OP \$215.00 5423974

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM806439

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Parfums De Coeur, Ltd.		04/24/2023	Corporation: CONNECTICUT

RECEIVING PARTY DATA

Name:	NOMURA CORPORATE FUNDING AMERICAS, LLC	
Street Address:	309 West 49th Street	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 8

Property Type	Property Type Number Word Mark	
Registration Number:	5423974	MY CURL. MY CANTU.
Registration Number:	5336786	INTERNATIONAL INSPIRATIONS
Registration Number:	5465997	TXTR.
Registration Number:	5681253	FREE & LOVELY BY BODYCOLOGY
Registration Number:	5508099	HIS SEXIEST DESIGNERS
Registration Number:	5651366	BODYCOLOGY MOMENTS
Registration Number:	6222323	LOVE & NATURE
Registration Number:	6008697	EXPRESS YOUR SCENTS OF SELF

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127013365 Email: SBolt@cahill.com

Sophie Bolt **Correspondent Name:** Address Line 1: 32 Old Slip

Address Line 2: Cahill Gordon & Reindel

Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER: 1973758 TM 61840.0180 NAME OF SUBMITTER: Sophie Bolt

> **TRADEMARK REEL: 008053 FRAME: 0478**

SIGNATURE:	/Sophie Bolt/	
DATE SIGNED:	04/27/2023	
Total Attachments: 5		
source=10. PDC 2023 - Trademark Security Agreement (Coversheet)#page2.tif		
source=10. PDC 2023 - Trademark Security Agreement (Coversheet)#page3.tif		
source=10. PDC 2023 - Trademark Security Agreement (Coversheet)#page4.tif		
source=10. PDC 2023 - Trademark Security Agreement (Coversheet)#page5.tif		
source=10. PDC 2023 - Trademark Security Agreement (Coversheet)#page6.tif		

TRADEMARK REEL: 008053 FRAME: 0479

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT is dated as of April 24, 2023, by PARFUMS DE COEUR, LTD. (a Connecticut corporation) (the "*Grantor*"), in favor of NOMURA CORPORATE FUNDING AMERICAS, LLC, in its capacity as administrative agent and collateral agent (in such capacity, the "*Collateral Agent*").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Grantor is party to that certain First Lien Guarantee and Collateral Agreement dated as of June 30, 2017 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent, pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meanings given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance when due (whether at stated maturity, by acceleration or otherwise), as the case may be, in full of the Secured Obligations, the Grantor hereby pledges to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title, and interest in or to any and all of the following Intellectual Property now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Trademark Collateral*"):

(a) all trademarks, service marks, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations thereof (if any), and all registration applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States (except for "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of the Lanham Act has been filed, to the extent that, and solely during the period for which, any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act), and all renewals thereof, including those listed on Schedule I;

TRADEMARK
REEL: 008053 FRAME: 0480

- (b) all goodwill associated therewith or symbolized thereby;
- (c) all claims for, and rights to sue for, past or future infringements of any of the foregoing; and
- (d) all income, royalties, damages and payments now or hereafter due and payable with respect to any of the foregoing, including damages and payments for past or future infringement thereof.

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Recordation</u>. This Trademark Security Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner of Trademarks record this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS AGREEMENT, THE OTHER LOAN DOCUMENTS AND THE TRANSACTIONS CONTEMPLATED HEREBY AND THEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Signature page follows]

2

TD

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PARFUMS DE COEUR, LTD.,

as a Grantor

Name: John Owen

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 008053 FRAME: 0482

Accepted and Agreed: NOMURA CORPORATE FUNDING AMERICAS, LLC, as Collateral Agent

By: Name: Garrett P. Carpenter

Title: Managing Director

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

1. PARFUMS DE COEUR, LTD.

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
1.	Parfums de Coeur,	MY CURL. MY	86937733	Mar. 11,	5423974	Mar. 13, 2018
	Ltd.	CANTU.		2016		
2.	Parfums de Coeur,	INTERNATIONA	87206531	Oct. 18,	5336786	Nov. 14, 2017
	Ltd.	LINSPIRATIONS		2016		
3.	Parfums de Coeur,	TXTR.	87402375	Apr. 07,	5465997	May 08, 2018
	Ltd.			2017		
4.	Parfums de Coeur,		87438815	May 05,	5681253	Feb. 19, 2019
	Ltd.	FREE & LOVELY		2017		
		BY				
		BODYCOLOGY				
5.	Parfums de Coeur,	HIS SEXIEST	87699036	Nov. 28,	5508099	Jul. 03, 2018
	Ltd.	DESIGNERS		2017		
6.	Parfums de Coeur,	BODYCOLOGY	87806999	Feb. 22,	5651366	Jan. 08, 2019
	Ltd.	MOMENTS		2018		
7.	Parfums de Coeur,	LOVE &	87940708	May 30,	6222323	Dec. 15, 2020
	Ltd.	NATURE		2018		
8.	Parfums de Coeur,	EXPRESS YOUR	88032967	Jul. 11,	6008697	Mar. 10, 2020
	Ltd.	SCENTS OF SELF		2018		·

TRADEMARK REEL: 008053 FRAME: 0484

RECORDED: 04/27/2023