

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM717465

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|---|--|-----------------------|----------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Nationwide Laboratory Partners LLC | | 03/28/2022 | Limited Liability Company: TEXAS |
| RECEIVING PARTY DATA | | | |
| Name: | Fifth Third Bank, National Association | | |
| Street Address: | One Woodward Ave., Ste. 2600 | | |
| City: | Detroit | | |
| State/Country: | MICHIGAN | | |
| Postal Code: | 48226 | | |
| Entity Type: | a national association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6304505 | DIAX | |
| Registration Number: | 6124701 | DIAX LABS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7349302494 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 7349302488 | | |
| Email: | ipfilings@bodmanlaw.com | | |
| Correspondent Name: | Susan M. Kornfield - Bodman PLC | | |
| Address Line 1: | 201 S. Division Street, Suite 400 | | |
| Address Line 4: | Ann Arbor, MICHIGAN 48104 | | |
| NAME OF SUBMITTER: | Susan M. Kornfield | | |
| SIGNATURE: | /susan m. kornfield/ | | |
| DATE SIGNED: | 03/29/2022 | | |
| Total Attachments: 6 | | | |
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| source=Natiowide - executed IP Security Agreement Trademark#page2.tif | | | |
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AGREEMENT

(Trademark)

THIS AGREEMENT (TRADEMARK) (this "Agreement"), dated as of March 28, 2022, between **Nationwide Laboratory Partners LLC**, a Texas limited liability company ("Grantor") and **Fifth Third Bank, National Association** ("Secured Party").

WITNESSETH

A. WHEREAS, pursuant to that certain Credit Agreement dated as of March 28, 2022 (as amended, restated or otherwise modified from time to time, the "Credit Agreement") by and between Grantor, Penta State LLC, a Texas limited liability company ("Penta"), Zayd Assets LLC, a Texas limited liability company ("Zayd"), Elite Medical Laboratory Solutions LLC, a Texas limited liability company ("Elite"), Graham Tomball LLC, a Texas limited liability company ("Graham" and together with Penta, Zayd, Elite, and Grantor the "Borrowers") and Secured Party, the Secured Party has agreed, subject to the satisfaction of certain terms and conditions, to make extensions of credit to the Borrowers; and

B. WHEREAS, in connection with the Credit Agreement, the Borrowers have executed and delivered that certain Security Agreement, dated as of March 28, 2022, to the Secured Party (as amended or otherwise modified from time to time, the "Security Agreement"); and

C. WHEREAS, as a condition precedent to the making of the extensions of credit under the Credit Agreement, Grantor is required to execute and deliver this Agreement and to further confirm the grant to the Secured Party interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Credit Agreement).

NOW, THEREFORE, for good and valuable consideration the receipt of which is hereby acknowledged, and in order to induce the Secured Party to extend credit to the Grantor pursuant to the Credit Agreement, Grantor agrees, for the benefit of the Secured Party, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Credit Agreement or Security Agreement, as applicable.

SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment and performance when due of all of the Obligations, Grantor does hereby mortgage, pledge and hypothecate to the Secured Party, and grant to the Secured Party a security interest in, all of the following property of such Grantor (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:

(a) all license agreements with any other Person in connection with any of the Grantor's trademarks, including, without limitation, any license agreements listed on Schedule 1.1 hereto and made a part hereof, subject, in each case, to the terms of such license agreements,

and the right to prepare for sale, and to sell and advertise for sale, all inventory now or hereafter covered by such licenses;

(b) all trademarks, service marks, trade names, trade dress or other indicia of trade origin, trademark and service mark registrations, and applications for trademark or service mark registrations (except for “intent to use” applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) or 1(d) of said Act has been filed), and any renewals thereof, including, without limitation, each registration and application identified on *Schedule 1.1* attached hereto and made a part hereof;

(c) all renewals of any of the items described in clauses (a) and (b);

(d) all of the goodwill of the business connected with the use of, and symbolized by each of the items described in, clauses (a), (b) and (c); and

(e) all proceeds of, and rights associated with, the foregoing, including any right to sue or claim by Grantor against third parties for past, present, or future infringement or dilution of any trademark, trademark registration, or trademark license, including any trademark, trademark registration or trademark license referred to in Schedule 1.1 attached hereto, or for any injury to the goodwill associated with the use of any trademark or for breach or enforcement of any trademark license.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by Grantor for the purpose of registering the security interest of the Secured Party in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Secured Party under the Security Agreement as security for the discharge and performance of the Obligations. The Security Agreement (and all rights and remedies of the Secured Party thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Release of Security Interest. The Secured Party shall, upon the written request of Grantor, execute and deliver to Grantor a proper instrument or instruments acknowledging the release of the security interest and Liens established hereby on any Trademark Collateral if the sale or other disposition of such Trademark Collateral is permitted under the terms of the Credit Agreement and, at the time of such proposed release, both before and after giving effect thereto, no Default or Event of Default has occurred and is continuing.

SECTION 5. Acknowledgment. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Loan Documents, etc. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.

SECTION 7. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

[signatures on next page]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

Grantor:

**NATIONWIDE LABORATORY PARTNERS
LLC**, a Texas limited liability company

By: _____

Name: Dr. Saad Alsaab

Title: President

SECURED PARTY:

**FIFTH THIRD BANK, NATIONAL
ASSOCIATION**

By: _____

Name: Scott Silvas

Title: Senior Vice President, Texas Market President

[Signature Page to Agreement (Trademark) (4855-4659-7136)]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

Grantor:

**NATIONWIDE LABORATORY PARTNERS
LLC, a Texas limited liability company**

By: _____

Name: Dr. Saad Alsaab

Title: President

SECURED PARTY:

**FIFTH THIRD BANK, NATIONAL
ASSOCIATION**

By:  _____

Name: Scott Silvas

Title: Senior Vice President, Texas Market President

[Signature Page to Agreement (Trademark) (4855-4659-7136)]

SCHEDULE 1.1

TRADEMARK COLLATERAL

| Mark | App. No. | Filing Date | Reg. No. | Reg. Date |
|-----------|-----------|-------------|-----------|-----------|
| DIAX | 88/927893 | 5/21/20 | 6,304,505 | 3/30/21 |
| DIAX LABS | 88/785214 | 2/4/20 | 6,124,701 | 8/11/20 |