TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM806853

SUBMISSION TYPE: NEW ASSIGNMENT

SECURITY INTEREST **NATURE OF CONVEYANCE:**

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ACACIA PHARMA LIMITED		04/27/2023	Private Limited Company: ENGLAND

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	10 SOUTH DEARBORN		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	5620798	BARHEMSYS
Registration Number:	5659443	BARREMSYS
Registration Number:	6342995	BYFAVO
Registration Number:	6380712	BYFAVO

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483 Email: dclark@sidley.com **Correspondent Name:** Dusan Clark, Esq. Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

NAME OF SUBMITTER: Dusan Clark **SIGNATURE:** /Dusan Clark/ **DATE SIGNED:** 04/28/2023

Total Attachments: 4

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TRADEMARK REEL: 008062 FRAME: 0305

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "Confirmatory Grant") is made effective as of April 27, 2023 by and from ACACIA PHARMA LIMITED, a private limited company incorporated under the laws of England and Wales with registered number 05934843 (the "Grantor"), to and in favor of JPMORGAN CHASE BANK, N.A., (the "Grantee") for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below).

WHEREAS, Eagle Pharmaceuticals, Inc., a Delaware corporation (the "Borrower"), the Lenders and the Grantee have entered into a Credit Agreement dated January 26, 2017, as amended and restated by the Amended and Restated Credit Agreement dated August 8, 2017, as further amended and restated by the Second Amended and Restated Credit Agreement dated November 8, 2019 and as further amended and restated by the Third Amended and Restated Credit Agreement dated as of November 1, 2022 (and as may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Borrower, the Grantor, the Grantee and certain other Chargors, as defined therein, are entering into a Debenture of even date herewith (as may be amended, restated, supplemented or otherwise modified from time to time, the "UK Security Agreement").

WHEREAS, the Grantor owns the trademarks (the "<u>Trademarks</u>") listed on <u>Exhibit A</u> attached hereto, which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Grantee under the UK Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the UK Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the UK Security Agreement, the provisions of the UK Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meanings given to them in the Credit Agreement.

2) The Security Interest.

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all Secured Obligations (other than Unliquidated Obligations that have not yet arisen), the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing or otherwise, releasing the security interest in the Trademarks acquired under this Confirmatory Grant.
- (b) The Grantor hereby grants to the Grantee a security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date

TRADEMARK REEL: 008062 FRAME: 0306 hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same.

- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest in United States Trademarks effective as of the date first written above.

ACACIA PHARMA LIMITED

Name:

k√an Debski

Γitle: Director

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS Exhibit A - SCHEDULE OF TRADEMARKS

Citation	Reg. No./Reg. Date	Current Owner	Status
BARHEMSYS	5620798	ACACIA PHARMA	Registered
	04-DEC-2018	LIMITED	
BARREMSYS	5659443	ACACIA PHARMA	Registered
	22-JAN-2019	LIMITED	
BYFAVO	6342995	ACACIA PHARMA	Registered
liyfavo	04-MAY-2021	LIMITED	
BYFAVO	6380712	ACACIA PHARMA	Registered
	08-JUN-2021	LIMITED	

Exhibit A

RECORDED: 04/28/2023

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