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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM705617

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LIVE AUCTIONEERS LLC		01/25/2022	Limited Liability Company: NEW YORK

RECEIVING PARTY DATA

Name:	NATIONAL WESTMINSTER BANK PLC		
Street Address:	250 Bishopsgate		
City:	London		
State/Country: UNITED KINGDOM			
Postal Code:	EC2M 4AA		
Entity Type:	Entity Type: Public Limited Company: UNITED KINGDOM		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2970255	LIVEAUCTIONEERS

CORRESPONDENCE DATA

Fax Number: 4152687522

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4152687810

Email: hcheng@mofo.com

Correspondent Name: Muzamil Huq
Address Line 1: 425 Market Street

Address Line 2: Morrison & Foerster LLP

Address Line 4: San Francisco, CALIFORNIA 94105

ATTORNEY DOCKET NUMBER:	12284-23
NAME OF SUBMITTER:	Muzamil Huq
SIGNATURE:	/mhuq/
DATE SIGNED:	01/31/2022

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of January <u>25</u>, 2022 (this "*Trademark Security Agreement*"), made by the signatory hereto (the "*Trademark Grantor*"), is in favor of NATIONAL WESTMINSTER BANK PLC, as Security Agent for the Secured Parties (in such capacity, the "*Security Agent*").

WITNESSETH:

WHEREAS, the Trademark Grantor is party to a Security Agreement, dated as the date hereof (as amended or otherwise modified from time to time, the "Security Agreement"), among the Trademark Grantor, the other entities party thereto as "Company" and the Security Agent (capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement);

WHEREAS, pursuant to the terms of the Security Agreement, the Trademark Grantor has created in favor of the Security Agent (for the benefit of the Secured Parties) a security interest in, and the Security Agent has become a secured creditor with respect to, the Trademark Collateral (as defined below);

NOW, THEREFORE, in consideration of the premises and other valuable consideration, the Trademark Grantor hereby grants to the Security Agent, for the benefit of the Secured Parties, a security interest in all of the following property now owned or at any time hereafter acquired by the Trademark Grantor or in which the Trademark Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Trademark Collateral*"), as collateral security for the complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of all Secured Obligations:

- (a) all Trademarks of such Trademark Grantor, including, without limitation, the registered and applied-for Trademarks of such Grantor listed on **Schedule 1** attached hereto (excluding any application for registration of a trademark filed on an intent-to-use (or equivalent) basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of such application or the resulting registration, or result in abandonment of application or cancellation of the resulting registration);
 - (b) to the extent not covered by clause (a), all Proceeds of any of the foregoing;
- (c) to the extent not covered by **clause (a)**, the goodwill of the businesses with which the Trademarks are associated; and
- (d) to the extent not covered by **clause (a)**, all causes of action arising prior to or after the date hereof for infringement of any of the Trademarks or unfair competition regarding the same.

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Security Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement, and the Trademark Grantor hereby

acknowledges and affirms that the rights and remedies of the Secured Parties with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

The Trademark Grantor hereby authorizes and requests that the Commissioner of Patents and Trademarks record this Trademark Security Agreement.

THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

This Trademark Security Agreement may be executed by one or more of the parties to this Trademark Security Agreement on any number of separate counterparts, and all of said counterparts taken together shall be deemed to constitute one and the same instrument. The words "execution", "signed," "signature," "delivery," and words of like import in or relating to this Trademark Security Agreement and any document to be signed in connection with this Trademark Security Agreement and the transactions contemplated hereby shall be deemed to include Electronic Signatures, deliveries or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act or any other similar state laws based on the Uniform Electronic Transactions Act; provided that, in respect of documents to be signed by entities established within the European Union or the United Kingdom, the Electronic Signature qualifies as a "qualified electronic signature" or "simple electronic signature" within the meaning of the Regulation (EU) 910/2014 of the European Parliament and of the Council of 23 July 2014 on electronic identification and trust services for electronic transactions in the internal market as amended from time to time. As used herein, "Electronic Signature" means any electronic symbol or process attached to, or associated with, a contract or other record and adopted by a person or entity with the intent to sign, authenticate or accept such contract or record.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the Trademark Granter has eaused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the size first above written.

LIVE AUCTIONEERS LLC

MY.

Name: Tom Hargreaves
Title: Treasurer

Address for Trademark Grantor: 10 East 18th St., 4th Floor New York, NY 18016

Attention

(Signature Page to Toolerank decisity Agreement)

Accepted and Agreed:

SECURITY AGENT:

NATIONAL WESTMINSTER BANK PLC

Address: 250 Bishopsgate, EC2M 4AA, London, United Kingdom

Email: manuel.caseiro@natwest.com

Attention: Manuel Caseiro

Schedule 1

TRADEMARKS

Registered Trademarks

Country	Owner	Mark	Status	Application No.	Application Date	Registration No.	Registration Date
US	Live Auctioneers LLC	LIVEAUCTIONEERS	Registered	78/360,451	30-Jan-2004	2,970,255	19-Jul-2005

Pending Trademark Applications

None

Licenses Related to Registered Trademarks and Pending Trademark Applications

None

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