TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

ETAS ID: TM787403 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Cadmus Group LLC		02/16/2023	Limited Liability Company: DELAWARE
Nathan Associates Inc.		02/16/2023	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Cerberus Business Finance Agency, LLC	
Street Address:	875 Third Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	5674506	CADMUS
Registration Number:	5674505	CADMUS
Registration Number:	3003377	N
Registration Number:	2083602	NATHAN ASSOCIATES INC.

CORRESPONDENCE DATA

2125935955 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-2165	
NAME OF SUBMITTER:	Scott Kareff (014951-2165)	
SIGNATURE:	/EC FOR SK/	
DATE SIGNED:	02/16/2023	

TRADEMARK REEL: 007972 FRAME: 0225

Total Attachments: 3

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TRADEMARK REEL: 007972 FRAME: 0226

NOTICE OF GRANT OF A SECURITY INTEREST –TRADEMARKS

February 16, 2023

WHEREAS, The Cadmus Group LLC, a Delaware limited liability company ("Cadmus") and Nathan Associates Inc., a Delaware corporation ("Nathan" and together with Cadmus, each a "Grantor" and collectively the "Grantors") hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, each Grantor has entered into a Pledge and Security Agreement, dated February 16, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), with Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and permitted assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, each Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all right, title and interest of each Grantor in, to and under the Trademarks (excluding any U.S. trademark application filed on the basis of an intent to use the mark, until such time as a statement of use has been filed in connection therewith, together with, among other things, the goodwill of the business symbolized by such Trademarks and the applications and registrations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor does hereby pledge to the Grantee (and its agents and designees), and grant to the Grantee (and its agents and designees), for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signatures Follow On Next Page]

TRADEMARK REEL: 007972 FRAME: 0227 IN WITNESS WHEREOF, each Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of the date first above written.

THE CADMUS GROUP LLC

By: 🕍

Name: Ian Kline

Title: President, Chief Executive Officer

and Secretary

NATHAN ASSOCIATES INC.

Name: Ian Kline

Title: President, Chief Executive Officer

and Secretary

[Signature Page to Grant of Security Interest (Trademarks)]

TRADEMARK
REEL: 007972 FRAME: 0228

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Trademark Registrations

Company	<u>Trademark</u>	Registration No.	Filing Date	Registration Date
The Cadmus Group LLC	CADMUS CADMUS	5674506	June 14, 2018	February 12, 2019
The Cadmus Group LLC	CADMUS	5674505	June 14, 2018	February 12, 2019
Nathan Associates Inc.	N	3003377	April 1, 2004	October 4, 2005
Nathan Associates Inc.	NATHAN ASSOCIATES INC.	2083602	June 10, 1996	July 19, 1997

TRADEMARK REEL: 007972 FRAME: 0229

RECORDED: 02/16/2023