

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM726928

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Second Lien Security Interest in Intellectual Property recorded at R/F 5934/0689

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA, as Administrative Agent		05/06/2022	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	Dreamwell, Ltd.
Street Address:	2451 Industry Avenue
City:	Doraville
State/Country:	GEORGIA
Postal Code:	30360
Entity Type:	Limited Liability Company: NEVADA

PROPERTY NUMBERS Total: 208

Property Type	Number	Word Mark
Registration Number:	5019345	SURFACECOOL
Registration Number:	5019333	NXG
Registration Number:	4941404	BEAUTYREST 3D
Registration Number:	5038097	S SIMMONS
Registration Number:	4871678	YOURFORM
Registration Number:	4725071	SIMMONS
Registration Number:	4813739	BEAUTYSLEEP
Registration Number:	4721382	BEAUTYREST
Registration Number:	4721248	COMFORPEDIC IQ
Registration Number:	4721223	RENEW
Registration Number:	4650294	BEAUTYREST
Registration Number:	4633733	DREAM IN BLACK
Registration Number:	4566776	SLEEP CLIMATE
Registration Number:	4558611	BEAUTYFOAM
Registration Number:	4589496	CROSSOVER
Registration Number:	4589443	ALLOY
Registration Number:	4569087	MERIDIAN
Registration Number:	4569053	SURI

CH \$5215.00 5019345

Property Type	Number	Word Mark
Registration Number:	4580913	GIA
Registration Number:	4580914	CANDACE
Registration Number:	4580915	MCKENNA
Registration Number:	4569054	PHOEBE
Registration Number:	4580916	ARIANNA
Registration Number:	4305102	NUFLEX
Registration Number:	4735628	RECHARGE
Registration Number:	4339588	S SIMMONS
Registration Number:	4339589	BEAUTYREST
Registration Number:	4277101	COMFORPEDIC
Registration Number:	4433044	GELTOUCH
Registration Number:	4151785	LIVING LIFE FULLY CHARGED
Registration Number:	4162489	TRUENERGY
Registration Number:	4174462	
Registration Number:	4151768	RECHARGE
Registration Number:	4155720	AIRCOOL
Registration Number:	4210881	REACTION MATERIAL
Registration Number:	4210831	ST. DOMINICK
Registration Number:	4126554	BEST OF BOTH WORLDS
Registration Number:	4129530	SMART RESPONSE
Registration Number:	4026980	
Registration Number:	4112546	PHENOM
Registration Number:	4122426	BEAUTYREST BLACK BEYOND
Registration Number:	3877086	WESTMINSTER
Registration Number:	4132406	BETTER SLEEP THROUGH SCIENCE
Registration Number:	4135963	BOWLING BALL MATTRESS
Registration Number:	4119041	BEAUTYSOFT
Registration Number:	3929926	B
Registration Number:	4159253	
Registration Number:	4003288	BEAUTYREST
Registration Number:	4003290	BEAUTYREST ANNIVERSARY
Registration Number:	4003287	BEAUTYREST
Registration Number:	4003289	S SIMMONS
Registration Number:	4292646	BEAUTYREST ELEMENTS
Registration Number:	3727951	DEEP SLEEP
Registration Number:	3901285	ENDUROTECH
Registration Number:	3804347	SLEEP 4 YEARS
Registration Number:	3785779	TRANSFLEXION

Property Type	Number	Word Mark
Registration Number:	4070966	VARIFORM ADVANCED POCKETED COIL
Registration Number:	3986150	COMFOR PEDIC LOFT
Registration Number:	3998535	CONTOUR FIT
Registration Number:	3781905	SIMMONS KIDS
Registration Number:	3796389	BEAUTYREST STUDIO
Registration Number:	3781904	S SIMMONS KIDS
Registration Number:	3752729	NASSAU
Registration Number:	3595555	BEAUTYREST BEGINNINGS
Registration Number:	3365492	EXCEPTIONALE
Registration Number:	3591976	BEAUTYREST
Registration Number:	3731745	BEAUTYREST BLACK
Registration Number:	3731746	BEAUTYREST BLACK
Registration Number:	3574122	EVENLOFT
Registration Number:	3393270	BEAUTYREST BLACK
Registration Number:	3215296	ROOSEVELT
Registration Number:	3228657	BACKCARE BABY
Registration Number:	3233968	HEALTHSMART
Registration Number:	3344671	SIMMONS KIDS
Registration Number:	3146026	HEALTHSMART
Registration Number:	3145987	HIS SIDE HER SIDE
Registration Number:	3534412	BACKCARE
Registration Number:	3189821	COMFOR-PEDIC
Registration Number:	2992876	S SIMMONS
Registration Number:	2810380	SIMMONS
Registration Number:	2791028	BEAUTYREST
Registration Number:	2847323	KENNEDY
Registration Number:	2912053	SUPER POCKETED COIL
Registration Number:	2826142	SHOOTING STAR
Registration Number:	2826143	LATITUDES
Registration Number:	2884857	DREAMWELL
Registration Number:	3189714	MOISTUREBAN
Registration Number:	2717164	WORLD CLASS
Registration Number:	2585251	BEAUTYREST
Registration Number:	2532958	PALM SPRINGS
Registration Number:	2548303	MADISON AVENUE
Registration Number:	2622831	CUMULUS
Registration Number:	2732503	TRITON
Registration Number:	2407982	POWERBEAM

