TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM756841

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: Release of Trademark Security Agreement Recorded at R/F 6438/0944

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Silicon Valley Bank		09/20/2022	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	Compliance Science, Inc.		
Street Address:	875 Avenue of the Americas		
Internal Address:	12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10001		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5277368	COMPLYSCI

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312.862.2135

Email: barbara.siepka@kirkland.com

Correspondent Name: Barbara M. Siepka Address Line 1: 300 North LaSalle Kirkland & Ellis LLP Address Line 2:

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	53671-1
NAME OF SUBMITTER:	Barbara M. Siepka
SIGNATURE:	/Barbara M. Siepka/
DATE SIGNED:	09/22/2022

Total Attachments: 3

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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

This TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination and Release") is granted as of September 20, 2022, by SILICON VALLEY BANK, a California corporation, in its capacity as collateral agent for certain secured parties (in such capacity, "Collateral Agent") in favor of COMPLIANCE SCIENCE, INC., a Delaware corporation ("Pledgor") with its principal place of business located at 875 Avenue of the America, 12th Floor, New York, New York 10001.

WHEREAS, Pledgor executed and delivered a Trademark Security Agreement, dated as of September 14, 2018 (the "Agreement"), granting to Collateral Agent a security interest in all of its right, title and interest, whether presently existing or hereafter acquired, in, to and under the Trademarks (as defined in the Agreement), notice of which was recorded with the United States Patent and Trademark Office ("USPTO") on September 14, 2018 at Reel 6438, Frame 0944.

WHEREAS, Pledgor has requested that Collateral Agent hereby terminate, release and discharge fully its security interests in and liens on all right, title and interest of Pledgor in, to and under all of the Trademarks as herein provided; and

WHEREAS, Pledgor has requested that Collateral Agent provide a document suitable for recording with the USPTO to evidence the release of Collateral Agent's security interests in and liens on the Trademarks as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby:

- 1. terminates the Agreement and releases, terminates and discharges fully all liens and security interests thereunder in Pledgor's right, title and interest in, to and under the Trademarks, including, without limitation, those trademarks and trademark applications identified in <u>Schedule</u> I hereto; and
- 2. authorizes and requests that this Termination and Release be recorded with the USPTO.

[Signature page follows]

TRADEMARK REEL: 007852 FRAME: 0299 IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

SILICON VALLEY BANK

as Collateral Agent

Name: Carra

Title: UCS

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SCHEDULE I TO TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

Trademarks

Trademark	Registration Number	Registration Date
COMPLYSCI	5277368	August 29, 2017

TRADEMARK REEL: 007852 FRAME: 0301

RECORDED: 09/22/2022