

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM702726

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIRCLE INTERNET SERVICES, INC.		01/18/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	237 Park Avenue, 6th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5731853	CIRCLECI	
Registration Number:	5697296	C CIRCLECI	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	JAY DASILVA		
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	WASHINGTON, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1574817 TM		
NAME OF SUBMITTER:	Andrew Nash		
SIGNATURE:	/Andrew Nash/		
DATE SIGNED:	01/18/2022		
Total Attachments: 8			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this “Agreement”) is entered into as of January 18, 2022, by and between JPMORGAN CHASE BANK, N.A. (“Lender”), as the lender party to the Credit Agreement referred to below, and CIRCLE INTERNET SERVICES, INC., a Delaware corporation (“Grantor”).

RECITALS

A. Lender has agreed to make certain advances of money and to extend certain financial accommodation (the “Loans”) to the Loan Parties, in the amounts and manner set forth in that certain Credit Agreement, dated as of even date hereof (as the same may be amended, supplemented, amended and restated, renewed or otherwise modified from time to time, the “Credit Agreement”; capitalized terms used herein which are not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement), by and among Grantor, as Borrower, the other Loan Parties party thereto, and Lender. Lender is willing to make the Loans to the Loan Parties, but only upon the condition, among others, that Grantor shall grant to Lender a security interest in the Collateral, including certain Copyrights, Trademarks, and Patents (as each term is described below) to secure the obligations of Grantor under the Credit Agreement.

B. Pursuant to the terms of the Pledge and Security Agreement, dated as of the date hereof (as the same may be amended, supplemented, amended and restated, renewed or otherwise modified from time to time, the “Security Agreement”), by and among Grantor, the other Loan Parties from time to time party thereto and Lender, Grantor has granted to Lender a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. Grantor grants and pledges to Lender a security interest in all of Grantor’s right, title and interest in, to and under its intellectual property (all of which shall collectively be called the “Intellectual Property Collateral”), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the “Copyrights”);

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the “Patents”);

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(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the “Trademarks”);

(f) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(g) All licenses or other rights to use any of the Copyrights, Patents, or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(h) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, or Patents; and

(i) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding anything to the contrary herein, the Intellectual Property Collateral shall not include any United States intent-to-use trademark or service mark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, at all times prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto with the United States Patent and Trademark Office or otherwise.

2. Recordation. The parties hereto authorize and request that the Commissioner of Patents, the Commissioner for Trademarks and the Register of Copyrights of the United States record this security interest in the Intellectual Property Collateral.

3. Authorization. Grantor hereby authorizes Lender to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Security Agreement, which is hereby incorporated by reference. The provisions of the Security Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Lender with respect to the Intellectual Property Collateral are as provided by the Credit Agreement, Security Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., “pdf” or “tif” format) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the

transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

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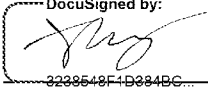
IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address:

Circle Internet Services Inc.
201 Spear Street
San Francisco, California 94105
Attention: Michael Fessler

**CIRCLE INTERNET SERVICES,
INC.**

By:  _____
3228548F1D324BC...

Name: June Ko

Title: General Counsel

Address:

JPMorgan Chase Bank, N.A.
237 Park Avenue, 6th Floor
New York, NY 10017
Attention: Ted Karsos

LENDER:

JPMORGAN CHASE BANK, N.A.

By: _____

Name: _____

Title: _____

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address:

Circle Internet Services Inc.
201 Spear Street
San Francisco, California 94105
Attention: Michael Fessler

CIRCLE INTERNET SERVICES, INC.

By: _____

Name: James Rose

Title: Chief Executive Officer

LENDER:

Address:

JPMorgan Chase Bank, N.A.
237 Park Avenue, 6th Floor
New York, NY 10017
Attention: Ted Karsos

JPMORGAN CHASE BANK, N.A.

By:  _____

Name: Eleftherios Karsos

Title: Authorized Officer

EXHIBIT A

Registered Copyrights

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
N/A		

Unregistered Copyrights

- Circle Cloud product software
- Circle Server 3.X product software

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EXHIBIT B

Patents

<u>Description</u>	<u>Application Number</u>	<u>Application Date</u>
N/A		

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EXHIBIT C

Trademarks

PLGC REF. NO	NAME OF TRADEMARK	COUNTRY	STATUS	CLASS(ES)	Trademark Application Serial Number	DATE FILED	Trademark Registration Number	DATE REGISTERED
71-T001	CircleCI wordmark	United States	Registered	009 and 042	88/051,740	7/25/2018	5,731,853	4/23/2019
71-T001-WO	CircleCI wordmark	European Union	Registered	009 and 042	1480921	4/21/2019	1480921	4/21/2019
71-T001-WO	CircleCI wordmark	Germany	Registered	009 and 042	1480921	4/21/2019	1480921	4/21/2019
71-T001-WO	CircleCI wordmark	Ireland	Registered	009 and 042	1480921	4/21/2019	1480921	4/21/2019
71-T001-WO	CircleCI wordmark	Japan	Registered	009 and 042	1480921	4/21/2019	1480921	4/21/2019
71-T001-WO	CircleCI wordmark	United Kingdom	Registered	009 and 042	1480921	4/21/2019	1480921	4/21/2019
71-T001-CA	CircleCI wordmark	Canada	Pending	009 and 042	1960073	4/30/2019	N/A	N/A
71-T002	CircleCI - Stylized Design Mark	United States	Registered	009 and 042	88/066,880	8/6/2018	5,697,296	3/12/2019
71-T002-WO	CircleCI - Stylized Design Mark	European Union	Registered	009 and 042	1480681	8/1/2019	1480681	8/1/2019
71-T002-WO	CircleCI - Stylized Design Mark	Germany	Registered	009 and 042	1480681	8/1/2019	1480681	8/1/2019
71-T002-WO	CircleCI - Stylized Design Mark	Ireland	Registered	009 and 042	1480681	8/1/2019	1480681	8/1/2019
71-T002-WO	CircleCI - Stylized Design Mark	Japan	Registered	009 and 042	1480681	8/1/2019	1480681	8/1/2019
71-T002-WO	CircleCI - Stylized Design Mark	United Kingdom	Registered	009 and 042	1480681	8/1/2019	1480681	8/1/2019
71-T002-CA	CircleCI - Stylized Design Mark	Canada	Pending	009 and 042	1960074	4/30/2019	N/A	N/A

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