

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM705540

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Summer Infant (USA), Inc.		01/28/2022	Corporation: RHODE ISLAND
RECEIVING PARTY DATA			
Name:	Bank Of America, N.A.		
Street Address:	CityPlace 1, 185 Asylum Street		
City:	Hartford		
State/Country:	CONNECTICUT		
Postal Code:	06103		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	90336388	MY SIZE	
Serial Number:	90764071	OZZY & KAZOO	
Serial Number:	90771986		
Serial Number:	90792868	FOR EVERY WAG AND WHISKER	
Serial Number:	90842449	OK PET	
Serial Number:	97001868	SWADDLEME	
Serial Number:	97041713	SWADDLEME	
Serial Number:	97108594	WHISPER QUIET	
Serial Number:	97191186	OZZENTIALS	
CORRESPONDENCE DATA			
Fax Number:	8883259172		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	16172390567		
Email:	carla.hines@lockelord.com		
Correspondent Name:	Carla A Hines		
Address Line 1:	LOCKE LORD LLP, 111 Huntington Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02199		
ATTORNEY DOCKET NUMBER:	1428636.00043		

CH \$240.00 90336388

NAME OF SUBMITTER:	Carla A. Hines
SIGNATURE:	/s/ Carla A. Hines
DATE SIGNED:	01/31/2022
Total Attachments: 5 source=summerinfanttsa#page1.tif source=summerinfanttsa#page2.tif source=summerinfanttsa#page3.tif source=summerinfanttsa#page4.tif source=summerinfanttsa#page5.tif	

GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

January 28, 2022

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, SUMMER INFANT (USA), INC., a Rhode Island corporation, having its principal office at 1275 Park East Drive, Woonsocket, RI 02895 (the "Grantor"), hereby grants to BANK OF AMERICA, N.A., a national banking association, as Agent for its own benefit and the benefit of the other Secured Parties (as defined in the Loan Agreement (as defined below)), with its principal office at Cityplace 1, 185 Asylum Street, Hartford, CT 06103 (the "Grantee"), a continuing security interest in all trademarks (including service marks), slogans, logos, certification marks, trade dress, uniform resource locations (URLs), domain names, corporate names and trade names, whether registered or unregistered, owned by or assigned to such Grantor and all registrations and applications for the foregoing (whether statutory or common law and whether established or registered in the United States or any other country or any political subdivision thereof) (the "Marks"), including, without limitation, the registrations and applications set forth on Schedule A attached hereto, together with any and all (i) rights and privileges arising under applicable law with respect to such Grantor's use of any trademarks, (ii) reissues, continuations, extensions and renewals thereof, (iii) income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, including, without limitation, damages, claims and payments for past, present or future infringements thereof, (iv) rights corresponding thereto throughout the world and (v) rights to sue for past, present and future infringements thereof.

THIS GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (this "Grant") is made to secure the satisfactory performance and payment of all the Obligations of the Obligors, as such terms are defined in the Third Amended and Restated Loan and Security Agreement by and among the Grantor and Summer Infant, Inc., a Delaware corporation, collectively as borrowers, the guarantors from time to time party thereto, the lenders from time to time party thereto and the Grantee, dated as of October 15, 2020 (as amended, modified, restated and/or supplemented from time to time, the "Loan Agreement"). The rights and remedies of the Grantee with respect to the security interest granted


herein are as set forth in the Loan Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall govern.

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IN WITNESS WHEREOF, the undersigned has executed this Grant as of the date first above written.

GRANTOR:

SUMMER INFANT (USA), INC.

By: 

Name: Bruce Meier

Title: Chief Financial Officer

GRANTEE:

BANK OF AMERICA, N.A., as Agent

By: 

Name: Cynthia Stannard

Title: Senior Vice President

[Grant of Security Interest (Trademarks)]

TRADEMARK
REEL: 007597 FRAME: 0600

SCHEDULE A

Country	Trademark:	Owner Name:	Trademark Status	Application No:	Filing Date:	Registration No:	Registration Date:
US	MY SIZE	Summer Infant (USA), Inc.	Pending	90336388	23 Nov 2020		
US	OZZY & KAZOO	Summer Infant (USA), Inc.	Pending	90764071	9 June 2021		
US	OZZY (Logo)	Summer Infant (USA), Inc.	Pending	90771986	14 June 2021		
US	FOR EVERY WAG AND WHISKER	Summer Infant (USA), Inc.	Pending	90792868	24 Jun 2021		
US	OK PET	Summer Infant (USA), Inc.	Pending	90842449	22 July 2021		
US	SWADDLEME	Summer Infant (USA), Inc.	Pending	97001868	30 Aug 2021		
US	SWADDLEME	Summer Infant (USA), Inc.	Pending	97041713	23 Sept 2021		
US	WHISPER QUIET	Summer Infant (USA), Inc.	Pending	97108594	4 Nov 2021		
US	OZZENTALS	Summer Infant (USA), Inc.	Pending	97191186	27 Dec 2021		