TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM823537

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MaxLite, Inc.		07/11/2023	Corporation: NEW YORK

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.
Street Address:	383 Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Association: UNITED STATES

PROPERTY NUMBERS Total: 25

900785291

Property Type	Number	Word Mark	
Serial Number:	86787800	A NEW WAVE OF LIGHT	
Serial Number:	86023702	ARCMAX	
Serial Number:	86041203	BAYMAX	
Serial Number:	90300778	C-MAX	
Serial Number:	85443372	FLATMAX	
Serial Number:	76467775	FLOODMAX	
Serial Number:	88149782	GUARDMAX	
Serial Number:	76467556	HIGHMAX	
Serial Number:	86758551	INTELLIMAX	
Serial Number:	87875819	L-MAX	
Serial Number:	87609663	LITEBAR	
Serial Number:	88664922	M LED	
Serial Number:	77808585	MAXLED	
Serial Number:	77498990	MAXLITE	
Serial Number:	74404446	MAXLITE	
Serial Number:	86806715	MAXLITE	
Serial Number:	87609682	MODMAX	
Serial Number:	87571073	MPACT	
Serial Number:	87208649	PHOTONMAX	

TRADEMARK

REEL: 008129 FRAME: 0807

Property Type	Number	Word Mark	
Serial Number:	86527013	QUADROMAX	
Serial Number:	86873237	SOCKET SOURCE	
Serial Number:	86041239	STAXMAX	
Serial Number:	87850171	TRIMAX	
Serial Number:	85437790	WALLMAX	
Serial Number:	88702901	WARRANTYMAX	

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8007130755

Email: kimberly.flood@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Brendan E. AherN
SIGNATURE:	/Brendan E. Ahern/
DATE SIGNED:	07/11/2023

Total Attachments: 15

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement, dated as of July 11, 2023, is made by the Grantor listed on the signature page hereof (the "<u>Grantor</u>"), in favor of **JPMORGAN CHASE BANK, N.A.** (the "<u>Lender</u>").

Grantor, certain of its affiliates and the Lender are entering into a Credit Agreement dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified in accordance with its terms, the "Credit Agreement"). In order to induce the Lender to enter into and extend credit to Grantor, as Borrower under the Credit Agreement, Grantor and certain of its affiliates are entering into that certain Security Agreement dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified in accordance with its terms, the "Security Agreement"). Pursuant to the Security Agreement, Grantor is required to execute and deliver to the Lender this Trademark Security Agreement.

In consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS.</u> All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Security Agreement or, if not otherwise defined in the Security Agreement, in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to the Lender, for the benefit of the Secured Parties, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
 - (a) all of its Trademarks, including those referred to on Schedule 1 hereto;
 - (b) all renewals of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any such Trademark or (ii) injury to the goodwill associated with any such Trademark; provided, that no security interest shall be granted in any United States "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such "intent to use" trademark applications under applicable federal law; provided further, that "Trademark Collateral" shall include any proceeds of any such "intent to use" trademark applications.
- 3. <u>SECURITY AGREEMENT.</u> The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Lender pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of a conflict between the provisions of this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

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- 4. <u>AMENDMENTS IN WRITING.</u> None of the terms or provisions of this Trademark Security Agreement may be waived, amended, supplemented or otherwise modified except by an instrument in writing signed by the Lender and Grantor.
- 5. <u>GOVERNING LAW.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed in accordance with, the internal laws of the State of New York.
- 6. <u>COUNTERPARTS.</u> This Trademark Security Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Trademark Security Agreement. Receipt by telecopy or other electronic transmission (including "PDF") of any executed signature page to this Trademark Security Agreement shall constitute effective delivery of such signature page.

[Signature Pages Follow]

2

The undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

GRANTOR:

MAXLITE, INC.

Name:

[Signature Page to Trademark Security Agreement (MaxLite)]

ACCEPTED AND ACKNOWLEDGED BY:

JPMORGAN CHASE BANK, N.A.

Name:

Title: Authorized Officer

[Signature Page to Trademark Security Agreement (MaxLite)]

SCHEDULE 1

to

TRADEMARK SECURITY AGREEMENT

U.S. Trademarks

See attached.

[Schedule 1]

2270-35 China	2270-35	2270-36 China	2270-36	2270-64 China	Reference Number Mark 2270-64 A NE LIGH
BAYMAX	BAYMAX	ARCMAX	ARCMAX	A NEW WAVE OF LIGHT	A NEW WAVE OF LIGHT
	BayMAX		ArcMAX	X 800 W.	Trademark image A New Wave of Light
China	United States	China	United States	China	Country United States
18709572	86/041,203	18709571	86/023,702	18708838	Serial # 86/787,800
	4,481,260	18709571	4,481,231	18708838	Registration 5,152,136
fixtures for use in display, commercial, industrial, residential, and architectural accent lighting annlications: I FD and HID light 11 - Ceiling Lights; LED (light	diodes)liahtina fixtures for use in 011 - Ceiling lights; LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting	residential, and architectural accent lighting applications: I FD 11 - Electric lighting fixtures; LED (light emitting diode) lighting fixtures; LED(light emitting	LED modules, power supplies and 011 - Electric lighting fixtures; LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting fixtures for use in display, commercial, industrial,	11 - LED (Light emitting diode) lighting fixtures; LED light bulbs; LED lighting systems, namely,	Registration \ Goods & Services 5,152,136 011 - LED (light emitting diode) lighting fixtures; LED light bulbs; LED lighting systems, namely, LED modules, power supplies, and wiring

