TRADEMARK ASSIGNMENT COVER SHEET

900721459

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DH Eagles IP LLC		09/12/2022	Limited Liability Company: DELAWARE
Iconic DH IP LLC		09/12/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association
Street Address:	60 LIVINGSTON AVENUE EP-MN-WS3D
City:	ST. PAUL
State/Country:	MINNESOTA
Postal Code:	55107
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	75576475	DON HENLEY
Serial Number:	75576421	DON HENLEY
Serial Number:	74629758	EAGLES
Serial Number:	74629759	EAGLES
Serial Number:	74703292	EAGLES
Serial Number:	74703293	EAGLES
Serial Number:	74629760	EAGLES
Serial Number:	76053514	EAGLES RECORDING CO.
Serial Number:	88375650	HOTEL CALIFORNIA
Serial Number:	87306414	HOTEL CALIFORNIA

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6504732629

Email: ipcalendardept@omm.com

Correspondent Name: Scott Pink

> **TRADEMARK** REEL: 007837 FRAME: 0422

ETAS ID: TM756747

900721459

Address Line 1: 2765 Sand Hill Rd.
Address Line 2: O'Melveny & Myers LLP

Address Line 4: Menlo Park, CALIFORNIA 94025

ATTORNEY DOCKET NUMBER:	0038280-00012
NAME OF SUBMITTER:	Emily B. Mills
SIGNATURE:	/Emily B. Mills/
DATE SIGNED:	09/21/2022

Total Attachments: 12

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Supplemental Grant of Security Interest in Trademarks

This SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Grant") is made and entered into as of September 12, 2022 by DH Eagles IP LLC and Iconic DH IP LLC (each, a "Grantor" and collectively, the "Grantors"), in favor of U.S. Bank National Association, a national banking association organized under the laws of the United States, not in its individual capacity, but solely as trustee (the "Trustee").

WHEREAS, each Grantor is the owner of certain Trademarks included in the Collateral (as such term is defined in the Indenture (as defined below)), including, without limitation, those set forth in Schedule 1 attached hereto (collectively, the "Secured Trademarks");

WHEREAS, pursuant to the Indenture, dated as of March 19, 2021, as amended and restated by that certain Amended and Restated Indenture, dated as of May 10, 2022 (as further amended, restated or otherwise modified from time to time, the "Indenture"), by and among Iconic Issuer LLC as Issuer, Grantors, certain other Note Parties (as defined therein), the Trustee and U.S. Bank National Association, as securities intermediary, to secure (i) the payment of all amounts on the Notes as such amounts become due in accordance with their terms, (ii) the payment of all other sums payable in accordance with the provisions of the Indenture and (iii) compliance with the provisions of the Indenture (collectively, the "Obligations"), all as provided in the Indenture, each Grantor has granted to the Trustee for the benefit of the Holders of the Notes, a security interest in all of such Grantor's rights, title and interest in, to and under certain intellectual property of such Grantor, including, without limitation, the Secured Trademarks and the goodwill appurtenant thereto and associated therewith (the "Trademark Collateral"); and

WHEREAS, pursuant to Section 3.05 of the Indenture, each Grantor agreed to execute and deliver to the Trustee this Grant for purposes of recording the same with the United States Patent and Trademark Office (or any other office or agency as needed) to confirm, evidence and perfect the security interest in, to and under the Trademark Collateral granted under the Indenture.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Indenture, which are incorporated by reference as if fully set forth herein, to secure the Obligations, each Grantor hereby grants to the Trustee, for the benefit of the Holders of the Notes, a security interest in such Grantor's right, title and interest in, to and under the Trademark Collateral, to the extent now owned or at any time hereafter acquired by such Grantor.

Capitalized terms used in this Grant (including the preamble and the recitals hereto) and not defined in this Grant shall have the meanings assigned to such terms in the Indenture.

1. The parties hereto intend that the Trademark Collateral subject to this Grant is to be considered as Collateral under the Indenture and that this Grant is for recordation, and as applicable, perfection, purposes. The security interests granted pursuant to this Grant are granted in furtherance, and not in limitation, of the security interests granted to the Trustee pursuant to the Indenture and the terms of this Grant shall not modify the applicable terms and conditions of the Indenture, which govern the Trustee's interest in, to and under the Trademark Collateral and which shall control in the event of any conflict. Each Grantor hereby acknowledges the sufficiency and completeness of this Grant to create a security interest in, to and under the Trademark Collateral in favor of the Trustee for the benefit of the Holders of the Notes, and each Grantor hereby requests the United States Patent and Trademark Office (or any other office or agency having jurisdiction) to file and record this Grant together with the annexed Schedule 1.

- 2. Each Grantor and the Trustee hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Indenture and shall terminate automatically upon the termination of the Indenture.
- 3. THIS GRANT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE TRADEMARK LAWS OF THE UNITED STATES AND THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES.
- 4. This Grant may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, the undersigned has caused this SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARKS to be duly executed by its duly authorized officer as of the date and year first written above.

