assignee are party to that certain Pledge and Security Agreement dated as of December 21, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement") pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, the Collateral Agent and the Lenders to enter into the Credit Agreement, to induce Lenders to make their respective extensions of credit to the Borrower thereunder, to induce the PBLOCs to issue the Secured Permitted Bilateral Letters of Credit and to induce the counterparties to enter into the Hedge Agreements and provide financial accommodation, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Defined Terms</u>. Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Pledge and Security Agreement and (to the extent not defined therein) the Credit Agreement. For purposes of this Trademark Security Agreement, the term "**Trademarks**" shall mean, with respect to any Person and throughout the world, all of the following now owned or hereafter acquired by such Person: (a) all trademarks, service marks, trade names, trade dress, logos, slogans and other source or business identifiers, now existing or hereafter adopted or acquired, all registrations thereof, and all registrations and applications filed in connection therewith, including registrations and applications in the PTO (or any similar offices in any other country or any State of the United States), and all extensions or renewals thereof, including, in the case of any Grantor, any of the foregoing set forth next to its name on Schedule 1 hereto, and (b) all goodwill associated therewith or symbolized thereby.

SECTION 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a continuing security interest in all of such Grantor's right, title and interest in, to and under any and all of the following assets, wherever located and whether now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

(a) all Trademarks of such Grantor, including, without limitation, the registered and applied-for Trademarks of such Grantor listed on <u>Schedule 1</u> attached hereto; and

(b) all Proceeds and products of the foregoing;

provided, that in no event shall the foregoing security interest attach to or the term "Trademark Collateral" include any Excluded Property.

SECTION 3. <u>Pledge and Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted concurrently and in conjunction with the security interest granted to the Assignee pursuant to the Pledge and Security Agreement, and Grantors hereby acknowledge and affirm that the rights and remedies of the Assignee with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Pledge and Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall govern.

SECTION 4. <u>Termination</u>. (a) This Trademark Security Agreement, the Security Interest and all other security interests granted hereby shall terminate when (i) all the Obligations (other than (x) Secured Permitted Bilateral Letter of Credit Obligations, (y) obligations in respect of Hedge Agreements and (z) Unliquidated Obligations) have been paid in full in cash and (ii) all Commitments have terminated or expired.

- (b) The Security Interest and all other security interests granted hereby shall also terminate and be released at the time or times and in the manner set forth in Section 9.20 of the Credit Agreement.
- (c) In connection with any termination or release pursuant to paragraph (a) or (b) of this Section, the Collateral Agent shall execute and deliver to any Grantor, at such Grantor's expense, all documents and take such further actions that such Grantor shall reasonably request to evidence such termination or release. Any execution and delivery of documents by the Collateral Agent pursuant to this Section shall be without recourse to or warranty by the Collateral Agent.

SECTION 5. Grantor hereby authorizes the Collateral Agent to file, register and/or record this Trademark Security Agreement with the United States Patent and Trademark Office and any other similar office for which filing, registration or recordation is reasonably necessary to effect and/or evidence the grant of security interest provided for herein.

SECTION 6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS TRADEMARK SECURITY AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

SECTION 7. <u>Counterparts</u>. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this

1306660.01C-NYCSR01A - MSW LEGAL\_US\_E # 159891921.5 Trademark Security Agreement. The words "execution," "signed," "signature," "delivery," and words of like import in or relating to this Trademark Security Agreement shall be deemed to include Electronic Signatures (as defined below), deliveries or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be. "Electronic Signatures" means any electronic symbol or process attached to, or associated with, any contract or other record and adopted by a person with the intent to sign, authenticate or accept such contract or record. Any party delivering an executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

[Remainder of This Page Intentionally Left Blank.]

1306660.01C-NYCSR01A - MSW LEGAL\_US\_E # 159891921.5 IN WITNESS WHEREOF, the parties have duly executed this TRADEMARK SECURITY AGREEMENT as of the day and year first above written.

PINSTRIPE HOLDINGS, LLC

By:

Name: Brian Lindstrom

Title: Treasurer

CIELO, INC.

**3**y:

Name: Brian Lindstrom

Title: Treasurer

# Accepted and Agreed:

ALTER DOMUS (US) LLC, as Collateral Agent and Assignee

By:

Name: Emily Ergang Pappas

Title: Head of Logal, North America

REEL: 007541 FRAME: 0499

# **TRADEMARKS**

# **Trademark Registrations and Applications**

Trademark	Reg. No.	Owner
	(App. No.)	
CIELO	5078347	Pinstripe Holdings LLC
CIELO & Design	5625064	Pinstripe Holdings LLC
MOORLAND GRAY	5492398	Pinstripe Holdings LLC
SKY RECRUIT	5082870	Pinstripe Holdings LLC
PINSTRIPE	3127912	Cielo, Inc. (f/k/a Pinstripe,
		Inc.)
WE BECOME YOU	4629160	Cielo, Inc. (f/k/a Pinstripe,
		Inc.)
CIELO TALENTCLOUD	(90587270)	Pinstripe Holdings, LLC

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**RECORDED: 12/24/2021**