2270-42 China	2270-42	2270-38 CHINA	2270-38	2270-37 China	2270-160
FLOODMAX	FLOODMAX	FLATMAX	FLATMAX	ECO-T	C-MAX
XVIIIIX	FLOODMAX	FLYIMAX	FlatMax		c-Max
China	United States	China	United States	China	United States
18708841	76/467,775	18709569	85/443,372	18709570	90/300,778
18708841	2,771,388	18709569	4,153,878	18709570	6,695,345
11 - Compact fluorescent lamps for down lighting	011 - Compact Fluorescent Lamps for Down Lighting	11 - Electric lighting fixtures	011 - Electric lighting fixtures	11 - Electric lighting fixtures; LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting fixtures for use in	009 - LED and HID light controls; LED lighting controls for indoor, outdoor and commercial lighting fixtures and lamps; Lighting controls

2270-63 China	2270-63	2270-43 Korea	2270-43 CHINA	2270-43	2270-141
INTELLIMAX	INTELLIMAX	HIGHMAX	HIGHMAX	HIGHMAX	GUARDMAX
	Intellimax			HIGHMAX	Guardmax
China	United States	Korea - South	China	United States	United States
18749963	86/758,551	40-2016- 0026235	18708840	76/467,556	88/149,782
	5,475,916	40121215800 00	18708840	2,769,096	6,086,409
in, with, or in connection with lighting, or any other goods and/or services for swimming pools, spas, hot tubs, water parks, ponds, aquaculture, and/or landsraned areas 9 - Light regulators, electric	009 - LED lighting controls for light output and functionality, none of the foregoing goods for use on,	0	11 - Compact fluorescent lamps	011 - Compact Fluorescent Lamps	009 - Security lights for outdoor use; Motion sensitive security lights 011 - Lighting fixtures for use in parking lots and walkways; Lighting fixtures with motion detection; LED (light emitting diode) lighting fixtures

2270-143 South Korea	2270-143 Mexico	2270-143 China	2270-143	87609663	2270-125 China	2270-125 Canada	2270-125
MLED	MLED	MLED	MLED	LITEBAR	L-MAX	L-MAX	L-MAX
			Lilebai				L-Max
Korea - South	Mexico	China	United States	United States	China	Canada	United States
40-2020- 0066618	2351025	45657690	88/664,922	87/609,663	33987892	1922486	87/875,819
40-1790961	226372	45657690	6,208,851		33987892	TWA1136826	6,108,370
Ignting fixtures; LED (light emitting diodes) lighting fixtures for use in display, commercial, industrial, residential, and 011 - LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting fixtures	lighting fixtures; LED (light emitting diodes) lighting fixtures for use in display, commercial. 011 - LED (light emitting diode)	emitting diodes) lighting fixtures for use in display, commercial, industrial, residential, and architectural accent lighting applications; LED candles; LED flood lights and I ED work lights (11) - LED (light emitting diode)	emitting lixares, LED (light fixtures for use in display, commercial. 011 - LED (light emitting diode) lighting fixtures: LED (light	lighting fixtures; LED lighting systems, namely, LED modules, 011 - LED (light emitting diode)	lighting fixtures; LED (light 011 - LED (light emitting diode)	power supplies, and wiring; LED (light emitting diodes) lighting fixtures for use in display, commercial, industrial, residential, and architectural accent lighting applications: LED luminaires 011 - LED (light emitting diode)	011 - LED (light emitting diode) lighting fixtures; LED lighting

for use in display. commercial.

2270-41 India	2270-41 China	2270-41 2270-41 Canada	2270-119 2270-119 2270-119 2270-119 INTL/EU 2270-119 INTL/EU 2270-119 2270-119 2270-119 2270-119 2270-119 UK	2270-40 CHINA 2270-119 INTL	2270-40
MAXLITE	MAXLITE	MAXLITE	MAXLITE	MAXLED MAXLITE	MAXLED
		MAXLITE			MaxLED
India	China	Onlied States Canada	Australia Bahrain China Egypt European Union Israel Japan Oman Korea - South United Kingdom	China International	United States
1781935	9116860	1399909	UK00800970907	18708842 970907	77/808,585
1781935	9116860	3,/17,429 TMA814909		970907	3,951,626
energy-saving lamps; U24 energy-saving lamp holders; light sockets: outdoor lighting 11 - GENERAL LIGHTING PRODUCTS, NAMELY, FLUORESCENT LAMPS, FLUORESCENT LAMP BALLAST	011 - Fluorescent lamps; desk lamps; floor lamps; desk lamps; small fluorescent lamps; U24	namely, fluorescent lamps, namely, fluorescent lamps, fluorescent lamp ballast for electric lights, sockets for electric lights, LED lighting fixtures for indoor and outdoor lighting		11 - LED light bulbs; LED lighting	011 - LED light bulbs; LED lighting fixtures for indoor and outdoor lighting applications