DH EAGLES IP LLC and ICONIC DH IP LLC,

as Grantors.

By: Name: Elizabeth Collins

Title: Authorized Signatory

TRADEMARK

REEL: 007837 FRAME: 0426

Schedule 1 Trademarks

[TO BE ATTACHED]

Schedule 1

Trademarks

EAGLES	EAGLES	EAGLES	EAGLES	EAGLES	DON	DON	Trademark
041	025	016	009	009	041	009	Class(es)
United States (USPTO)	United States (USPTO)	Jurisdictio n					
DH Eagles IP LLC – 50%	Iconic DH IP LLC – 100%	Iconic DH IP LLC – 100%	Note Party Interest				
74629760	74703293	74703292	74629759	74629758	75576421	75576475	App. No.
2/3/1995	7/19/1995	7/19/1995	2/3/1995	2/3/1995	10/27/199 8	10/27/199 8	App. Date
1944201	2161179	1995216	1960044	1947779	2359466	2337742	Reg. No.
12/26/199	6/2/1998	8/20/1996	3/5/1996	1/9/1996	6/20/2000	4/4/2000	Reg. Date
Registered and renewed	Registered and renewed	Registered and renewed	Registered and renewed	Registered and renewed	Registered and renewed	Registered and renewed	Status

Registered	4/21/1998	200537	7/1/1996	200537	DH Eagles IP LLC – 50%	Ireland (IPO)	041	EAGLES
Registered	7/31/1995	171418	7/31/1995	171418	DH Eagles IP LLC – 50%	Ireland (IPO)	025	EAGLES
Registered	7/31/1995	171417	7/31/1995	171417	DH Eagles IP LLC – 50%	Ireland (IPO)	016	EAGLES
Registered	7/10/1997	171416	7/31/1995	171416	DH Eagles IP LLC – 50%	Ireland (IPO)	009	EAGLES
Registered	3/4/1996	39529149	7/17/1995	39529149.6	DH Eagles IP LLC – 50%	Germany (DPMA)	009, 016, 028, 041	EAGLES
Registered	8/14/1997	TMA480524	5/5/1995	782239	DH Eagles IP LLC – 50%	Canada (CIPO)	009, 041	EAGLES
Registered	9/29/2000	TMA533838	8/11/1995	790002	DH Eagles IP LLC – 50%	Canada (CIPO)	009, 016, 025	EAGLES
Registered	7/31/1995	668279	7/31/1995	668279	DH Eagles IP LLC – 50%	Australia (IPA)	009, 016, 025, 041	EAGLES
Status	Reg. Date	Reg. No.	App. Date	App. No.	Note Party Interest	Jurisdictio n	Class(es)	Trademark

Registered	10/12/199 8	251550	7/21/1995	251550	DH Eagles IP LLC – 50%	New Zealand (IPONZ)	025	EAGLES
Registered	11/10/199 7	251549	7/21/1995	251549	DH Eagles IP LLC – 50%	New Zealand (IPONZ)	016	EAGLES
Registered	5/8/1998	251548	7/21/1995	251548	DH Eagles IP LLC – 50%	New Zealand (IPONZ)	009	EAGLES
Registered	11/29/199	511500	7/31/1995	238849	DH Eagles IP LLC – 50%	Mexico (IMPI)	041	EAGLES
Registered	8/28/1996	529515	8/3/1995	239138	DH Eagles IP LLC – 50%	Mexico (IMPI)	025	EAGLES
Registered	8/28/1996	529514	8/3/1995	239137	DH Eagles IP LLC – 50%	Mexico (IMPI)	016	EAGLES
Registered	8/28/1997	556323	8/1/1995	238927	DH Eagles IP LLC – 50%	Mexico (IMPI)	009	EAGLES
Registered	9/5/1997	4054182	7/10/1995	H07-069597	DH Eagles IP LLC – 50%	Japan (JPO)	041	EAGLES
Status	Reg. Date	Reg. No.	App. Date	App. No.	Note Party Interest	Jurisdictio n	Class(es)	Trademark

Registered	6	1980198 MX	8/2/1995	1980198	DH Eagles IP LLC – 50%	Spain (SPTO)	009	EAGLES
Registered	7/10/1997	4100371970000	8/3/1995	4119950007607	DH Eagles IP LLC – 50%	South Korea (KIPO)	041	EAGLES
Registered	8/21/1997	4003728030000	8/3/1995	4019950029990	DH Eagles IP LLC – 50%	South Korea (KIPO)	009	EAGLES
Registered	2/3/1995	T9507017J	7/31/1995	T9507017J	DH Eagles IP LLC – 50%	Singapore (IPOS)	041	EAGLES
Registered	7/19/1995	T9507016B	7/31/1995	T9507016B	DH Eagles IP LLC – 50%	Singapore (IPOS)	025	EAGLES
Registered	7/19/1995	T9507015D	7/31/1995	T9507015D	DH Eagles IP LLC – 50%	Singapore (IPOS)	016	EAGLES
Registered	2/3/1995	T9507014F	7/31/1995	T9507014F	DH Eagles IP LLC – 50%	Singapore (IPOS)	009	EAGLES
Registered	5/8/1998	251551	7/21/1995	251551	DH Eagles IP LLC – 50%	New Zealand (IPONZ)	041	EAGLES
Status	Reg. Date	Reg. No.	App. Date	App. No.	Note Party Interest	Jurisdictio n	Class(es)	Trademark

