900720546 09/16/2022

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM755796

SUBMISSION TYPE: RESUBMISSION	
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900707884

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
REVOLUTION FOODS, PBC		07/19/2022	Public Benefit Corporation: DELAWARE
BALANCE FOODS, LLC		07/19/2022	Limited Liability Company: CALIFORNIA
MORENO BROS. DISTRIBUTING, LLC		07/19/2022	Limited Liability Company: CALIFORNIA

RECEIVING PARTY DATA

Name:	MS PRIVATE CREDIT ADMINISTRATIVE SERVICES LLC, as Administrative Agent
Street Address:	1585 Broadway
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 41

PROPERTY NUMBERS Total: 41				
Property Type	Number	Word Mark		
Registration Number:	6569164	REVOLUTION FOODS		
Registration Number:	6142578	EAT GOOD FOOD		
Registration Number:	6164772	EAT GOOD FOOD		
Registration Number:	5345795	RUMBLES		
Registration Number:	5208703	REVOLUTION FOODS		
Registration Number:	5318489	REVOLUTION FOODS		
Registration Number:	5201808	SNOW FLURRIES		
Registration Number:	5188531	COCOA CRITTERS		
Registration Number:	5101797	BUNDLE BOX		
Registration Number:	5101796	GRANOLA BUNDLES		
Registration Number:	5101798	BUNDLE BOX		
Registration Number:	5115426	FEEDING GOOD		
Registration Number:	5686462	FEEDING GOOD		
Registration Number:	5324322	FEEDING GOOD		
	•	TRADEMARK	· —	

REEL: 007798 FRAME: 0509

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Property Type	Number	Word Mark
Registration Number:	4716071	APPLECORE
Registration Number:	4626349	REVOLUTION FOODS
Registration Number:	4626332	
Registration Number:	4602193	
Registration Number:	4518781	
Registration Number:	4502893	
Registration Number:	4519302	
Registration Number:	4526444	REVOLUTION FOODS
Registration Number:	4422902	REVOLUTION FOODS
Registration Number:	4419989	REVOLUTION FOODS
Registration Number:	4142283	REVOLUTION FOODS
Registration Number:	4177128	REAL FOOD FOR ALL
Registration Number:	4242384	JOIN THE SCHOOL LUNCH REVOLUTION
Registration Number:	3786628	REVOLUTION FOODS
Registration Number:	4050056	REVOLUTION FOODS
Registration Number:	4168189	REVOLUTION FOODS
Registration Number:	3473564	REVOLUTION FOODS
Registration Number:	5511888	BANDIT'S BOUNTY
Registration Number:	5511816	BANDIT'S BOUNTY
Registration Number:	4211266	POPTILLAS
Registration Number:	4234553	BAKED WISDOM
Registration Number:	6203610	B4YM
Registration Number:	6208812	BETTER 4 YOU MEALS
Registration Number:	4836596	B4YM
Serial Number:	90464543	KID INSPIRED, CHEF CRAFTED
Serial Number:	88136796	LA LONCHERA FOODS
Serial Number:	86571809	BETTER 4 YOU MEALS

CORRESPONDENCE DATA

Fax Number: 6503201918

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 16503201818

Email: dianabentz@paulhastings.com

Correspondent Name: Diana Bentz
Address Line 1: Paul Hastings LLP

Address Line 4: Palo Alto, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER:	49191-00006
NAME OF SUBMITTER:	Diana Bentz

SIGNATURE:	/dbentz/		
DATE SIGNED:	09/16/2022		
Total Attachments: 11			
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of July 19, 2022 (as it may be amended, restated, amended and restated, supplemented and/or modified from time to time the "Agreement"), is made by the entities listed on the signature page hereof (each, a "Grantor" and collectively the "Grantors"), in favor of MS PRIVATE CREDIT ADMINISTRATIVE SERVICES LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lender Parties (as defined in the Loan Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to that certain Loan and Security Agreement, dated as of July 19, 2022 (as the same may be amended, restated, amended and restated, supplemented and/or modified from time to time, the "Loan Agreement"), by and among the financial institutions that are or may from time to time become parties thereto as Lenders, the Administrative Agent, REVOLUTION FOODS, PBC, a Delaware public benefit corporation, doing business in California as Revolution Foods ("Revolution Foods"), BALANCE FOODS, LLC, a California limited liability company ("Balance Foods"), MORENO BROS. DISTRIBUTING, LLC, a California limited liability company ("Moreno", and together with Revolution Foods and Balance Foods, each a "Borrower" and collectively the "Borrowers"), Revolution Foods as Borrower Representative and the other Loan Parties from time to time party thereto, the Lenders have agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein.

