TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM804574

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
VIBENOMICS, INC.		04/19/2023	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	HPS Investment Partners, LLC, as Collateral Agent	
Street Address:	40 West 57th Street, 33rd Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5474718	VIBENOMICS
Registration Number:	5474717	VIBENOMICS
Registration Number:	5474716	VIBENOMICS
Registration Number:	5474713	VIBENOMICS
Registration Number:	6189291	V
Serial Number:	97593094	
Serial Number:	97593085	ISM
Serial Number:	97593083	IN STORE MARKETPLACE

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-530-5878

Email: dcip@milbank.com, jgarces@milbank.com

John Garces, Esq. **Correspondent Name:** Address Line 1: 55 Hudson Yards Address Line 2: Milbank, LLP

Address Line 4: New York, NEW YORK 10001-2163

ATTORNEY DOCKET NUMBER:	34408.00043	
NAME OF SUBMITTER:	John Garces, Esq.	

SIGNATURE:	/John Garces/	
DATE SIGNED:	04/20/2023	
Total Attachments: 4		
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SHORT-FORM TRADEMARK SECURITY AGREEMENT

WHEREAS, VIBENOMICS, INC. (the "<u>Grantor</u>") has adopted, used, is using, or intends to use, and is the owner of the trademark registrations and trademark applications listed in the attached Schedule of Registered Trademarks;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademark Security Agreement entered into the Pledge and Security Agreement dated as of July 31, 2020 (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of HPS Investment Partners, LLC, as Collateral Agent ("Collateral Agent") for the benefit of the Secured Parties (as defined therein); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with Collateral Agent and the Secured Parties to execute this Short-Form Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to Collateral Agent for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks registrations and trademark applications listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

Date: April 19, 2023

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IN WITNESS WHEREOF, the Grantor has caused this Short-Form Trademark Security Agreement to be executed by its duly authorized officer as of the date first set forth above.

VIBENOMICS, INC.

DocuSigned by:

Malcolm McRoberts

By: _______

Name: Malcolm McRoberts

Title: President

[Mood – Signature Page to Trademark Security Agreement – VIBENOMICS, INC.]

Accepted and Agreed:

HPS INVESTMENT PARTNERS, LLC

Ву:___

Name: Daniel Zevnik Title: Managing Director

LIST OF REGISTERED TRADE NAMES, TRADEMARKS, SERVICES MARKS TRADEMARK AND SERVICE MARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARK AND SERVICER MARK REGISTRATIONS

Trademark	Jurisdiction	Registration or Serial Number	Registration Date/Applicatio n Date	Owner
Vibenomics	USA	5474718, 5474717, 5474716 and 5474713	May 22, 2018	Vibenomics, Inc.
	USA	6189291	November 3, 2020	Vibenomics, Inc.
	USA	97593094	September 15, 2022	Vibenomics, Inc.
K-SM	USA	97593085	September 15, 2022	Vibenomics, Inc.
NARKETPLACE	USA	97593083	September 15, 2022	Vibenomics, Inc.

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RECORDED: 04/20/2023