Property Type	Number	Word Mark
Registration Number:	2418259	POWER SLEEP
Registration Number:	2373835	ST. RICHARD
Registration Number:	2373836	TRIDENT
Registration Number:	2349540	EDMONTON
Registration Number:	2363836	GLENDALE
Registration Number:	2371682	ST. MARK
Registration Number:	2381833	FARMINGTON
Registration Number:	2371683	AMHERST
Registration Number:	2380003	BIRMINGHAM
Registration Number:	2378110	ST. ANDREW
Registration Number:	2439815	ASTORIA
Registration Number:	2158865	COLLECTOR'S EDITION
Registration Number:	2185599	FIRST IMPRESSION
Registration Number:	2201922	ENTRE
Registration Number:	2089232	CHAMBOURG
Registration Number:	2083943	ST. THOMAS
Registration Number:	2083945	ST. CAROLINE
Registration Number:	2091139	ST. MARTIN
Registration Number:	2091138	ST. STEPHEN
Registration Number:	2079253	EQUATION OF SLEEP
Registration Number:	2028820	WILLOWBROOK
Registration Number:	2017733	GLENWOOD
Registration Number:	2017734	MEADOWBROOK
Registration Number:	2020809	AVONDALE
Registration Number:	2017737	FOREST GLEN
Registration Number:	2019233	OAKDALE
Registration Number:	2219191	SIMMONS
Registration Number:	2146787	SIMMONS
Registration Number:	1993518	EMPEROR
Registration Number:	1988656	TRIBEKA
Registration Number:	1988658	GREENWICH
Registration Number:	1988645	RYAN
Registration Number:	2038305	QUEBEC
Registration Number:	2033494	BRUSSELS
Registration Number:	1991332	MYSTIC
Registration Number:	1988644	MILAN
Registration Number:	1988643	ALEXANDER
Registration Number:	1988651	CYPRESS

Property Type	Number	Word Mark
Registration Number:	1993378	PROVIDENCE
Registration Number:	2304404	POCKET COIL
Registration Number:	2478738	POCKETED COIL
Registration Number:	2191136	POCKET REST
Registration Number:	2036089	CONTENDER
Registration Number:	2036088	FINALIST
Registration Number:	2036091	CONTESTANT
Registration Number:	2036090	MEDALIST
Registration Number:	2039393	RIVAL
Registration Number:	2030907	ACHIEVER
Registration Number:	2030862	THE DO NOT DISTURB MATTRESS
Registration Number:	2091655	EVENING WHISPER
Registration Number:	2010820	BEAUTYREST
Registration Number:	2022446	SIMMONS
Registration Number:	1901372	ROOSEVELT
Registration Number:	1898953	WINDSOR
Registration Number:	1904444	BEAUTYREST
Registration Number:	1961293	COLUMBIA
Registration Number:	1788183	BEAUTYREST
Registration Number:	1833346	BEAUTY-EDGE
Registration Number:	1747133	EMINENCE
Registration Number:	1779689	AMERICUS
Registration Number:	1697653	HARMONY
Registration Number:	1689575	ALEXANDRIA
Registration Number:	2070092	SLUMBERLAND
Registration Number:	2052985	SLUMBERLAND
Registration Number:	2091517	SLUMBERLAND
Registration Number:	1556867	GOLDEN VALUE
Registration Number:	1554755	ULTRA FIT
Registration Number:	1521862	CONCORDE
Registration Number:	1542562	PARAMOUNT
Registration Number:	1404977	BEAUTYREST CONTINENTAL
Registration Number:	1324591	CARESSE
Registration Number:	1198771	BEAUTY SLEEP
Registration Number:	1154910	BACK GUARD
Registration Number:	1175204	SLUMBERLAND
Registration Number:	1042926	ECONO-PEDIC
Registration Number:	0970738	MAXIPEDIC