In consideration of the premises and to induce the Lenders and Administrative Agent to enter into the Loan Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with Administrative Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Loan Agreement.
- Section 2. Confirmation of Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of each Grantor, granted to Administrative Agent for the benefit of the Lender Parties a security interest in all of its right, title and interest in, to and under all of its Trademarks, including those referred to on Schedule 1 hereto, pursuant to the terms of the Loan Agreement.
- Section 3. Loan Agreement. Each Grantor hereby acknowledges and agrees that the rights and remedies of Administrative Agent with respect to the security interest in the Collateral are more fully set forth in the Loan Agreement.
- <u>Section 4.</u> <u>Recordation.</u> Each Grantor authorizes the Commissioner for Trademarks to record and register this Agreement upon request by Administrative Agent.
- Section 5. Counterparts. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same

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agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

<u>Section 6.</u> <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and permitted assigns.

Section 7. Applicable Law. This Agreement, the rights and obligations of the parties hereto, and all claims or causes of action (whether in contract, tort or statute) that may be based upon, arise out of or relate to this Agreement, or the negotiation, execution or performance of this Agreement (including any claims or causes of action based upon, arising out of or related to any representation or warranty made in or in connection with this Agreement), shall be governed by, and shall be construed and enforced in accordance with, the internal laws of the State of New York without regard to any laws, rules or provisions of the State of New York that would cause the application of the laws of any jurisdiction other than the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

> REVOLUTION FOODS, PBC, doing business in California as Revolution Foods, a Delaware public benefit corporation, as a Grantor

By: Name: Dominic Engels

Title: Chief Executive Officer

BALANCE FOODS, LLC, a California limited liability company,

as a Grantor

Name: Dominic Lagels Title: Chief Executive Officer

MORENO BROS, DISTRIBUTING, LLC, a

California limited liability company,

as a Grantor

Name: Dominic Engels

Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

ACCEPTED AND AGREED

as of the date first above written:

MS PRIVATE CREDIT ADMINISTRATIVE SERVICES LLC,

as Administrative Agent

By:

Name: Peter Ma

Title: Authorized Signatory

[Signature Page to Trademark Security Agreement]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Mark	Application Number	Registration Number	Owner Name
REVOLUTION	App 90488972	Reg 6569164	REVOLUTION FOODS, INC.
FOODS	App 26-JAN-2021	Reg 23-NOV-2021	
REVOLUTION FOODS			
EAT GOOD FOOD	App 88215137	Reg 6142578	REVOLUTION FOODS, INC.
GOD	App 03-DEC-2018	Reg 01-SEP-2020	
EAT GOOD FOOD	App 88215155	Reg 6164772	REVOLUTION FOODS, INC.
GOD	App 03-DEC-2018	Reg 29-SEP-2020	
RUMBLES	App 87432423	Reg 5345795	REVOLUTION FOODS, INC.
RUMBLES	App 01-MAY-2017	Reg 28-NOV-2017	
REVOLUTION	App 87196539	Reg 5208703	REVOLUTION FOODS, INC.
FOODS	App 07-OCT-2016	Reg 23-MAY-2017	
revolution			
REVOLUTION	App 87196556	Reg 5318489	REVOLUTION FOODS, INC.
FOODS	App 07-OCT-2016	Reg 24-OCT-2017	
revölution			
SNOW FLURRIES	App 87132830	Reg 5201808	REVOLUTION FOODS, INC.
SNOW FLURRIES	App 09-AUG-2016	Reg 09-MAY-2017	

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COCOA CRITTERS	App 87132834	Reg 5188531	REVOLUTION FOODS, INC.
COCOA CRITTERS	App 09-AUG-2016	Reg 18-APR-2017	
BUNDLE BOX	App 86829646	Reg 5101797	REVOLUTION FOODS, INC.
BUNDLE BOX	App 23-NOV-2015	Reg 13-DEC-2016	
GRANOLA	App 86829636	Reg 5101796	REVOLUTION FOODS, INC.
BUNDLES	App 23-NOV-2015	Reg 13-DEC-2016	
GRANOLA BUNDLES			
BUNDLE BOX	App 86829655	Reg 5101798	REVOLUTION FOODS, INC.
BUNDLE BOX	App 23-NOV-2015	Reg 13-DEC-2016	
FEEDING GOOD	App 86715809	Reg 5115426	REVOLUTION FOODS, INC.
FEEDING GOOD	App 05-AUG-2015	Reg 03-JAN-2017	
FEEDING GOOD	App 86715820	Reg 5686462	REVOLUTION FOODS, INC.
FEEDING GOOD	App 05-AUG-2015	Reg 26-FEB-2019	
FEEDING GOOD	App 86715830	Reg 5324322	REVOLUTION FOODS, INC.
FEEDING GOOD	App 05-AUG-2015	Reg 31-OCT-2017	
APPLECORE	App 86377677	Reg 4716071	REVOLUTION FOODS, INC.
APPLECORE	App 26-AUG-2014	Reg 07-APR-2015	
REVOLUTION	App 86178457	Reg 4626349	REVOLUTION FOODS, INC.
FOODS	App 29-JAN-2014	Reg 21-OCT-2014	
REVOLUTION FOODS			
Design Only	App 86169175	Reg 4626332	REVOLUTION FOODS, INC.
	App 17-JAN-2014	Reg 21-OCT-2014	