Registered	4/22/2020	829403469	8/31/2007	829403469	DH Eagles IP LLC – 50%	Brazil	9	EAGLES
Registered	7/20/1995	R 576829	7/20/1995	852342	DH Eagles IP LLC – 50%	Benelux	9 16 25 41	EAGLES
Registered	5/22/2018	5472692	1/18/2017	87306414	DH Eagles IP LLC – 50%	United States (USPTO)	014, 015, 016, 025, 028	HOTEL CALIFORNI A
Registered	10/15/201 9	5884547	4/8/2019	88375650	DH Eagles IP LLC – 50%	United States (USPTO)	009	HOTEL CALIFORNI A
Registered and renewed	7/30/2002	2600152	5/8/2000	76053514	DH Eagles IP LLC – 50%	United States (USPTO)	041	EAGLES RECORDING CO.
Registered	2/27/1997	2P-437284	8/4/1995	9538/1995	DH Eagles IP LLC – 50%	Switzerland (IGE)	016, 025	EAGLES
Registered	1/23/1997	2P-435681	7/20/1995	9166/1995	DH Eagles IP LLC – 50%	Switzerland (IGE)	009, 041	EAGLES
Registered	1/22/1996	1980199 M8	8/2/1995	1980199	DH Eagles IP LLC – 50%	Spain (SPTO)	041	EAGLES
Status	Reg. Date	Reg. No.	App. Date	App. No.	Note Party Interest	Jurisdictio n	Class(es)	Trademark

EAGLES	EAGLES	EAGLES	EAGLES	EAGLES	EAGLES	EAGLES	Trademark
16	941	941	16 25	9 15 16 21 25 41	41	3 5 8 9 10 14 16 18 21 22 23 24 25 26 28 34 36 37 40 42	Class(es)
France/ French Polynesia	France	Finland	Finland	EU	Brazil	Brazil	Jurisdictio n
DH Eagles IP LLC – 50%	DH Eagles IP LLC – 50%	DH Eagles IP LLC – 50%	DH Eagles IP LLC – 50%	DH Eagles IP LLC – 50%	DH Eagles IP LLC – 50%	DH Eagles IP LLC – 50%	Note Party Interest
96 604430	95 566558	199504388	199504721	15501091	818652195	818843497	App. No.
1/2/1996	4/3/1995	7/31/1995	8/17/1995	6/2/2016	8/2/1995	10/19/199 5	App. Date
96 604430	95 566558	200449	204430	15501091	818652195	818843497	Reg. No.
1/2/1996	4/3/1995	5/15/1996	2/14/1997	3/29/2017	10/7/1997	7/7/1998	Reg. Date
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Status

Kegistered	7	4003/28030000	6/22/2007	50-2007-0010038	IP LLC – 50%	South Korea	9	EAGLES
Registered	7	4100371970000	6/22/2007	56-2007-0011363	DH Eagles IP LLC – 50%	South Korea	41	EAGLES
Registered	1/10/2000	1995/09155	7/20/1995	1995/09155	DH Eagles IP LLC – 50%	South Africa	25	EAGLES
Registered	12/11/199 8	1995/09156	7/20/1995	1995/09156	DH Eagles IP LLC – 50%	South Africa	41	EAGLES
Registered	12/11/199 8	1995/09154	7/20/1995	1995/09154	DH Eagles IP LLC – 50%	South Africa	16	EAGLES
Registered	10/8/1998	1995/09153	7/20/1995	1995/09153	DH Eagles IP LLC – 50%	South Africa	9	EAGLES
Registered	7/1/1999	198215	7/28/1995	199504756	DH Eagles IP LLC – 50%	Norway	9 16 26 41	EAGLES
Registered	12/13/201 6	30201500004132	8/3/2015	30201500004132 2	DH Eagles IP LLC – 50%	Italy	9 16 25 41	EAGLES
Status	Reg. Date	Reg. No.	App. Date	App. No.	Note Party Interest	Jurisdictio n	Class(es)	Trademark

EAGLES	EAGLES	EAGLES	EAGLES	Trademark
41	9 16 25 41	9	41	Class(es)
Taiwan	Sweden	South Korea	South Korea	Jurisdictio n
DH Eagles IP LLC – 50%	Note Party Interest			
084039399	1995/08501	56-2007-0011364	51-2007-0001379	App. No.
8/5/1995	7/28/1995	6/22/2007	6/22/2007	App. Date
00097793	328400	4003728030000	4100371970000	Reg. No.
2/1/1998	10/16/199 8	3/11/2008	10/23/200 7	Reg. Date
Registered	Registered	Registered	Registered	Status

RECORDED: 09/21/2022