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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM745120

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT FOR SECURITY - TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Valtris Specialty Chemicals Limited		08/01/2022	Limited Corporation: UNITED KINGDOM

RECEIVING PARTY DATA

Name:	Cerberus Business Finance Agency, LLC, as collateral agent
Street Address:	875 Third Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	73037691	INTERSTAB
Serial Number:	73563895	VULCABOND

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212- 756-2132
Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-2101
NAME OF SUBMITTER:	Scott Kareff (014951-2101)
SIGNATURE:	/kc for sk/
DATE SIGNED:	08/01/2022

Total Attachments: 4

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ASSIGNMENT FOR SECURITY – TRADEMARKS

August 1, 2022

WHEREAS, Valtris Specialty Chemicals Limited (the "<u>Assignor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated August 1, 2022 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"; capitalized terms used herein and not otherwise defined herein having the respective meanings assigned to them in the Security Agreement or the Financing Agreement (as defined in the Security Agreement), as applicable), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and permitted assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof, in all cases to the extent constituting Collateral (as defined in the Security Agreement) (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does under this assignment (this "Assignment") hereby pledge and grants to the Assignee, for the benefit of the Assignee and the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event that any provision of this Assignment is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

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IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

ASSIGNOR:

VALTRIS SPECIALTY CHEMICALS LIMITED

Name: Paul Adm

Title: Director

[Trademark Security Agreement]

COLLATERAL AGENT:

CERBERUS BUSINESS FINANCE AGENCY, LLC

By:

Name: Daniel E. Wolf

Title: Senior Managing Director

SCHEDULE A TO ASSIGNMENT FOR SECURITY

TRADEMARKS

l. Registered Trademarks

Trademark	Country	Appl. No.	Appl. Date	Reg. No.	Reg. Date	Owner
AKCROSTAB	United States of	79022972^1		3283215	8/21/2007	VALTRIS SPECIALTY
	America			International		CHEMICALS LIMITED
				Registration		
				Number: 0882266		
INTERSTAB	United States of	73037691	11/21/1974	1023004	10/21/1975	VALTRIS SPECIALTY
	America					CHEMICALS LIMITED
VULCABOND	United States of	73563895	10/18/1985	1423493	1/6/1987	VALTRIS SPECIALTY
	America					CHEMICALS LIMITED

2. Trademark Applications

None.

3. Material Trademark Licenses

None.

Owned by Valtris Specialty Chemicals Limited

RECORDED: 08/01/2022

¹ App. No. 79022972 is an International Registration.

DOC ID - 38980475.3