

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM753614

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILVER POINT FINANCE, LLC, as the Collateral Agent		08/22/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	IP HOLDINGS LLC		
Street Address:	1450 Broadway, 3rd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5214287	LF	
Registration Number:	843245		
Registration Number:	858627	LONDON FOG	
CORRESPONDENCE DATA			
Fax Number:	2028357586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-835-7500		
Email:	dcip@milbank.com		
Correspondent Name:	Javier J. Ramos		
Address Line 1:	1850 K Street, NW, Suite 1100		
Address Line 2:	Milbank, LLP		
Address Line 4:	Washington, D.C. 20006		
ATTORNEY DOCKET NUMBER:	37754.00034		
NAME OF SUBMITTER:	Javier J. Ramos		
SIGNATURE:	/Javier J. Ramos/		
DATE SIGNED:	09/06/2022		
Total Attachments: 4			
source=Iconix - Release of Security Interest in Trademarks (IP Holdings LLC)#page1.tif			

CH \$90.00 5214287

source=Iconix - Release of Security Interest in Trademarks (IP Holdings LLC)#page2.tif

source=Iconix - Release of Security Interest in Trademarks (IP Holdings LLC)#page3.tif

source=Iconix - Release of Security Interest in Trademarks (IP Holdings LLC)#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “**Release**”) is made as of August 22, 2022 by SILVER POINT FINANCE, LLC, as the Collateral Agent (in such capacity, the “**Collateral Agent**”), in favor of IP HOLDINGS LLC (the “**Grantor**”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreement (defined below), or if not defined therein, in the Security Agreement (defined below).

WHEREAS, the Grantor is a party to that certain (i) Security Agreement, dated as of August 4, 2021 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) by and among the Grantor the other grantors party thereto and the Collateral Agent, and (ii) Trademark Security Agreement, dated as of August 4, 2021, in favor of the Collateral Agent (the “**Trademark Security Agreement**”), which was recorded with the United States Patent and Trademark Office at Reel 7379, Frame 0965 on August 5, 2021;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor granted to the Collateral Agent a security interest (the “**Security Interest**”) in all of Grantor’s right, title and interest in and to the Trademark Collateral, including the Trademark set forth on Schedule A hereto;

WHEREAS, the Grantor has requested that the Collateral Agent terminate, release and discharge fully its lien on and security interest in all right, title and interest of the Grantor in and to the Trademark Collateral, including each trademark and trademark application listed on the attached Schedule A hereto, and execute a document suitable for recording in the United States Patent and Trademark Office to evidence the release of its lien on and security interests in the Collateral as herein provided.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, without representation or warranty of any kind, hereby releases, relinquishes and discharges, the Security Interest in and to all of the Grantor’s right, title, and interest in and to the Trademark Collateral, and re-assigns to the Grantor any and all right, title or interest it may have in such Trademark Collateral.

The Collateral Agent hereby authorizes the Grantor, or the Grantor’s authorized representatives, to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency. The Collateral Agent agrees to execute and deliver to the Grantor other instruments and other documents, and do all further acts which the Grantor (or its agents or designees) reasonably request, at the Grantor’s sole cost and expense, as may be necessary to release the lien on and security interest in the Collateral which had been granted under the Trademark Security Agreement.

THIS RELEASE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS RELEASE AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING

TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed by its duly authorized representatives as of the day and year first above written.

SILVER POINT FINANCE, LLC,
as the Collateral Agent

By: 
Name: Jesse Dorigo
Title: Authorized Signatory

SCHEDULE A

Trademarks:

<u>Brand</u>	<u>Country</u>	<u>Mark</u>	<u>Status</u>	<u>App. Date</u>	<u>App. No.</u>	<u>Reg. Date</u>	<u>Reg. No.</u>	<u>Class(es)</u>
London Fog	United States	LF	Registered	10/08/2008	77/588,174	05/30/2017	5,214,287	018
London Fog	United States	Tower Design	Registered	12/28/1966	72/261,591	01/30/1968	843,245	025
London Fog	United States	LONDON FOG	Registered	06/15/1967	72/273,966	10/15/1968	858,627	025

Pending Trademark Applications:

None.