OP \$65.00 5355813

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM734616

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Primary Kids, Inc.		06/06/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	383 Madison Avenue, 22nd Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10179	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	5355813	PRIMARY
Registration Number:	5601492	PRIMARY

CORRESPONDENCE DATA

Fax Number: 6175236850

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-523-2700

Email: susan.dinicola@hklaw.com,brittany.fox@hklaw.com

Correspondent Name: Holland & Knight LLP Address Line 1: 10 St. James Avenue

Address Line 4: Boston, MASSACHUSETTS 02116

NAME OF SUBMITTER:	Susan C. DiNicola
SIGNATURE:	/Susan C. DiNicola/
DATE SIGNED:	06/14/2022

Total Attachments: 3

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TRADEMARK REEL: 007751 FRAME: 0533

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Notice of Grant of Security Interest in U.S. Patents and Trademarks

June 6, 2022

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain (i) Credit Agreement dated as of June 6, 2022 (as the same may be amended, modified, extended or restated from time to time, the "Credit Agreement") by and among Primary Kids, Inc., a Delaware corporation (the "Borrower"), the other Loan Parties party thereto, and JPMorgan Chase Bank, N.A. (the "Lender"), and (ii) Pledge and Security Agreement, dated as of June 6, 2022 (as amended, restated, supplemented or modified from time to time, the "Security Agreement"), between the Borrower, the other Loan Parties, and Lender, the undersigned have granted a continuing security interest in and to, and Lien (as defined in the Credit Agreement) upon, all right, title, and interest in the trademarks and patents shown below to the Lender and requests same be recorded against the trademarks and patents shown below:

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Serial Number	Registration Number	Mark	Filing Date	Registration Date
86982767	5355813	PRIMARY	March 10, 2014	December 12, 2017
86216303	5601492	PRIMARY	March 10, 2014	November 6, 2018

TRADEMARK REEL: 007751 FRAME: 0534

The undersigned and the Agent hereby acknowledge and agree that the security interest in the foregoing may only be terminated in accordance with the terms of the Credit Agreement and Security Agreement.

> Very truly yours, PRIMARY KIDS, INC., a Delaware corporation

Name: Galyn Bemard
Title: Chief Executive Officer

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A.,

as Lender

Name: Pablo Vera

Title: Authorized Officer

[JPM/PRIMARY KIDS - PATENT AND TRADEMARK SECURITY AGREEMENT]

TRADEMARK REEL: 007751 FRAME: 0536

RECORDED: 06/14/2022