

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM711994

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SIMCO ELECTRONICS		03/03/2022	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A.		
Street Address:	333 S. Hope Street, 19th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2239367	CERDAAC	
Registration Number:	2128743	SIMCO	
Registration Number:	2127151	SIMCO	
CORRESPONDENCE DATA			
Fax Number:	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-457-9853		
Email:	ksaltrick@mcguirewoods.com		
Correspondent Name:	McGuireWoods LLP		
Address Line 1:	355 S. Grand Avenue, Suite 4200		
Address Line 2:	Attention: H.Namazie, Esq.		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
NAME OF SUBMITTER:	HAMID NAMAZIE		
SIGNATURE:	/S/ HAMID NAMAZIE		
DATE SIGNED:	03/03/2022		
Total Attachments: 4			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

Dated as of: March 3, 2022

SIMCO ELECTRONICS, a California corporation (“Debtor”) hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association (“Lender”), whose address is 333 S. Hope Street, 19th Floor, Los Angeles, California 90071, a security interest in and to all of Debtor’s right, title and interest in and to the trademarks which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Loan Agreement”), by and among, Debtor, as a Borrower, and Lender, as security for the Obligations as set forth in the Loan Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Lender may have in any other collateral described in the Loan Agreement or otherwise. Capitalized terms that are undefined herein have the meanings ascribed thereto in the Loan Agreement.

The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 12.13 and 12.14 of the Loan Agreement are hereby incorporated by reference. Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

[Remainder of page intentionally left blank; signature pages follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTOR:

SIMCO ELECTRONICS,
a California corporation

By: 

Name: Marie-France Nelson

Title: Chief Financial Officer

Signature Page to Memorandum of Security Interest in Intellectual Property
(SIMCO ELECTRONICS)

TRADEMARK
REEL: 007649 FRAME: 0584

LENDER:

BANK OF AMERICA, N.A.

By:

Name: Carlos Gil

Title: Senior Vice President

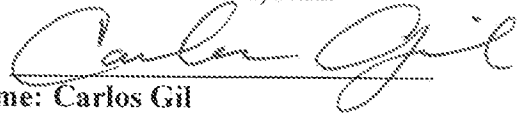
A handwritten signature in cursive script, appearing to read "Carlos Gil", written over a horizontal dotted line.

EXHIBIT A

TRADEMARKS


Trademark	Serial Number	Filing Date	Registration Number	Registration Date
CERDAAC	75/209,879	12/09/1996	2,239,367	04/13/1999
SIMCO (Stylized) 	75/215,504	12/19/1996	2,128,743	01/13/1998
SIMCO	75/215,545	12/19/1996	2,127,151	01/06/1998

EXHIBIT A