

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM726824

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|---|---|-----------------------|---------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of Second Lien Security Interest in Intellectual Property recorded at R/F 6295/0280 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Goldman Sachs Bank USA, as Administrative Agent | | 05/06/2022 | Bank: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Tomorrow Sleep LLC | | |
| Street Address: | 3560 Lenox Road | | |
| Internal Address: | Suite 1100 | | |
| City: | Atlanta | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30326 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5337280 | TOMORROW | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 12129061216 | | |
| Email: | angela.amaru@lw.com | | |
| Correspondent Name: | Latham & Watkins LLP c/o Angela M. Amaru | | |
| Address Line 1: | 1271 Avenue of the Americas | | |
| Address Line 4: | New York, NEW YORK 10020 | | |
| ATTORNEY DOCKET NUMBER: | 029217-0298 | | |
| NAME OF SUBMITTER: | Angela M. Amaru | | |
| SIGNATURE: | /s/Angela M. Amaru | | |
| DATE SIGNED: | 05/10/2022 | | |
| Total Attachments: 4 | | | |
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RELEASE OF SECOND LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECOND LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of May 6, 2022 (the “Effective Date”), is made by GOLDMAN SACHS BANK USA, as administrative agent and collateral agent for the Secured Parties (in such capacities the “Administrative Agent”), in favor of DREAMWELL, LTD., a Nevada limited liability company and TOMORROW SLEEP LLC, a Delaware limited liability company (each, a “Grantor”, and together the “Grantors”). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Supplemental IP Security Agreement (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain Second Lien Pledge and Security Agreement, dated as of November 8, 2016, by and among the Grantors, the other grantors party thereto and Administrative Agent (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), each Grantor executed and delivered a Second Lien Term Loan Intellectual Property Security Agreement Supplement, dated as of March 6, 2018 (the “Supplemental IP Security Agreement”), which was recorded in the United States Patent and Trademark Office (“USPTO”) on March 20, 2018 at Reel/Frame 6295/0280 (with respect to Trademarks of Tomorrow Sleep LLC), at Reel/Frame 6295/0185 (with respect to Trademarks of Dreamwell, Ltd.), and at Reel/Frame 045645/0277 (with respect to Patents of Dreamwell, Ltd.);

WHEREAS, pursuant to the Security Agreement and the Supplemental IP Security Agreement, each Grantor pledged, collaterally assigned, mortgaged, transferred, and granted to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in (the “Security Interest”) all of such Grantor’s right, title or interest in and to the Additional IP Collateral, including, without limitation, the Trademarks listed on Schedule I hereto and the Patents listed on Schedule II hereto; and

WHEREAS, the Grantors have requested that the Administrative Agent terminate and release the Security Interest in the Additional IP Collateral.

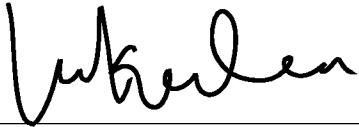
NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby (i) terminates the Supplemental IP Security Agreement, (ii) releases, discharges, terminates and cancels the Security Interest in the Additional IP Collateral, and (iii) re-assigns to each Grantor any right, title or interest it may have in the Additional IP Collateral of such Grantor, in each case without recourse to the Administrative Agent and without representation or warranty of any kind.

Each Grantor, and any successor to such Grantor (including any person or entity hereafter holding any right, title or interest in or to the Additional IP Collateral of such Grantor), is hereby authorized to record this Release in the USPTO.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer as of the Effective Date.

GOLDMAN SACHS BANK USA, as
Administrative Agent

By: 
Name: Luke Qiu
Title: Authorized Signatory

SCHEDULE I

TRADEMARK REGISTRATIONS

| REGISTERED OWNER | REGISTRATION NUMBER | TRADEMARK |
|--------------------|---------------------|----------------------------------|
| DREAMWELL, LTD. | 5364394 | BEAUTYREST (Stylized) AND DESIGN |
| TOMORROW SLEEP LLC | 5337280 | TOMORROW |

TRADEMARK APPLICATIONS

| APPLICANT | SERIAL NUMBER | TRADEMARK |
|-----------|---------------|-----------|
| None | | |

SCHEDULE II

PATENTS ISSUED

| REGISTERED OWNER | PATENT NUMBER | TITLE |
|-------------------------|----------------------|--------------|
| None | | |

PATENT APPLICATIONS

| APPLICANT | APPLICATION NUMBER | TITLE |
|------------------|---------------------------|---|
| DREAMWELL, LTD. | 15/805553 | SPLIT ADJUSTABLE MATTRESS FOUNDATION FOR MULTIPLE USERS |
| DREAMWELL, LTD. | 15/838659 | ACTIVE COMFORT CONTROLLED BEDDING SYSTEMS |