# OP \$40.00 85864159

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM819219

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Supplement to Trademark Security Agreement	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
PRN PHYSICIAN RECOMMENDED NUTRICEUTICALS, LLC		06/23/2023	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	CAPITAL ONE, NATIONAL ASSOCIATION, as Agent	
Street Address:	Two Bethesda Metro Center, Suite 600	
City:	City: Bethesda	
State/Country:	MARYLAND	
Postal Code:	20814	
Entity Type:	national association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	85864159	CLIRADEX

#### **CORRESPONDENCE DATA**

**Fax Number:** 4044435599

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 404-443-5647

Email: cfraser@mcguirewoods.com
Correspondent Name: Carol Fraser, Paralegal

Address Line 1: 1230 Peachtree Street, Suite 2100

Address Line 2: McGuireWoods LLP
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	Acumen 2060236.0195	
NAME OF SUBMITTER:	Caro Fraser	
SIGNATURE:	//Carol Fraser//	
DATE SIGNED:	06/23/2023	

#### **Total Attachments: 5**

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#### SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

THIS SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT, dated as of June 23, 2023 (the "Supplement"), is made by PRN Physician Recommended Nutriceuticals, LLC, a Delaware limited liability company (the "Grantor"), in favor of Capital One, National Association ("Capital One") as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders, the L/C Issuers and the other Secured Parties (as defined in the Credit Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of August 31, 2021 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, Acumen Health Holdings, LLC, a Delaware limited liability company ("Holdings"), Veterinarian Recommended Solutions, LLC, a Delaware limited liability company ("VRS" and, together with the Grantor and Holdings and their successors and permitted assigns, each a "Borrower" and collectively the "Borrowers"), the other Credit Parties, the Lenders from time to time party thereto, the L/C Issuers from time to time party thereto and the Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to the Guaranty and Security Agreement dated as of August 31, 2021, in favor of the Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor was required to execute and deliver a Trademark Security Agreement dated as of August 31, 2021 (at any time amended prior to the date hereof, the "Trademark Security Agreement"), including but not limited to after-acquired Intellectual Property of the Grantor, to the Agent for the benefit of the Secured Parties, and has agreed as a condition thereof to execute this Supplement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with the Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):

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- (a) all of its Trademarks, including, without limitation, those pending and registered Trademarks referred to on Schedule A hereto:
  - (b) all renewals of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Schedule A. Schedule A attached to this agreement sets forth all pending and registered Trademarks filed in the United States Patent and Trademark Office (collectively, "U.S. Trademarks") acquired by the Grantor in connection with that certain Asset Purchase Agreement dated as of May 4, 2023, by and among BioTissue, Inc., a corporation organized under the laws of Florida, as the seller, and Holdings, as the buyer (the "APA"). Pursuant to Section 8.1 of the APA, Holdings subsequently assigned all of its rights in the U.S. Trademarks to Grantor. Schedule A attached hereto supplements, and does not replace, Schedule I attached to the Trademark Security Agreement as in effect prior to the date hereof.
- Section 4. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

PRN PHYSICIAN RECOMMENDED NUTRICEUTICALS, LLC

as Grantor

Name: Scott Woodruf

Title: Chief Executive Officer

SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

ACCEPTED AND AGREED as of the date first above written:

CAPITAL ONE, NATIONAL ASSOCIATION as Agent

By: <u>Trina Arora-Neale</u> Name: Irina Arora-Neale

Title: Duly Authorized Signatory

SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

## SCHEDULE A TO SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

	Word	Morrostone	***************************************
PRN Physician Recommended Nutriceuticals, LLC	CLIRADEX	85864159	4414425

4878-2501-1553v.5

**RECORDED: 06/23/2023**