

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM804383

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Pure Nature Foods, LLC		04/19/2023	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	333 S. Hope Street, 19th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	6222622	NORTH STATE A'MOND SNACKS	
Registration Number:	5774507		
Registration Number:	5768609	PNF	
CORRESPONDENCE DATA			
Fax Number:	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2134579854		
Email:	ksaltrick@mcguirewoods.com		
Correspondent Name:	McGuireWoods LLP		
Address Line 1:	355 S. Grand Avenue, Suite 4200		
Address Line 2:	Attention: Yoojin Lee, Esq.		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
NAME OF SUBMITTER:	Yoojin Lee		
SIGNATURE:	/s/ Yoojin Lee		
DATE SIGNED:	04/19/2023		
Total Attachments: 5			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY
(Patents and Trademarks)**

April 19, 2023

WESTERN FOODS, LLC, a California limited liability company ("Western"), **PURE NATURE FOODS, LLC**, a California limited liability company ("Pure") and together with Western each, a "Debtor" and collectively, the "Debtors") hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association ("Lender"), whose address is 333 S. Hope Street, 19th Floor, Los Angeles, California 90071, a security interest in and to all of each applicable Debtor's rights, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by each Debtor (the "Trademarks"), together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below) and (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by each applicable Debtor (the "Patents").

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of the date herewith (as amended, restated, amended or restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and between, the Debtors and Lender, as security for the Obligations (as defined in the Loan Agreement) as set forth in the Loan Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Lender may have in any other collateral described in the Loan Agreement or otherwise.

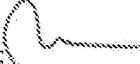
The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 12.13, 12.14 and 12.15 of the Loan Agreement are hereby incorporated by reference. Each Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTORS:

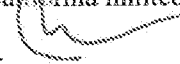
WESTERN FOODS, LLC,
a California limited liability company

By: 
Name: Miguel Reyna
Title: President

Address:

Western Foods, LLC
440 N. Pioneer Avenue, Suite 200
Woodland, California 95776
Attention: Shan Staka

PURE NATURE FOODS, LLC,
a California limited liability company

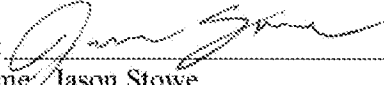
By: 
Name: Miguel Reyna
Title: President

Address:

Pure Nature Foods, LLC
440 N. Pioneer Avenue, Suite 200
Woodland, California 95776
Attention: Shan Staka

BANK OF AMERICA, NA.,

as Lender

By: 
Name: Jason Stowe
Title: Vice President

Address:

Bank of America, N.A.
333 S. Hope Street, 19th Floor
Los Angeles, California 90071
Attention: Asset Based Portfolio
Specialist – Western Foods

TRADEMARKS

Trademark	Serial No.	Filing Date	Registration No.	Registration Date	Registrant/Owner
	88903293	05/06/20	6226131	12/22/20	Western Foods, LLC
Modern Take on Ancient Grains	87902099	05/01/18	5737974	04/30/19	Western Foods, LLC
	87902064	05/01/18	5627719	12/11/18	Western Foods, LLC
Western Foods	87902027	05/01/18	5592256	10/23/18	Western Foods, LLC
NORTH STATE ALMOND SNACKS	88300708	02/13/19	6222622	12/15/20	Pure Nature Foods, LLC
	88165598	10/23/18	5774507	06/11/19	Pure Nature Foods, LLC
PNF	88165588	10/23/18	5768609	06/04/19	Pure Nature Foods, LLC

EXHIBIT B

PATENTS

Patent	Owner	Application / Registration No.	Application / Registration No.	Publication No.
Apparatus and method for post-extrusion filling and closure of an extrudate	Pure Nature Foods, LLC	US	16/150,149	10/2/2018

TRADEMARK

REEL: 008046 FRAME: 0927

RECORDED: 04/19/2023