TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM828589

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
CEOHR, Inc.		08/01/2023	Corporation: FLORIDA	

RECEIVING PARTY DATA

Name:	Churchill Agency Services LLC, as Collateral Agent			
Street Address: 430 Park Avenue				
Internal Address: 14th Floor				
City: New York				
State/Country:	NEW YORK			
Postal Code:	10022			
Entity Type:	Limited Liability Company: DELAWARE			

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	87043268	CEOHR
Serial Number:	87042754	CEOHR

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061209

Email: jess.bajada-bartlett@lw.com

LATHAM & WATKINS C/O J. Bajada-Bartlett **Correspondent Name:**

Address Line 1: 1271 Avenue of the Americas Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	072831-0004
NAME OF SUBMITTER:	Jessica Bajada-Bartlett
SIGNATURE:	/s/ Jessica Bajada-Bartlett
DATE SIGNED:	08/01/2023

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, restated, modified or supplemented from time to time, this "Trademark Security Agreement"), dated as of August 1, 2023, is made by CEOHR, Inc, a Florida corporation, Fusion Employer Services LLC, a New Jersey limited liability company and Genesis HR Solutions, LLC, a Delaware limited liability company (each, a "Grantor" and collectively the "Grantors"), in favor of CHURCHILL AGENCY SERVICES LLC, as the Collateral Agent for the Secured Parties (together, with its successors and assigns, the "Collateral Agent").

WHEREAS, each Grantor is party to that certain Security Agreement, dated as of August 1, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantors, the other grantors party thereto and the Collateral Agent; and

WHEREAS, under the terms of the Security Agreement, each Grantor has granted to the Collateral Agent for the benefit of the Secured Parties, a security interest in, among other property, certain Intellectual Property of such Grantor, and has agreed to execute this Trademark Security Agreement for recording with the U.S. Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used but not defined herein shall have the meanings given or given by reference in the Security Agreement.

<u>Grant of Security</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to the Collateral Agent for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under its registered and applied for Trademarks set forth on Schedule A attached hereto, together with (a) all extensions and renewals thereof, (b) all income, fees, royalties, damages and payments now and hereafter due and/or payable with respect thereto, including damages and payments for past, present or future infringements and dilutions thereof or injury to the goodwill associated therewith, and (c) the right to sue for past, present and future infringements and dilutions thereof or injury to the goodwill associated therewith (the "Trademark Collateral"); provided that Trademark Collateral shall not include and the Security Interest shall not attach to (a) any Excluded Assets as provided under the Security Agreement, or (b) any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of, or void such intent-to-use trademark or service mark application or any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Commissioner for Trademarks record this Trademark Security Agreement with the U.S. Patent and Trademark Office.

SECTION 4. Execution in Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or electronic (including .pdf or .tif file) transmission shall be as effective as delivery of a manually signed counterpart of this Trademark Security Agreement.

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SECTION 5. Security Agreement. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER (INCLUDING, WITHOUT LIMITATION, ANY CLAIMS SOUNDING IN CONTRACT LAW OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF AND ANY DETERMINATIONS WITH RESPECT TO POSTJUDGMENT INTEREST) SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 7. Intercreditor Agreement. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE COLLATERAL AGENT, FOR THE BENEFIT OF THE SECURED PARTIES, PURSUANT TO THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE COLLATERAL AGENT AND THE OTHER SECURED PARTIES HEREUNDER ARE SUBJECT TO THE PROVISIONS OF ANY APPLICABLE INTERCREDITOR AGREEMENT. IN THE EVENT OF ANY CONFLICT OR INCONSISTENCY BETWEEN THE PROVISIONS OF SUCH APPLICABLE INTERCREDITOR AGREEMENT, THE PROVISIONS OF SUCH APPLICABLE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

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IN WITNESS WHEREOF, the undersigned has executed this Trademark Security Agreement as of the date first above written.

COEHR, INC

By: Jay Starkman

-DocuSigned by:

Name: Jay Starkman

Title: President and Chief Executive Officer

FUSION EMPLOYER SERVICES LLC

DocuSigned by:

By: Jay Starkman

Name: Jay Starkman

Title: President and Chief Executive Officer

GENESIS HR SOLUTIONS, LLC

By: Name: Craig Hill

Title: Chief Financial Officer

IN WITNESS WHEREOF, the undersigned has executed this Trademark Security Agreement as of the date first above written.

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By:				
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Name: Jay Starkman

Title: President and Chief Executive Officer

FUSION EMPLOYER SERVICES LLC

By:
Name: Jay Starkman

Title: President and Chief Executive Officer

GENESIS HR SOLUTIONS, LLC

--- DocuSigned by:

By: Craig Hill

Name: Craig Hill

Title: Chief Financial Officer

Accepted and Agreed:

CHURCHILL AGENCY SERVICES LLC,

as Collateral Agent

Name Justin Zimmer

Title: Principal

SCHEDULE A

Mark	App. Serial No.	Filed	Registration No.	Registration Date	Record Owner
CEOHR & ¥CEO HR	87043268	May 19, 2016	5248734	July 25, 2017	CEOHR, Inc
CEOHR	87042754	May 19, 2016	5248732	July 25, 2017	CEOHR, Inc
FUSION	77276950	September 11, 2007	3600971	April 7, 2009	Fusion Employer Services LLC
G GENESISHR SOLUTIONS and design	85542307	February 14, 2012	4448367	December 10, 2013	Genesis HR Solutions, LLC
SMART BUSINESS FOR SMALL BUSINESS	77276949	September 11, 2007	3610939	April 28, 2009	Fusion Employer Services LLC

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RECORDED: 08/01/2023

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