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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM700526

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Marvair, Inc.		01/07/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Ares Capital Corporation, as Administrative Agent	
Street Address:	245 Park Avenue, 44th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10167	
Entity Type:	Corporation: MARYLAND	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5531100	CLASSAIRE
Registration Number:	2669045	COMPAC
Registration Number:	3868130	DYNAPACK
Registration Number:	2666247	EUBANK
Registration Number:	3755669	GREENCUBE
Registration Number:	2666481	GREENWHEEL
Registration Number:	4838574	INDUSTRIAL CLIMATE ENGINEERING
Registration Number:	2728803	MARVAIR

CORRESPONDENCE DATA

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

using a lax number, if provided, if that is unsuccessful, it will be sent via 05 mail.

Phone: 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

Address Line 2:One International Place, 23rd FloorAddress Line 4:Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	11668.561
NAME OF SUBMITTER:	Christine Slattery

SIGNATURE:	/Christine Slattery/	
DATE SIGNED:	01/07/2022	
Total Attachments: 5		
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of January 7, 2022 (this "Agreement"), is made by MARVAIR, INC. (the "Grantor"), a Delaware corporation, in favor of ARES CAPITAL CORPORATION, as Administrative Agent for the Secured Parties (in such capacity and together with its successors and assigns in such capacity, the "Administrative Agent").

WHEREAS, the Grantor entered into a Guarantee and Collateral Agreement dated as of January 7, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"; capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Collateral Agreement), among the Grantor, each of the other grantors from time to time party thereto and the Administrative Agent, pursuant to which the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Collateral Agreement, the Grantor agreed to execute and deliver this Agreement, in order to record the security interest granted to the Administrative Agent for the benefit of the Secured Parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. Grant of Security Interest. The Grantor hereby grants to the Administrative Agent, for the benefit of the Secured Parties, a security interest in the U.S. federal trademark registrations and applications set forth on Schedule A hereto, including all goodwill associated therewith and symbolized thereby and all proceeds and products thereof (collectively, the "<u>Trademark Collateral</u>"). Notwithstanding the foregoing, no Lien or security interest shall be deemed granted on or in any "intent to use" trademark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto.

SECTION 2. <u>Security Agreement</u>. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Collateral Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall control.

SECTION 3. <u>Recordation</u>. The Grantor authorizes and requests that the Director of the United States Patent and Trademark Office and any other applicable government officer record this Agreement.

SECTION 4. <u>Governing Law</u>. This Agreement and the rights and obligations of the parties hereunder and all claims and controversies arising out of the subject matter hereof shall be governed by the laws of the State of New York, without regard to its conflicts of law provisions.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and

delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. This Agreement constitutes a "Credit Document" under and as defined in the Credit Agreement and is subject to the terms and provisions therein regarding Credit Documents.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered as of the date first set forth above.

MARVAIR, INC.

Name: Andrew Halko

Title: Chief Financial Officer

Accepted and Agreed:

ARES CAPITAL CORPORATION,

as Administrative Agent

By: Penni Roll

Title: Authorized Signatory

SCHEDULE A

to

Trademark Security Agreement U.S. TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark	Serial Number #	Registration #	Owner	Filing Date
CLASSAIRE	87-304026	5,531,100	Marvair, Inc.	January 17, 2017
COMPAC	76-388944	2,669,045	Marvair, Inc.	March 28, 2002
DYNAPACK	77-652268	3,868,130	Marvair, Inc.	January 19, 2009
EUBANK	76-366820	2,666,247	Marvair, Inc.	February 4, 2002
GREENCUBE	77-585938	3,755,669	Marvair, Inc.	October 6, 2008
GREENWHEEL	76-388943	2,666,481	Marvair, Inc.	March 28, 2002
INDUSTRIAL CLIMATE ENGINEERING	86-308246	4,838,574	Marvair, Inc.	June 12, 2014
MARVAIR	76-388942	2,728,803	Marvair, Inc.	March 28, 2002

RECORDED: 01/07/2022