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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM810662 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lamark Media Group, LLC		05/15/2023	Limited Liability Company:

RECEIVING PARTY DATA

Name:	Churchill Agency Services LLC, as Collateral Agent	
Street Address:	430 Park Avenue, 14th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	97916268	GLEWED MEDIA
Serial Number:	97921741	GLEWED.TV
Serial Number:	97916157	GLEWED TV

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483
Email: dclark@sidley.com
Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	096939-30850
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	05/16/2023

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of May 15, 2023, (this "<u>Agreement</u>"), by Lamark Media Group, LLC (the "<u>Grantor</u>") in favor of Churchill Agency Services LLC, as collateral agent (in such capacity, the "<u>Collateral Agent</u>") for the Secured Parties.

Reference is made to that certain Pledge and Security Agreement, dated as of October 14, 2021, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Loan Parties party thereto and the Collateral Agent. The Lenders (as defined below) have extended credit to the Borrower (as defined in Credit Agreement (as defined below)) subject to the terms and conditions set forth in that certain Credit Agreement, dated as of October 14, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among Lamark Media Group, LLC, a Delaware limited liability company (the "Borrower"), Lamark Buyer LLC, a Delaware limited liability company ("Holdings"), the Restricted Subsidiaries of the Borrower from time to time party thereto, the Lenders from time to time party thereto and Churchill Agency Services LLC, as administrative agent and collateral agent for the Lenders (in its capacity as administrative and collateral agent, the "Administrative Agent"). Consistent with the requirements set forth in Sections 4.01 and 5.12 of the Credit Agreement and Section 4.03 of the Security Agreement, the parties hereto agree as follows:

SECTION 1. $\underline{\text{Terms}}$. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.

SECTION 2. Grant of Security Interest. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Collateral Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of the Grantor and regardless of where located (collectively, the "IP Collateral"):

- A. all Trademarks, including the Trademark registrations and pending applications for registration in the United States Patent and Trademark Office listed on <u>Schedule I</u> hereto (other than, for the avoidance of doubt, any intent-to-use (or similar) Trademark applications prior to the accepted filing of a "Statement of Use" or "Amendment to Allege Use" or similar notice with respect thereto);
- B. all Patents, including the Patent issuances and pending applications for issuance in the United States Patent and Trademark Office listed on <u>Schedule II</u> hereto
- C. all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office listed on Schedule III; and
 - D. all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. <u>Security Agreement</u>. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of

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any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. <u>Governing Law</u>. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

Lamark Media Group, LLC

By:

Name: Bryan Shetsky

Title: Chief Executive Officer

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SCHEDULE I

ISSUED TRADEMARKS

None.

TRADEMARK APPLICATIONS

APPLICANT	APPLICATION NO.	TRADEMARK
Lamark Media Group, LLC	97916268	Glewed Media
Lamark Media Group, LLC	97921741	Glewed.TV
Lamark Media Group, LLC	97916157	Glewed TV

Schedule I

SCHEDULE II

ISSUED PATENTS

None.

PATENT APPLICATIONS

None.

Schedule I

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SCHEDULE III

ISSUED COPYRIGHTS

None.

COPYRIGHT APPLICATIONS

None.

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RECORDED: 05/16/2023