900788374 07/25/2023

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM826785

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900784567

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
OJIP, LLC		07/07/2023	Limited Liability Company: CALIFORNIA

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	900 West Trade St.
Internal Address:	NC1-026-06-06
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	5897633	OLIVE & JUNE
Registration Number:	5300682	OLIVE & JUNE
Registration Number:	5454947	OLIVE & JUNE
Registration Number:	5602257	OLIVE & JUNE
Registration Number:	4482224	OLIVE AND JUNE
Registration Number:	6153806	&
Registration Number:	5661476	&
Registration Number:	5729919	&
Registration Number:	5729920	&
Registration Number:	5291170	O&J
Registration Number:	6612117	THE OLIVE YOU CLUB
Registration Number:	6612115	THE OLIVE YOU CLUB

CORRESPONDENCE DATA

Fax Number: 2134432926

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK 8374 REEL: 008153 FRAME: 0517

900788374

Phone: 213-617-5493

Email: jcravitz@sheppardmullin.com

Correspondent Name: SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Address Line 1: 333 S. HOPE ST., 43RD FLOOR

Address Line 2: ATTN: J. CRAVITZ

Address Line 4: LOS ANGELES, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	0BN1-375049
NAME OF SUBMITTER:	Julie Cravitz
SIGNATURE:	/julie cravitz/
DATE SIGNED:	07/25/2023

Total Attachments: 5

source=OJIP LLC - Notice of Grant of Security Interest in Trademarks#page1.tif source=OJIP LLC - Notice of Grant of Security Interest in Trademarks#page2.tif source=OJIP LLC - Notice of Grant of Security Interest in Trademarks#page3.tif source=OJIP LLC - Notice of Grant of Security Interest in Trademarks#page4.tif source=OJIP LLC - Notice of Grant of Security Interest in Trademarks#page5.tif

TRADEMARK REEL: 008153 FRAME: 0518

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Dated as of: July 7, 2023

Pursuant to the Security and Pledge Agreement dated as of July 7, 2023 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among Olive & June, LLC, a Delaware limited liability company (the "Borrower") and the other Grantors party thereto (collectively with the Borrower, the "Grantors" and each a "Grantor") and Bank of America, N.A., as lender (the "Lender") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Lender for the ratable benefit of the Secured Parties. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

The undersigned Grantor and the Lender, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

SMRH:4878-8487-5882.2 -1-

TRADEMARK REEL: 008153 FRAME: 0519 Very truly yours,

OJIP, LLC, a California limited liability company

By: OLIVE & JUNE, LLC, its manager

Name: Sarah Gibson Tuttle

Title: Manager

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Lengler

Name: Carolyo Sarnecki Title: Senior Vice President

[Signature Page to Grant of Security Interest in Trademarks (Olive & June)]

TRADEMARK

REEL: 008153 FRAME: 0521

Schedule 1

Trademarks and Trademark Applications

	APPLICATION/	APPLICATION/
<u>TRADEMARKS</u>	REGISTRATION NUMBER	REGISTRATION DATE
OLIVE & JUNE	5,897,633	October 29, 2019
[Standard characters without claim to any		
particular font style, size or color		
OLIVE & JUNE	5,300,682	October 3, 2017
[Standard characters without claim to any		
particular font style, size or color] OLIVE & JUNE	5,454,947	April 24, 2018
OLIVE & JOINE	3,737,777	April 24, 2010
[Standard characters without claim to any		
particular font style, size or color]	5.602.257	N 1 (2010
OLIVE & JUNE	5,602,257	November 6, 2018
[Standard characters without claim to any		
particular font style, size or color]		
OLIVE AND JUNE	4,482,224	February 11, 2014
Standard characters without claim to any		
particular font style, size or color		
	6,153,806	September 15, 2020
	5,661,476	January 22, 2019
·		
	5 720 010	Amril 16, 2010
	5,729,919	April 16, 2019
_	5,729,920	April 16, 2019
	3,127,720	1.10, 2017

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TRADEMARK REEL: 008153 FRAME: 0522

<u>TRADEMARKS</u>	APPLICATION/ REGISTRATION NUMBER	APPLICATION/ REGISTRATION DATE
	5,291,170	September 19, 2017
THE OLIVE YOU CLUB [Standard characters without claim to any particular font style, size or color. No claim is made to the exclusive right to use the following apart from the mark as shown: "Club".]	6,612,117	January 11, 2022
[No claim is made to the exclusive right to use	6,612,115	January 11, 2022
[No claim is made to the exclusive right to use the following apart from the mark as shown: "Club".]		

SMRH:4878-8487-5882.2 Schedule 1

RECORDED: 07/07/2023

TRADEMARK REEL: 008153 FRAME: 0523