

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM787488

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Conceal, Inc.		02/16/2023	Corporation:
RECEIVING PARTY DATA			
Name:	Signature Bank		
Street Address:	565 Fifth avenue, 8th floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Bank: NEW YORK		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	6054094	NETENCLAVE	
Registration Number:	6054093	IF THEY CAN'T FIND YOU, THEY CAN'T ATTAC	
Registration Number:	6054092	IF THEY CAN'T FIND YOU... THEY CAN'T ATT	
Registration Number:	5888483	NETABSTRACTION	
Serial Number:	97346111	CONCEALSEARCH	
Serial Number:	97346105	CONCEALBROWSE	
Serial Number:	97335407	CONCEALCLOUD	
Serial Number:	97335405	CONCEAL	
Serial Number:	97526795	CONCEALSR	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-838-2048		
Email:	anliles@smithlaw.com		
Correspondent Name:	Allison N. Liles		
Address Line 1:	P.O. Box 2611		
Address Line 4:	Raleigh, NORTH CAROLINA 27602		
NAME OF SUBMITTER:	Allison N. Liles		

CH \$240.00 6054094

SIGNATURE:	/s/ Allison N. Liles
DATE SIGNED:	02/16/2023
Total Attachments: 7 source=Signature - Conceal - Amended and Restated IPSA (Executed) 10913335_1 (2)#page1.tif source=Signature - Conceal - Amended and Restated IPSA (Executed) 10913335_1 (2)#page2.tif source=Signature - Conceal - Amended and Restated IPSA (Executed) 10913335_1 (2)#page3.tif source=Signature - Conceal - Amended and Restated IPSA (Executed) 10913335_1 (2)#page4.tif source=Signature - Conceal - Amended and Restated IPSA (Executed) 10913335_1 (2)#page5.tif source=Signature - Conceal - Amended and Restated IPSA (Executed) 10913335_1 (2)#page6.tif source=Signature - Conceal - Amended and Restated IPSA (Executed) 10913335_1 (2)#page7.tif	

AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Amended and Restated Intellectual Property Security Agreement is entered into as of February 16, 2023 by and between SIGNATURE BANK (“Bank”) and CONCEAL, INC. (formerly known as NetAbstraction, Inc.) (“Grantor”) and amends and restates that certain Intellectual Property Security Agreement by and between Bank and Grantor dated as of August 27, 2021.

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the “Loans”) in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated as of August 27, 2021, as amended by that certain First Amendment to Loan and Security Agreement dated as of April 8, 2022, as amended by that certain Second Amendment to Loan and Security Agreement dated as of the date hereof (as the same may be further amended, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used but not defined herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor’s right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Amended and Restated Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Amended and Restated Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

CONCEAL, INC.
1 10th Street, Suite 480
Augusta, GA 30901
Attn: Gordan Lawson

CONCEAL, INC.

By: 

Name: Samuel Hahn

Title: VP of Finance

BANK:

Address of Bank:

Signature Bank-Venture Banking Group
565 Fifth Avenue, 8th Floor
New York, New York 10017
Attn: Katie Wolfe

SIGNATURE BANK

By: _____

Name: Katherine Wolfe

Title: Senior Vice President

[Signature Page to IPSA (Conceal, Inc.)]

TRADEMARK
REEL: 007973 FRAME: 0593

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

CONCEAL, INC.
1 10th Street, Suite 480
Augusta, GA 30901
Attn: Gordon Lawson

CONCEAL, INC.

By: _____

Name: Samuel Hahn

Title: VP of Finance

BANK:

Address of Bank:

Signature Bank-Venture Banking Group
565 Fifth Avenue, 8th Floor
New York, New York 10017
Attn: Katie Wolfe

SIGNATURE BANK

By: 

Name: Katherine Wolfe

Title: Senior Vice President

[Signature Page to IPSA (Conceal, Inc.)]

TRADEMARK
REEL: 007973 FRAME: 0594

EXHIBIT A

Copyrights

Description

Registration Number

Registration Date

None.

EXHIBIT B

Patents

<u>Description</u>	<u>Patent/App. No.</u>	<u>File Date</u>
DYNAMIC, USER-CONFIGURABLE VIRTUAL PRIVATE NETWORK	11,005,818	5/11/2021
DYNAMIC, USER-CONFIGURABLE VIRTUAL PRIVATE NETWORK	17/314,796	5/7/2021
SYSTEMS AND METHODS FOR PROTECTING AN IDENTITY IN NETWORK COMMUNICATIONS	9,417,922	8/16/2016
SYSTEMS AND METHODS FOR PROTECTING AN IDENTITY IN NETWORK COMMUNICATIONS	8,984,138	3/17/2015
SYSTEMS AND METHODS FOR PROTECTING AN IDENTITY IN NETWORK COMMUNICATIONS	9,860,342	1/2/2018
SYSTEMS AND METHODS FOR PROTECTING AN IDENTITY IN NETWORK COMMUNICATIONS	10,798,217	10/6/2020
DYNAMIC USERCONFIGURABLE VIRTUAL PRIVATE NETWORK	10,516,650	12/24/2019
SYSTEMS AND METHODS FOR PROTECTING AN IDENTITY IN NETWORK COMMUNICATIONS	11,272,037	3/8/2022
SYSTEMS AND METHODS FOR PROTECTING AN IDENTITY IN NETWORK COMMUNICATIONS	17/688,373	3/7/2022

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial/Registration No.</u>	<u>File Date</u>
NETENCLAVE	6054094	5/12/2020
IF THEY CAN'T FIND YOU, THEY CAN'T ATTACK YOU	6054093	5/12/2020
IF THEY CAN'T FIND YOU... THEY CAN'T ATTACK YOU	6054092	5/12/2020
NETABSTRACTION	5888483	10/22/2019
CONCEALSEARCH	97346111	4/4/2022
CONCEALBROWSE	97346105	4/4/2022
CONCEALCLOUD	97335407	3/29/2022
CONCEAL	97335405	3/29/2022
CONCEALSR	97526795	7/29/2022