

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM715724

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks at Reel/Frame No. 6392/0936

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		03/17/2022	National Banking Association: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	MGM Holdings II Inc.
<b>Street Address:</b>	245 N. Beverly Drive
<b>City:</b>	Beverly Hills
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90210
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	Metro-Goldwyn-Mayer Inc.
<b>Street Address:</b>	245 N. Beverly Drive
<b>City:</b>	Beverly Hills
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90210
<b>Entity Type:</b>	Corporation: DELAWARE

**PROPERTY NUMBERS Total: 23**

Property Type	Number	Word Mark
<b>Registration Number:</b>	5470905	COUPLES COURT WITH THE CUTLERS
<b>Registration Number:</b>	4088259	EPIX
<b>Registration Number:</b>	4053406	EPIX
<b>Registration Number:</b>	4042448	EPIX
<b>Registration Number:</b>	3782196	EPIX
<b>Registration Number:</b>	3753163	EPIX
<b>Registration Number:</b>	3758928	EPIX
<b>Registration Number:</b>	4380423	EPIX
<b>Registration Number:</b>	3623587	EVERY ROUND COUNTS
<b>Registration Number:</b>	3297856	EVOLUTION
<b>Registration Number:</b>	1978125	EVOLUTION FILM & TAPE, INC.
<b>Registration Number:</b>	3864831	EVOLUTION MEDIA
<b>Registration Number:</b>	5347035	GET SHORTY

TRADEMARK

REEL: 007667 FRAME: 0386

900682746

OP \$590.00 5470905

Property Type	Number	Word Mark
Registration Number:	4541881	HERCULES
Registration Number:	4556069	LEGALLY BLONDE SHAMPOO FOR BLONDE OR COL
Registration Number:	3153432	LIGHTWORKER
Registration Number:	4674586	LIGHTWORKER TV
Registration Number:	3406911	THE CONTENDER
Registration Number:	3406912	THE CONTENDER
Registration Number:	4122092	THIS
Registration Number:	4815494	VIKINGS
Registration Number:	4608388	WE GET BIG MOVIES
Registration Number:	4608389	WE GET BIG MOVIES

**CORRESPONDENCE DATA**

**Fax Number:** 2138918763

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** rhonda.deleon@lw.com

**Correspondent Name:** LATHAM & WATKINS LLP

**Address Line 1:** 355 SOUTH GRAND AVENUE

**Address Line 4:** LOS ANGELES, CALIFORNIA 90071-1560

<b>ATTORNEY DOCKET NUMBER:</b>	055827-0001
<b>NAME OF SUBMITTER:</b>	Rhonda DeLeon
<b>SIGNATURE:</b>	/Rhonda DeLeon/
<b>DATE SIGNED:</b>	03/21/2022

**Total Attachments: 7**

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of March 17, 2022 (the “Effective Date”), is made by JPMORGAN CHASE BANK, N.A., in its capacity as administrative agent ( the “Administrative Agent”).

WHEREAS, pursuant to a Third Amended and Restated Guarantee and Collateral Agreement dated July 3, 2018 (as may be amended, restated, supplemented or otherwise modified, renewed or replaced and in effect from time to time, the “Guarantee and Collateral Agreement”) among MGM Holdings II Inc., Metro-Goldwyn-Mayer Inc., and certain of its Subsidiaries (together, the “Grantors”) and the Administrative Agent, as agent for the secured parties referred to therein, the Grantors have granted to the Administrative Agent for the ratable benefit of such secured parties a security interest in substantially all the assets for the Grantors, including all right, title and interest of Grantors in, to and under the Trademark Collateral, whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations;

WHEREAS, the Administrative Agent and the Grantors executed and delivered an Amended and Restated Trademark Security Agreement, dated as of February 6, 2012 (the “Trademark Security Agreement”) for the purpose of recording the grant of security interest in the Trademark Collateral with the United States Patent and Trademark Office;

WHEREAS, the Grantors executed various supplements to the Trademark Security Agreement for the purpose of recording the grant of security interest in additional pieces of Trademark Collateral with the United States Patent and Trademark Office, including that certain Supplement No. 21 to the Amended and Restated Trademark Security Agreement dated as of July 3, 2018 (the “Trademark Security Agreement Supplement”);

WHEREAS, the Trademark Security Agreement Supplement was recorded with the United States Patent and Trademark Office on July 27, 2018 at Reel/Frame 6392/0936;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby agrees as follows:

1. Definitions. Unless otherwise defined herein, capitalized terms used in this Release have the meaning given to them in the Trademark Security Agreement or the Guarantee and Collateral Agreement, as applicable.

