

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM724006

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CYBEREASON INC.		03/11/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK, N.A.		
Street Address:	4 New York Plaza, 17th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10004		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	90488539		
Serial Number:	90488535		
Serial Number:	90488531		
Serial Number:	90488528		
Serial Number:	97265858		
Registration Number:	5321166	YOU HAVE IT IN YOU	
Registration Number:	5829325	TURN WHAT YOU HAVE INTO WHAT YOU NEED	
Registration Number:	5625154	EMPOW	
Registration Number:	5625158	E	
Registration Number:	6309264	CYBEREASON	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-494-5225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Stewart Walsh		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	COGENCY GLOBAL Inc.		
Address Line 4:	Washington, D.C. 20036		

OP \$265.00 90488539

ATTORNEY DOCKET NUMBER:	1654888 TM
NAME OF SUBMITTER:	Dawn Oschmann
SIGNATURE:	/Dawn Oschmann/
DATE SIGNED:	04/26/2022

Total Attachments: 6

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EXECUTION VERSION

SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 1 to Intellectual Property Security Agreement (this “**Supplement**”) is made as of the 11th day of March, 2022, by **CYBEREASON INC.**, a Delaware corporation (the “**Grantor**”), in favor of **JPMORGAN CHASE BANK, N.A.** (“**Lender**”).

WHEREAS, the Grantor executed and delivered an Intellectual Property Security Agreement dated as of November 24, 2020 (as amended and of record from time to time hereinafter, the “**Agreement**”) in favor of the Lender, pursuant to which the Grantor granted a security interest in certain Copyrights, Trademarks, Patents and Mask Works (collectively, the “**Intellectual Property Collateral**”). Capitalized terms not otherwise defined herein shall have the meaning set forth in the Agreement;

WHEREAS, the Agreement was recorded on November 25, 2020 (i) at Reel 7115 Frame 0420 in the Trademark division of the U.S. Patent and Trademark Office and (ii) at Reel 054517 Frame 0199 in the Patent division of the U.S. Patent and Trademark Office;

WHEREAS the Grantor desires to confirm the grant of a security interest in certain additional Intellectual Property Collateral in favor of the Lender.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:


1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Agreement.
2. Supplement to Copyright Exhibit A. Copyright Exhibit A to the Agreement is hereby supplemented, but not replaced, by Copyright Exhibit A-1 annexed hereto.
3. Supplement to Patent Exhibit B. Patent Exhibit B to the Agreement is hereby supplemented, but not replaced, by Patent Exhibit B-1 annexed hereto.
4. Supplement to Trademark Exhibit C. Trademark Exhibit C to the Agreement is hereby supplemented, but not replaced, by Trademark Exhibit C-1 annexed hereto.
5. Miscellaneous:
 - a. Except as provided herein, all terms and conditions of the Agreement remain in full force and effect.
 - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

GRANTOR:

CYBEREASON INC.

By:  _____
Name: Roy Luria
Title: General Counsel and Corporate Secretary