2270-122	2270-135B Mexico 2270-44 Brazil	2270-135 Mexico	2270-136B Mexico	2270-82	2270-44
MODMAX	MAXLITE, and MAXLITE, and design	MAXLITE, and design	MAXLITE, A NEW	MAXLITE	MAXLITE
ModMax					MaxLite
United States	Mexico Brazil	Mexico	Mexico	United States	United States
87/609,682	2306146 818576294	2,226,119	2306148	86/806,715	74/404,446
5,608,277	818576294			5,152,203	1,882,919
lighting fixtures; LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting fixtures for use in display, commercial, industrial, residential, and architectural accent lighting applications; LED light bulbs; LED lighting fixtures for indoor and outdoor lighting applications applications: I ED	industrial. residential. and 009 - Lighting control systems;	011 - LED (light emitting diode) lighting fixtures; lighting fixtures for use in display, commercial,	architectural accent lighting 009 - Lighting control systems; light emitting diodes (LEDs):	011 - LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting fixtures for use in display, commercial, industrial residential and	011 - fluorescent lamps, and ballasts

2270-61	2270-104	2270-165 China	2270-166 China	87571073	87609682
QUADROMAX	PHOTONMAX	Minsite (in Chinese Characters)	Mingsiyi (in Chinese Characters)	MPACT	MODMAX
QuadroMAX	PhotonMax			Mpact	ModMax
United States	United States	China	China	United States	United States
86/527,013	87/208,649	10738776	10738777	87/571,073	87/609,682
4,854,322	5,429,267	10738776	10738777		5,608,277
lighting fixtures, LED light bulbs, LED lighting systems, namely, LED modules, power supplies, and wiring, all the foregoing for use in buildings and structures; light emitting diode) lighting fixtures; LED flood lights [and LED work lights for construction settings;] LED light assemblies for street lights, [sions. commercial lighting.	sockets: LED lighting fixtures for 011 - Lighting apparatus, namely, lighting installations, lighting fixtures, LED (light emitting diode)	sockets: LED lighting fixtures for 011 - Lighting appliances; fluorescent lamps; fluorescent lamp ballasts: electric light	Lighting fixtures for use in parking lots and walkwavs: Landscape 011 - Lighting appliances; fluorescent lamps; fluorescent lamps ballasts; electric light	architectural accent lighting applications; LED light bulbs; LED lighting fixtures for indoor and nurdoor lighting apparatus, namely, lighting installations; Lighting fixtures for use in parking decks and garages;	011 - LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting fixtures for use in display, commercial, industrial, residential, and

2270-121 China	2270-121 Canada		2270-121	2270-34 China			2270-107 KOREA 2270-34		2270-85	2270-61 CHINA
TRIMAX	TRIMAX		TRIMAX	STAXMAX			SPOMAX STAXMAX		SOCKET SOURCE	QuardroMAX
		TRIMAX		STAXMAX		SIEXIMAX	SOCKET SOURCE LED		Socket Source	Quadrowax
China	Canada		United States	China			Korea - South United States		United States	China
33744051	1921718		87/850,171	18709573			40-2018- 86/041,239		86/873,237	18575859
33744051	TMA1136825		6,108,355	18709573			40-1429123 4,481,261		5,211,728	18575859
vapor-tight LED (light emitting 011 - Industrial and commercial vapor-tight LED (light emitting diode) lighting fixtures		vapor-tight LED (light emitting diode) lighting fixtures	for use in display, commercial. 011 - Industrial and commercial	11 - LED (light emitting diode) lighting fixtures; LED (light emitting diodes) lighting fixtures	industrial, residential, and architectural accent lighting annlications: I FD lighting fixtures	Ignting tixtures; LED (light emitting diodes) lighting fixtures for use in display, commercial,	lighting systems, namely LED 11 - 8 items including lighting 011 - LED (light emitting diode)	assembles for street lights, signs, commercial lighting, automobiles, buildings, and other architectural uses; LED light engines; LED	construction settinas): LED liaht 011 - LED (light emitting diode) lighting fixtures; LED light	11 - LED (light emitting diode) lighting fixtures; LED flood lights and LED work lights (for

2270-160 Canada 2270-160 China	2270-39 CHINA 2270-146	2270-39
c-Max c-Max	WALLMAX WARRANTYMAX	WALLMAX
	WarrantyMax	WallMax
Canada China	China United States	United States
2,089,372 55485454	18709568 88/702,901	85/437,790
55485454	6,058,811	4,149,902
9 - LED and HID light controls;9 - lighting control apparatus;computer program (downloadable software)	11 - Electric lighting fixtures 036 - warranty services, namely, providing warranties and extended warranties on lighting and lighting-related products	011 - Electric lighting fixtures

RECORDED: 07/11/2023