

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM699967

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Tecovas, Inc.		12/29/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	2200 Ross Avenue, 9th Floor		
Internal Address:	Attention: Devin Mock		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	88264424	TECOVAS	
Serial Number:	97086628	WALK TALLER	
Serial Number:	97086638	WESTERN GOODS FOR NEW FRONTIERS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-294-2684		
Email:	trademarkny@winston.com		
Correspondent Name:	Laura M. Franco		
Address Line 1:	101 California Street		
Address Line 2:	Winston & Strawn LLP		
Address Line 4:	San Francisco, CALIFORNIA 94111		
ATTORNEY DOCKET NUMBER:	180075.00007		
NAME OF SUBMITTER:	Laura M. Franco		
SIGNATURE:	/Laura M. Franco by trademarkny/		
DATE SIGNED:	01/05/2022		
Total Attachments: 5			

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 29th day of December, 2021, by and between Tecovas, Inc., a Delaware corporation ("Grantor"), and JPMorgan Chase Bank, N.A., a national banking association, as lender ("Lender")

PRELIMINARY STATEMENT

The Grantor and Lender have entered into that certain (i) Credit Agreement, dated as of October 5, 2018 (as it may be amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among Grantor, Lender, and the other Loan Parties from time to time party thereto, and (ii) Security Agreement, dated as of October 5, 2018 (as it may be amended, restated, supplemented, or otherwise modified from time to time, the "Security Agreement"), by and among the Grantor, the other grantors from time to time party thereto, and Lender pursuant to which each Grantor is granting a security interest in all or substantially all of its assets, including its Trademarks. Capitalized terms used but not defined in this Trademark Security Agreement shall have the meanings ascribed to them in the Security Agreement.

ACCORDINGLY, each Grantor and Lender, on behalf of the Secured Parties, agree as follows:

1. Supplement to Security Agreement. This Agreement has been entered into in conjunction with the Security Interest granted to Secured Party under the Security Agreement. The terms of this Agreement are supplemental to and not in replacement of the terms of the Security Agreement, and the rights and remedies of Secured Party with respect to the security interests granted herein are without prejudice to, but in addition to, those set forth in the Security Agreement. If there is any conflict between this Agreement and the Security Agreement, the Security Agreement will govern.

2. Security Interest and Collateral. To secure Grantor's performance of its present and future obligations under the Loan Agreement, Grantor grants Secured Party a security interest in all Grantor's present and future rights and interest in the registered trademarks and trademark applications identified on Schedule 1 to this Agreement, together with the goodwill of the business connected with the use of or symbolized by such registered or applied-for trademarks. Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" application for trademark registration for which a Statement of Use or Amendment to Allege Use, as applicable, has not been filed and accepted.

3. General provisions. The provisions of section 6 ("General provisions") of the Security Agreement are incorporated herein by reference, except that the term "Agreement" will mean this Agreement.

4. Terms and usages in Security Agreement. All capitalized terms used in this Agreement and not otherwise defined herein will have the meanings assigned to them in the Security Agreement, except

that the term "Agreement" will mean this Agreement. Unless otherwise stated or the context clearly requires otherwise, the usage rules set forth in Section 7.2 of the Security Agreement will apply to this Agreement.

5. Recording. Grantor authorizes and requests the United States Patent and Trademark Office to record this Trademark Security Agreement.

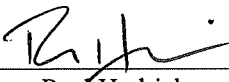
6. Termination. When all the Secured Obligations have been completely and indefeasibly paid and performed in full and Secured Party no longer has a commitment to make any Loan to Grantor, this Agreement will terminate.

[Signature pages follow.]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

TECOVAS, INC.

By: 
Name: Paul Hedrick
Title: President

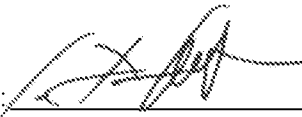
[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 007551 FRAME: 0166

LENDER:

ACCEPTED AND ACKNOWLEDGED BY:

JPMORGAN CHASE BANK, N.A.

By: 

Name: J. Devin Mock

Title: Authorized Officer

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Grantor	Country	Trademark	Application Date	Application Number
Tecovas, Inc.	USA	Tecovas	January 16, 2019	88264424
Tecovas, Inc.	USA	Walk Taller	October 21, 2021	97086628
Tecovas, Inc.	USA	Western Goods for New Frontiers	October 21, 2021	97086638

Trade Names

None.

Common Law Trademarks

All trademarks to which Grantor has common law rights.

Trademarks Not Currently In Use

None.

Trademark Licenses

None.