2. Release. The Administrative Agent, without representation, warranty or recourse of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the trademark registrations set forth in the Trademark Security Agreement Supplement (such trademark registrations, the “Released Trademark Collateral”) as listed in Schedule 1 hereto.

3. Governing Law. This Release shall exclusively be governed by, and construed in accordance with, the laws of the state of New York, without regard to conflicts of law or choice of law principles.

4. Counterparts; Signatures. This Release may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date

**JPMORGAN CHASE BANK, N.A.,**  
as Administrative Agent

By:   
Name: Patrick J. Minnick  
Title: Executive Director

SCHEDULE 1

(See attached)

SCHEDULE 1

to

SUPPLEMENT NO. 21  
AMENDED AND RESTATED  
TRADEMARK SECURITY AGREEMENT  
DATED FEBRUARY 6, 2012

Trademark	Country	Class	App. Number	Filing Date	Reg. Number	Reg. Date	Owner
COUPLES COURT WITH THE CUTLERS	United States of America	41	87376289	17-Mar-2017	5470905	15-May-2018	Orion TV Productions, Inc.
EPIX	United States of America	9	77627128	05-Dec-2008	4088259	17-Jan-2012	EPIX Entertainment LLC
EPIX	United States of America	38	77627138	05-Dec-2008	4053406	08-Nov-2011	EPIX Entertainment LLC
EPIX	United States of America	41	77627144	05-Dec-2008	4042448	18-Oct-2011	EPIX Entertainment LLC
EPIX Design I	United States of America	9	77627131	05-Dec-2008	3782196	27-Apr-2010	EPIX Entertainment LLC
EPIX Design I	United States of America	38	77627142	05-Dec-2008	3753163	23-Feb-2010	EPIX Entertainment LLC
EPIX Design I	United States of America	41	77627147	05-Dec-2008	3758928	09-Mar-2010	EPIX Entertainment LLC
EPIX Stylized	United States of America	35	77627136	05-Dec-	4380423	06-Aug-	EPIX Entertainment

	America			2008		2013	LLC
EVERY ROUND COUNTS	United States of America	41	77203155	11-Jun-2007	3623587	19-May-2009	Contender Partners, LLC
EVOLUTION Device	United States of America	41	78905401	10-Jun-2006	3297856	25-Sep-2007	EFT Media Holdings LLC
EVOLUTION FILM & TAPE, INC.	United States of America	41	74666283	27-Apr-1995	1978125	04-Jun-1996	EFT Media Holdings LLC
EVOLUTION MEDIA	United States of America	41	77347439	08-Dec-2007	3864831	19-Oct-2010	EFT Media Holdings LLC
GET SHORTY	United States of America	41	86953531	25-Mar-2016	5347035	28-Nov-2017	Metro-Goldwyn-Mayer Studios Inc.
HERCULES	United States of America	9	85895125	04-Apr-2013	4541881	03-Jun-2014	Metro-Goldwyn-Mayer Studios Inc.
LEGALLY BLONDE SHAMPOO FOR BLONDE OR COLOR TREATED HAIR	United States of America	3	86160353	08-Jan-2014	4556069	24-Jun-2014	Metro-Goldwyn-Mayer Studios Inc.
LIGHTWORKER	United States of America	41, 45	78678036	26-Jul-2005	3153432	10-Oct-2006	LightWorkers Media, LLC
LIGHTWORKER TV	United States of America	38	86280026	13-May-2014	4674586	20-Jan-2015	LightWorkers Media, LLC
THE CONTENDER Color Logo	United States of America	41	78765917	02-Dec-2005	3406911	01-Apr-2008	Contender Partners, LLC
THE CONTENDER Logo	United States of America	41	78765928	02-Dec-2005	3406912	01-Apr-2008	Contender Partners, LLC



THIS	United States of America	38	77506538	24-Jun-2008	4122092	03-Apr-2012	Metro-Goldwyn-Mayer Studios Inc.
VIKINGS	United States of America	41	85571773	16-Mar-2012	4815494	22-Sep-2015	TM PRODUCTIONS LIMITED
WE GET BIG MOVIES	United States of America	38	86054076	23-Aug-2013	4608388	23-Sep-2014	EPIX Entertainment LLC
WE GET BIG MOVIES	United States of America	41	86054080	23-Aug-2013	4608389	23-Sep-2014	EPIX Entertainment LLC