

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807359

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Goldman SACHS BANK USA, as agent		04/27/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	TRANSDIGM INC.		
Street Address:	1301 E. 9TH STREET, SUITE 3000		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	Corporation: DELAWARE		
Name:	TRANSDIGM GROUP INCORPORATED		
Street Address:	1301 E. 9TH STREET, SUITE 3000		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	Corporation: DELAWARE		
Name:	AUXITROL S.A.		
Street Address:	ZAC DE L'ECHANGEUR, 5 ALLEE		
Internal Address:	CHARLES PATHE, CS 20006		
City:	BOURGES CEDEX		
State/Country:	FRANCE		
Postal Code:	18023		
Entity Type:	Société Anonyme (Sa): FRANCE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	0834690	AUXITROL	
CORRESPONDENCE DATA			
Fax Number:	2165790212		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$40.00 0834690

Phone: 216-586-3939
Email: mckenziehartman@jonesday.com, pcyngier@jonesday.com
Correspondent Name: McKenzie Hartman/JONES DAY
Address Line 1: 901 Lakeside Avenue
Address Line 4: Cleveland, OHIO 44114

ATTORNEY DOCKET NUMBER: 539602-625001

NAME OF SUBMITTER: MCKENZIE HARTMAN

SIGNATURE: /MCKENZIE HARTMAN/

DATE SIGNED: 05/02/2023

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”), dated as of April 27, 2023, is made by Goldman Sachs Bank USA, as Agent (as defined herein), in favor of TransDigm Inc., a Delaware corporation (the “Company”), TransDigm Group Incorporated, a Delaware corporation (“Holdings”), and the various subsidiary guarantors of the Company (together with the Company and Holdings, collectively, the “Pledgors”). Unless otherwise defined herein or the context otherwise requires, terms used in this Release shall have the meanings assigned to such terms in the Guarantee and Collateral Agreement (as defined herein).

WHEREAS, pursuant to that (i) certain Second Amended and Restated Credit Agreement dated as of June 4, 2014 (as amended, restated, amended and restated, supplement or otherwise modified from time to time, the “Credit Agreement”), among the Company, Holdings, each subsidiary of the Company from time to time party thereto, the lenders party thereto and Goldman Sachs Bank USA, as administrative agent and collateral agent for the Lenders (in such capacities, the “Agent”); (ii) certain Guarantee and Collateral Agreement, dated as of June 23, 2006, as amended and restated as of December 6, 2010, as further amended and restated as of February 14, 2011, and as further amended and restated as of February 28, 2013 (as may be further amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the “Guarantee and Collateral Agreement”) among the Pledgors and the Agent for the Secured Parties (as defined therein); and (iii) certain Trademark Security Agreement, dated as of June 24, 2022 (the “Trademark Security Agreement”), executed by the Pledgors in favor of the Agent, the Pledgors pledged and granted to the Agent a security interest in and continuing lien on all of the Pledgors’ right, title and interest in, to and under the Trademark listed on Schedule 1 attached hereto (the “Trademark Collateral”); and

WHEREAS, the security interest in the Trademark Collateral pledged and granted by the Pledgors to the Agent under the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on April 4, 2019, at Reel 6610, and Frame 0052; and

WHEREAS, the Agent has agreed to irrevocably and fully terminate, release and discharge its entire security interest and lien on all of the Trademark Collateral; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. The Agent hereby automatically, irrevocably and fully releases and discharges all of its mortgages, liens and security interests in all of the Pledgors’ right, title and interest in, to and under the Trademark Collateral, which had been granted under the Trademark Security Agreement and hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Trademark Collateral to the Pledgors.
2. The Agent authorizes and requests that the United States Commissioner for Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Release.

3. For the avoidance of doubt, this Release is applicable only and solely with respect to the Trademark Collateral, and shall not release the Agent's security interest in any other collateral arising under the Trademark Security Agreement or the Guarantee and Collateral Agreement (such collateral, the "Retained Collateral"). The Agent retains all security interests, liens, rights, titles and interests pledged and granted to it under the Trademark Security Agreement and the Guarantee and Collateral Agreement with respect to all such Retained Collateral, and the Agent's security interest, liens, rights, titles and interests in such Retained Collateral shall not, and shall not be deemed to, be impaired, interrupted or otherwise modified in any respect by this Release. Except as expressly modified hereby, the Trademark Security Agreement and the Guarantee and Collateral Agreement shall remain in full force and effect, each in accordance with the provisions thereof on the date thereof.

4. THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS RELEASE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

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IN WITNESS WHEREOF, the Agent has caused this Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

GOLDMAN SACHS BANK USA,
as the Agent

By: *Brent Clough*
Name: Brent Clough
Title: Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

Schedule 1
to
Release of Security Interest in Trademarks

Owner	Trademark:	Serial No:	Registration No:	Registration Date
Auxitrol S. A.	AUXITROL	72/211369	834690	09/05/67