Design Only	App 85809325 App 21-DEC-2012	Reg 4602193 Reg 09-SEP-2014	REVOLUTION FOODS, INC.
Design Only	App 85809373 App 21-DEC-2012	Reg 4518781 Reg 22-APR-2014	REVOLUTION FOODS, INC.
Design Only	App 85809392 App 21-DEC-2012	Reg 4502893 Reg 25-MAR-2014	REVOLUTION FOODS, INC.
Design Only	App 85981260 App 21-DEC-2012	Reg 4519302 Reg 22-APR-2014	REVOLUTION FOODS, INC.
REVOLUTION FOODS REVOLUTION FOODS	App 85709372 App 21-AUG-2012	Reg 4526444 Reg 06-MAY-2014	REVOLUTION FOODS, INC.
REVOLUTION FOODS REVOLUTION FOODS	App 85709378 App 21-AUG-2012	Reg 4422902 Reg 22-OCT-2013	REVOLUTION FOODS, INC.

REVOLUTION FOODS	App 85980168 App 21-AUG-2012	Reg 4419989 Reg 15-OCT-2013	REVOLUTION FOODS, INC.
REVOLUTION FOODS	App 85426232 App 19-SEP-2011	Reg 4142283 Reg 15-MAY-2012	REVOLUTION FOODS, INC.
REVOLUTION FOODS			
REAL FOOD FOR ALL	App 85426282 App 19-SEP-2011	Reg 4177128 Reg 17-JUL-2012	REVOLUTION FOODS, INC.
REAL FOOD FOR ALL			
JOIN THE SCHOOL LUNCH REVOLUTION JOIN THE SCHOOL LUNCH REVOLUTION	App 77983035 App 03-AUG-2009	Reg 4242384 Reg 13-NOV-2012	REVOLUTION FOODS, INC.
REVOLUTION FOODS REVOLUTION FOODS	App 77512901 App 01-JUL-2008	Reg 3786628 Reg 11-MAY-2010 Rnw 11-MAY-2020	REVOLUTION FOODS, INC.
REVOLUTION FOODS REVOLUTION FOODS	App 77982292 App 30-MAY-2008	Reg 4050056 Reg 01-NOV-2011 Rnw 01-NOV-2021	REVOLUTION FOODS, INC.
REVOLUTION FOODS REVOLUTION FOODS	App 77487617 App 30-MAY-2008	Reg 4168189 Reg 03-JUL-2012	REVOLUTION FOODS, INC.
REVOLUTION FOODS REVOLUTION FOODS	App 77975651 App 09-MAY-2007	Reg 3473564 Reg 22-JUL-2008 Rnw 22-JUL-2018	REVOLUTION FOODS, INC.
BANDIT'S BOUNTY	App 01-NOV-2017 App 87668376	Reg 10-JUL-2018 Reg 5511888	BALANCE FOODS, LLC

BANDIT'S BOUNTY BANDIT'S BOUNTY	App 19-OCT-2017 App 87652707	Reg 10-JUL-2018 Reg 5511816	BALANCE FOODS, LLC
POPTILLAS POPTILLAS	App 01-JUL-2011 App 85361939	Reg 18-SEP-2012 Reg 4211266	BALANCE FOODS, LLC
BAKED WISDOM BAKED WISDOM	App 15-NOV-2010 App 85177243	Reg 30-OCT-2012 Reg 4234553	BALANCE FOODS, LLC
B4YM	N/A (State)	Reg 120170 Reg 25-JUL-2015	REVOLUTION FOODS, PBC.
BETTER 4 YOU MEALS better 4 You	N/A (State)	Reg 120205 Reg 06-AUG-2015	REVOLUTION FOODS, PBC.
B4YM B4YM	App 24-OCT-2019 App 88667966	Reg 24-NOV-2020 Reg 6203610	REVOLUTION FOODS, PBC.
BETTER 4 YOU MEALS better 4 you	App 17-OCT-2019 App 88659043	Reg 01-DEC-2020 Reg 6208812	REVOLUTION FOODS, PBC.
B4YM	App 20-MAR-2015	Reg 20-OCT-2015	REVOLUTION FOODS, PBC.

B4YM	Арр 86571735	Reg 4836596	

2. TRADEMARK APPLICATIONS

Mark	Application Number	Registration Number	Owner Name
KID INSPIRED, CHEF CRAFTED KID INSPIRED, CHEF CRAFTED	App 90464543 App 13-JAN-2021	N/A	REVOLUTION FOODS, INC.
LA LONCHERA FOODS LA LONCHERA FOODS	App 28-SEP-2018 App 88136796	N/A	REVOLUTION FOODS, PBC.
BETTER 4 YOU MEALS better 4 You	App 20-MAR-2015 App 86571809	N/A	REVOLUTION FOODS, PBC.

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RECORDED: 07/19/2022