

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM719965

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at Reel/Frame No. 6538/0984		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		03/17/2022	national association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MGM Holdings II Inc.		
Street Address:	245 N. Beverly Drive		
City:	Beverly Hills		
State/Country:	CALIFORNIA		
Postal Code:	90210		
Entity Type:	Corporation: DELAWARE		
Name:	Metro-Goldwyn-Mayer Inc.		
Street Address:	245 N. Beverly Drive		
City:	Beverly Hills		
State/Country:	CALIFORNIA		
Postal Code:	90210		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5601775	LIGHTWORKERS	
Registration Number:	5607673	CONDOR	
Registration Number:	5608655	OVERBOARD	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	LATHAM & WATKINS LLP		
Address Line 1:	355 SOUTH GRAND AVENUE		
Address Line 4:	LOS ANGELES, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	055827-0001		

OP \$90.00 5601775

NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	04/08/2022
Total Attachments: 5 source=2L TSA Supplement No. 2#page1.tif source=2L TSA Supplement No. 2#page2.tif source=2L TSA Supplement No. 2#page3.tif source=2L TSA Supplement No. 2#page4.tif source=2L TSA Supplement No. 2#page5.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of March 17, 2022 (the “Effective Date”), is made by JPMORGAN CHASE BANK, N.A., in its capacity as administrative agent (the “Administrative Agent”).

WHEREAS, pursuant to a Second Lien Guarantee and Collateral Agreement dated July 3, 2018 (as may be amended, restated, supplemented or otherwise modified, renewed or replaced and in effect from time to time, the “Guarantee and Collateral Agreement”) among MGM Holdings II Inc., Metro-Goldwyn-Mayer Inc., and certain of its Subsidiaries (together, the “Grantors”) and the Administrative Agent, as agent for the secured parties referred to therein, the Grantors have granted to the Administrative Agent for the ratable benefit of such secured parties a security interest in substantially all the assets for the Grantors, including all right, title and interest of Grantors in, to and under the Trademark Collateral, whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations;

WHEREAS, the Administrative Agent and the Grantors executed and delivered a Second Lien Trademark Security Agreement, dated as of July 3, 2018 (the “Trademark Security Agreement”) for the purpose of recording the grant of security interest in the Trademark Collateral with the United States Patent and Trademark Office. The Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 1, 2018 at Reel/Frame 006405/0674;

WHEREAS, the Grantors executed various supplements to the Trademark Security Agreement for the purpose of recording the grant of security interest in additional pieces of Trademark Collateral with the United States Patent and Trademark Office, including that certain Supplement No. 2 to the Trademark Security Agreement dated as of December 31, 2018 (the “Trademark Security Agreement Supplement”); _____

WHEREAS, the Trademark Security Agreement Supplement was recorded with the United States Patent and Trademark Office on January 25, 2019 at Reel/Frame 006538/0984;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby agrees as follows:

1. Definitions. Unless otherwise defined herein, capitalized terms used in this Release have the meaning given to them in the Trademark Security Agreement or the Guarantee and Collateral Agreement, as applicable.

2. Release. The Administrative Agent, without representation, warranty or recourse of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the trademark registrations set forth in the Trademark Security Agreement Supplement (such trademark registrations, the “Released Trademark Collateral”) as listed in Schedule 1 hereto.

3. Governing Law. This Release shall exclusively be governed by, and construed in accordance with, the laws of the state of New York, without regard to conflicts of law or choice of law principles.

4. Counterparts; Signatures. This Release may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Patrick J. Minnick
Title: Executive Director

SCHEDULE 1

(See attached)

TTU Applications that Registered in Q4 2018:		
TRADEMARK NAME	APPLICATION REGISTRATION NO.	OWNER NAME
LIGHTWORKERS	5601775	LightWorkers Media, LLC
CONDOR	5607673	Metro-Goldwyn-Mayer Studios Inc.
OVERBOARD	5608655	Metro-Goldwyn-Mayer Studios Inc.