# OP \$165.00 520871

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM706639

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Puffer Sweiven LP		01/31/2022	Limited Partnership: DELAWARE

# **RECEIVING PARTY DATA**

Name:	Fifth Third Bank, National Association
Street Address:	5050 Kingsley Drive
City:	Cincinnati
State/Country:	ОНЮ
Postal Code:	45263
Entity Type:	National Banking Association: OHIO

# **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	5208710	PUFFER SWEIVEN
Registration Number:	5767573	
Registration Number:	5732791	PUFFER
Registration Number:	5732792	PUFFER
Registration Number:	2381832	VALVETRAC
Registration Number:	5208709	PUFFER PS SWEIVEN

# **CORRESPONDENCE DATA**

**Fax Number:** 6175236850

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 617-523-2700

**Email:** susan.dinicola@hklaw.com,elizabeth.perdue@hklaw.com

Correspondent Name: Holland & Knight LLP
Address Line 1: 10 St. James Avenue

Address Line 4: Boston, MASSACHUSETTS 02116

NAME OF SUBMITTER:	Susan C. DiNicola
SIGNATURE:	/Susan C. DiNicola/
DATE SIGNED:	02/04/2022

# **Total Attachments: 5**

source=1.10 Trademark Security Agreement - FINAL#page1.tif

source=1.10 Trademark Security Agreement - FINAL#page2.tif

source=1.10 Trademark Security Agreement - FINAL#page3.tif

source=1.10 Trademark Security Agreement - FINAL#page4.tif

source=1.10 Trademark Security Agreement - FINAL#page5.tif

### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of January 31, 2022, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of FIFTH THIRD BANK, NATIONAL ASSOCIATION (the "Agent"), on behalf of the Agent and the other Secured Parties (as defined in the Credit Agreement referred to below).

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of January 31, 2022 among the Agent, the institutions from time to time party thereto as lenders (the "Lenders"), Puffer-Sweiven LP, Inc., as borrower (the "Borrower"), Verde Holdings, Inc. and VHI Properties, Inc., as guarantors, and the other loan parties party thereto from time to time (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Agent and the Lenders have agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, pursuant to a Pledge and Security Agreement dated as of January 31, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by the undersigned Grantor and the other Grantors party thereto from time to time in favor of the Agent on behalf of the Agent and the other Secured Parties, to execute and deliver this Trademark Security Agreement;

**NOW, THEREFORE**, in consideration of the premises and to induce the Lender, to make its extensions of credit to the Borrower under the Credit Agreement, each Grantor hereby agrees with the Lender as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.

- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to the Agent, on behalf of and for the benefit of the Secured Parties, a lien and security interest on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

- Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent, on behalf of and for the benefit of the Secured Parties, pursuant to the Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

By: Name: its:

Authorized Signer

# **GRANTOR:**

PUFFER SWEIVEN LP, as Grantor

	Name: Its:	ANOUN- VP, CAG
ACCEPTED AND AGREED as of the d first above written:	ate	
FIFTH THIRD BANK, NATIONA ASSOCIATION, as Agent	<b>N</b> L	

[Signature Page to Trademark Security Agreement]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

# **GRANTOR:**

PUFFER SWEIVEN LP, as Grantor

Ву:	
Name:	
Its:	

**ACCEPTED AND AGREED** as of the date first above written:

FIFTH THIRD BANK, NATIONAL ASSOCIATION; as Agent,

By: Name: AKSAGAN BHAN

Its: Authorized Signer

RECORDED: 02/04/2022

[Signature Page to Trademark Security Agreement]