Property Type	Number	Word Mark
Registration Number:	0881255	LA GRANDE
Registration Number:	0866628	WORLD OF SLEEP
Registration Number:	0865743	GLAMOUREST
Registration Number:	0813001	BACKCARE
Registration Number:	811703	FABRISAN
Registration Number:	0732490	BELMONT
Registration Number:	730091	SILVER LABEL
Registration Number:	0682875	SLUMBER ROYAL
Registration Number:	0672494	VANDERBILT
Registration Number:	0638778	SLEEPERS CHOICE
Registration Number:	602721	BEAUTYREST
Registration Number:	0518793	DEEPSLEEP
Registration Number:	0518794	OLYMPIC
Registration Number:	525694	AMBASSADOR
Registration Number:	0522243	VOGUE
Registration Number:	0515127	TRAVELER
Registration Number:	0532319	SIMMONS
Registration Number:	0522187	HIDE-A-BED
Registration Number:	0513425	BELMONT
Registration Number:	0512535	BEAUTYREST
Registration Number:	0513421	MONARCH
Registration Number:	506989	DREAMWELL
Registration Number:	0524621	SLUMBER TIME
Registration Number:	0318383	DREAM SLEEP
Registration Number:	0297286	SLUMBERLAND
Registration Number:	0283763	DEEP SLEEP
Serial Number:	87151692	SIMMONS
Serial Number:	87131649	INTERNET OF SLEEP
Serial Number:	87131657	INTERNET OF SLEEP
Serial Number:	87083356	BEAUTYCLOUD
Serial Number:	86956729	JEFFERSON LUXURY
Serial Number:	86955212	HEALTHSMART
Serial Number:	86749431	SMART MOTION BASE
Serial Number:	86743539	SMARTMOTION
Serial Number:	86726964	SNORESTOPPER
Serial Number:	86590607	SIMMONS
Serial Number:	86503463	SIMMONS
Serial Number:	86503535	BEAUTYREST

CORRESPONDENCE DATA**Fax Number:** 2127514864*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 12129061216**Email:** angela.amaru@lw.com**Correspondent Name:** Latham & Watkins LLP c/o Angela M. Amaru**Address Line 1:** 1271 Avenue of the Americas**Address Line 4:** New York, NEW YORK 10020**ATTORNEY DOCKET NUMBER:** 029217-0298**NAME OF SUBMITTER:** Angela M. Amaru**SIGNATURE:** /s/Angela M. Amaru**DATE SIGNED:** 05/10/2022**Total Attachments: 24**

source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page1.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page2.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page3.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page4.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page5.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page6.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page7.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page8.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page9.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page10.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page11.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page12.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page13.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page14.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page15.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page16.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page17.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page18.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page19.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page20.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page21.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page22.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page23.tif
source=Serta - 2022 IP Release -2016 IPSA_130515340_1_0#page24.tif

RELEASE OF SECOND LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECOND LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of May 6, 2022 (the “Effective Date”), is made by GOLDMAN SACHS BANK USA, as administrative agent and collateral agent for the Secured Parties (in such capacities the “Administrative Agent”), in favor of DREAMWELL, LTD., a Nevada limited liability company, SSB MANUFACTURING COMPANY, a Delaware corporation, and NATIONAL BEDDING COMPANY L.L.C., an Illinois limited liability company (each, a “Grantor”, and collectively, the “Grantors”). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the IP Security Agreement (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain Second Lien Pledge and Security Agreement, dated as of November 8, 2016, by and among the Grantors, the other grantors party thereto and Administrative Agent (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), the Grantors executed and delivered a Second Lien Term Loan Intellectual Property Security Agreement, dated as of November 8, 2016 (the “IP Security Agreement”), which was recorded in the United States Copyright Office (“USCO”) on November 25, 2016 at Volume 9939, Doc. No. 931 (with respect to Copyrights), and in the United States Patent and Trademark Office (“USPTO”) on December 5, 2016 at Reel/Frame 5934/0689 (with respect to Trademarks of Dreamwell, Ltd.), at Reel/Frame 5936/0230 (with respect to Trademarks of National Bedding Company), at Reel/Frame 040813/1075 (with respect to Patents of Dreamwell, Ltd.), and at Reel/Frame 040807/0451 (with respect to Patents of National Bedding Company);

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement, each Grantor pledged, collaterally assigned, mortgaged, transferred, and granted to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in (the “Security Interest”) all of such Grantor’s right, title or interest in and to the IP Collateral, including, without limitation, the Trademarks listed on Schedule I hereto, the Patents listed on Schedule II hereto, and the Copyrights listed on Schedule III hereto; and

WHEREAS, the Grantors have requested that the Administrative Agent terminate and release the Security Interest in the IP Collateral.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby (i) terminates the IP Security Agreement, (ii) releases, discharges, terminates and cancels the Security Interest in the IP Collateral, and (iii) re-assigns to each Grantor any right, title or interest it may have in the IP Collateral of such Grantor, in each case without recourse to the Administrative Agent and without representation or warranty of any kind.

Each Grantor, and any successor to such Grantor (including any person or entity hereafter holding any right, title or interest in or to the IP Collateral of such Grantor), is hereby authorized to record this Release in the USPTO and the USCO, as applicable.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer as of the Effective Date.

GOLDMAN SACHS BANK USA, as
Administrative Agent

By: 
Name: Luke Qiu
Title: Authorized Signatory