

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM715344

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at Reel/Frame No. 5279/0142		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		03/17/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MGM Holdings II Inc.		
Street Address:	245 N. Beverly Drive		
City:	Beverly Hills		
State/Country:	CALIFORNIA		
Postal Code:	90210		
Entity Type:	Corporation: DELAWARE		
Name:	Metro-Goldwyn-Mayer Inc.		
Street Address:	245 N. Beverly Drive		
City:	Beverly Hills		
State/Country:	CALIFORNIA		
Postal Code:	90210		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86192254	THE WORKS	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	LATHAM & WATKINS LLP		
Address Line 1:	355 SOUTH GRAND AVENUE		
Address Line 4:	LOS ANGELES, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	055827-0001		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		

OP \$40.00 86192254

DATE SIGNED:	03/18/2022
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Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of March 17, 2022 (the "Effective Date"), is made by JPMORGAN CHASE BANK, N.A., in its capacity as administrative agent (the "Administrative Agent").

WHEREAS, pursuant to a Third Amended and Restated Guarantee and Collateral Agreement dated July 3, 2018 (as may be amended, restated, supplemented or otherwise modified, renewed or replaced and in effect from time to time, the "Guarantee and Collateral Agreement") among MGM Holdings II Inc., Metro-Goldwyn-Mayer Inc., and certain of its Subsidiaries (together, the "Grantors") and the Administrative Agent, as agent for the secured parties referred to therein, the Grantors have granted to the Administrative Agent for the ratable benefit of such secured parties a security interest in substantially all the assets for the Grantors, including all right, title and interest of Grantors in, to and under the Trademark Collateral, whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations;

WHEREAS, the Administrative Agent and the Grantors executed and delivered an Amended and Restated Trademark Security Agreement, dated as of February 6, 2012 (the "Trademark Security Agreement") for the purpose of recording the grant of security interest in the Trademark Collateral with the United States Patent and Trademark Office;

WHEREAS, the Grantors executed various supplements to the Trademark Security Agreement for the purpose of recording the grant of security interest in additional pieces of Trademark Collateral with the United States Patent and Trademark Office, including that certain Supplement No. 7 to the Amended and Restated Trademark Security Agreement dated as of March 31, 2014 (the "Trademark Security Agreement Supplement");

WHEREAS, the Trademark Security Agreement Supplement was recorded with the United States Patent and Trademark Office on May 13, 2014 at Reel/Frame 5279/0142;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby agrees as follows:

1. Definitions. Unless otherwise defined herein, capitalized terms used in this Release have the meaning given to them in the Trademark Security Agreement or the Guarantee and Collateral Agreement, as applicable.

2. Release. The Administrative Agent, without representation, warranty or recourse of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the trademark registrations set forth in the Trademark Security Agreement Supplement (such trademark registrations, the "Released Trademark Collateral") as listed in Schedule 1 hereto.

3. Governing Law. This Release shall exclusively be governed by, and construed in accordance with, the laws of the state of New York, without regard to conflicts of law or choice of law principles.

4. Counterparts; Signatures. This Release may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Patrick J. Minnick
Title: Executive Director

SCHEDULE 1

(See attached)

SCHEDULE I
to Supplement No. 7 to Amended and Restated Trademark Security Agreement

TRADEMARKS

Trademark Applications/Registrations

Trademark Name:	Classes:	Application/ Reg. Date:	Application/ Registration No.	Owner Name
"THE WORKS"		February 14, 2014	86192254	Metro-Goldwyn-Mayer Studios Inc.